# **Asset Change Requests**

### <u>KUDOS</u>

#### **Systems Manager & Developer**

**Kimberly Salisbury,** Financial Systems Manager, Business Processes **Creg Empey,** Enterprise Developer 2, ITS -- Enterprise Applications

#### **Unit Property Administrators**

Charles Zillinger, Director, Facilities - LES, Facilities Management

Pamela Hilliard, Finance/Business Director, Facilities Management

**Deborah Foster, Financial Specialist, NIATT (National Institute for Advanced Transportation** 

Tracy Brown, Financial Technician, Aquaculture Research Institute, Hagerman, ID.

Nicole Thompson, Administrative Assistant II, Plant, Soil and Entomological Sciences/PSES

Carol Lass, Financial Technician, College of Agricultural and Life Sciences

Heather Flynn, Administrative Assistant 2, ITS -- Information Technology Services

Theresa Albright, Budget Specialist, Kimberly Research & Extension Center

Susan Kelly, Administrative Assistant, Kimberly Research & Extension Center

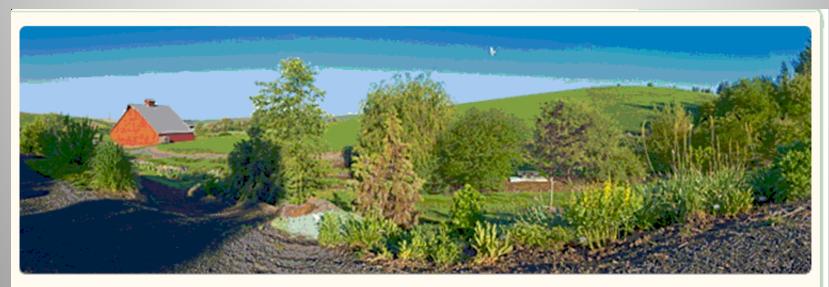
#### **Office of Sponsored Programs**

Heather Nelson, Financial Specialist, Office of Sponsored Programs

#### **Surplus**

Gerald (Jerry) Martin, RSSW Supervisor, Facilities Management

For the purpose of this presentation I am wearing (in most cases) all the players hats. By doing so I can snapshot and present all the screens and how they would appear with each approving (or disapproving) person(s).

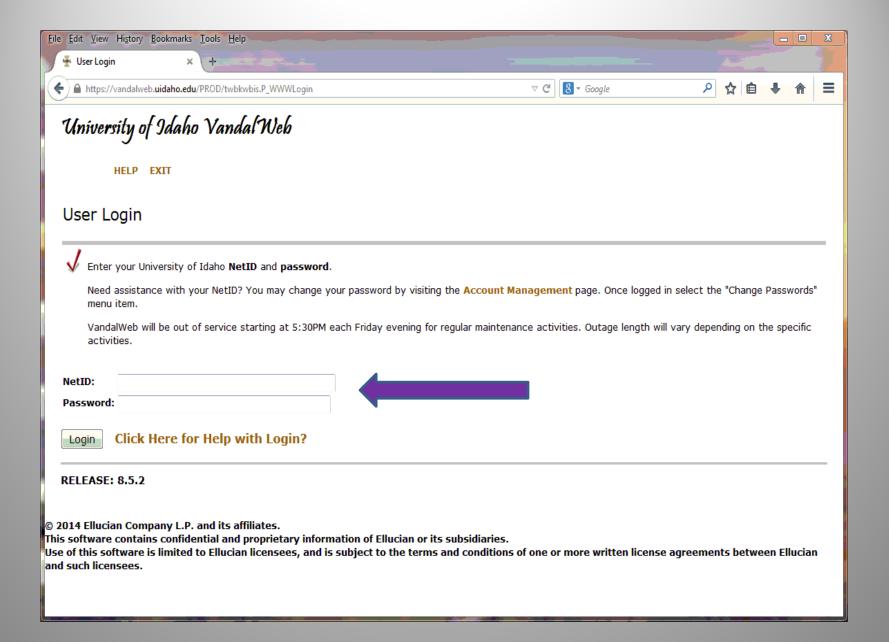


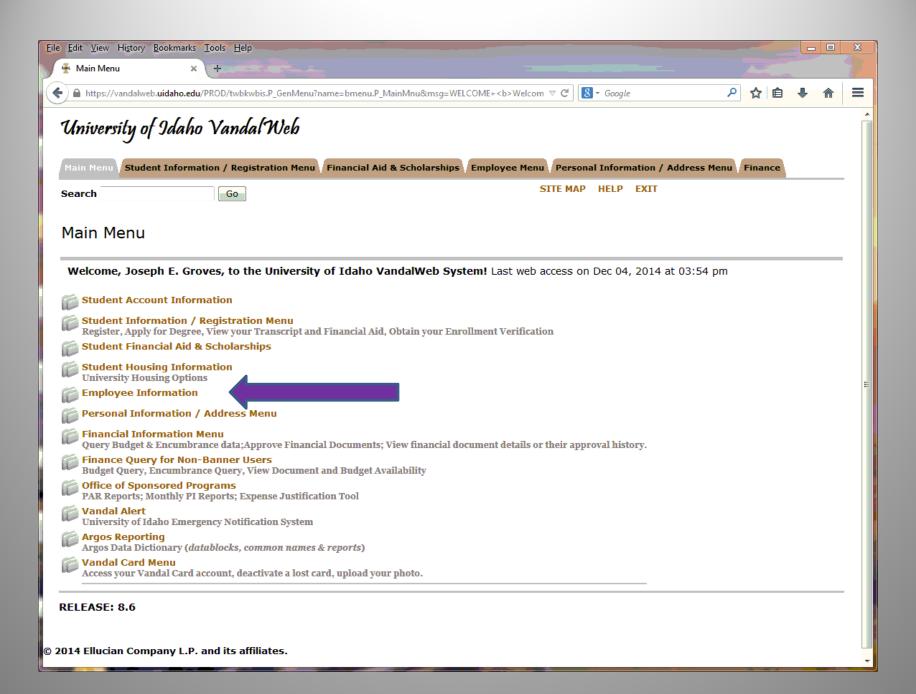
### Asset Accounting

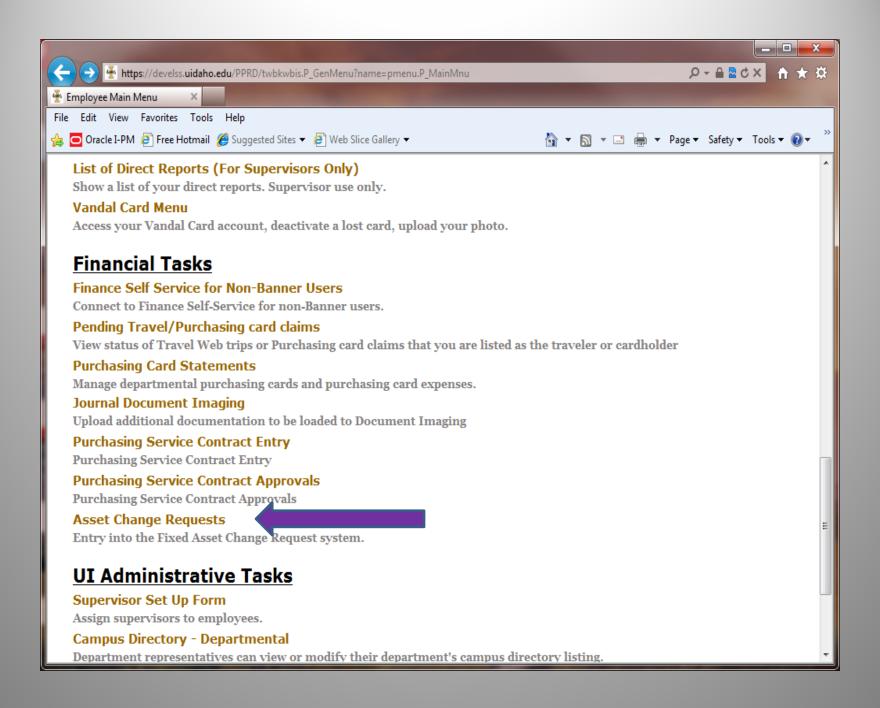
#### Purpose

The University of Idaho has a significant investment in fixed assets, such as land, buildings, other improvements, and fixed and moveable equipment which are used to accomplish the primary missions of instruction, research and public service.

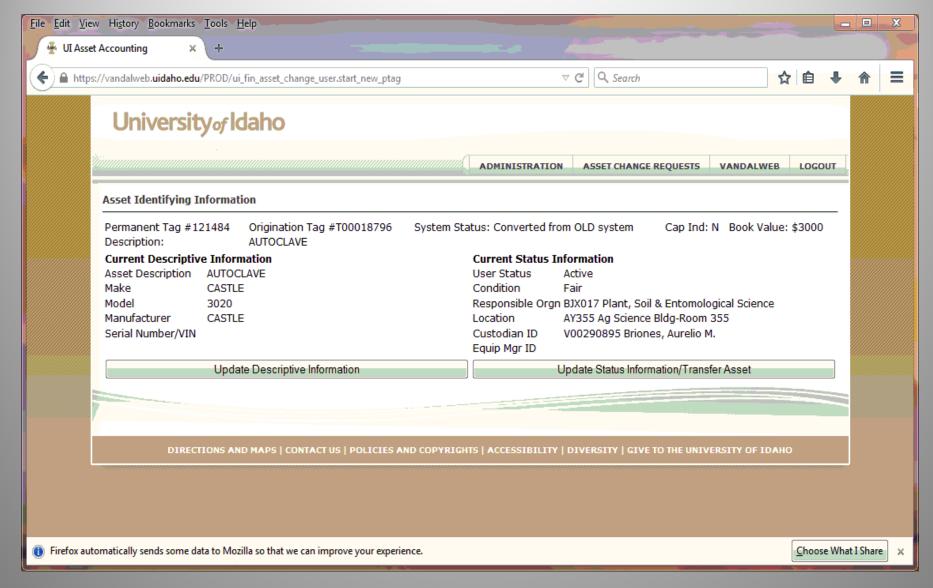
Our mission is to ensure that University fixed assets are properly recorded to inventory, safeguarded, controlled, disposed of, and accounted for in accordance with federal and state regulations, audit requirements, and generally accepted accounting principles. We accomplish our mission by providing customer service oriented asset management tools and services.

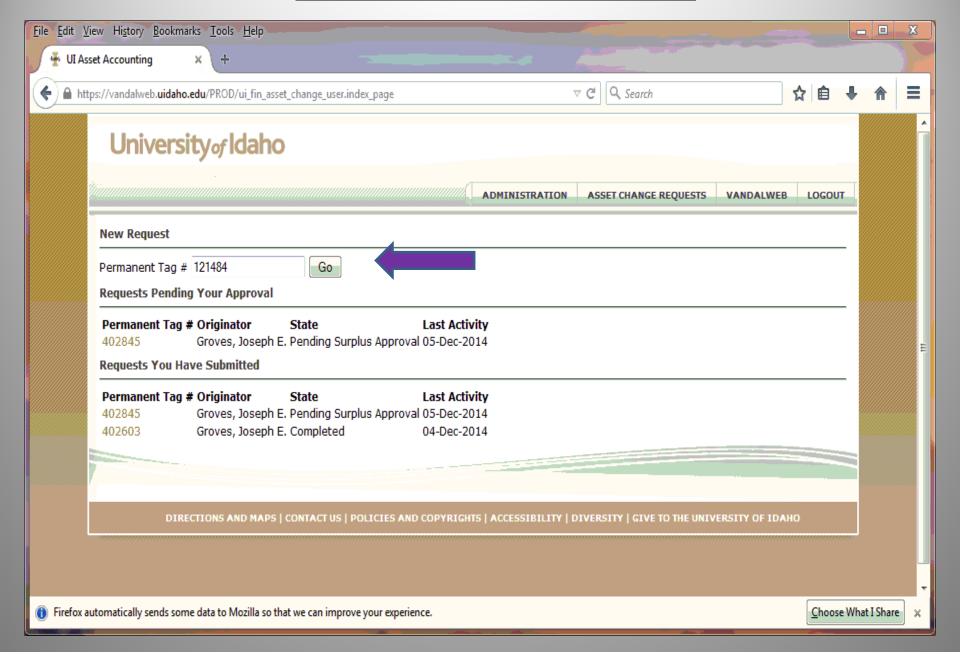


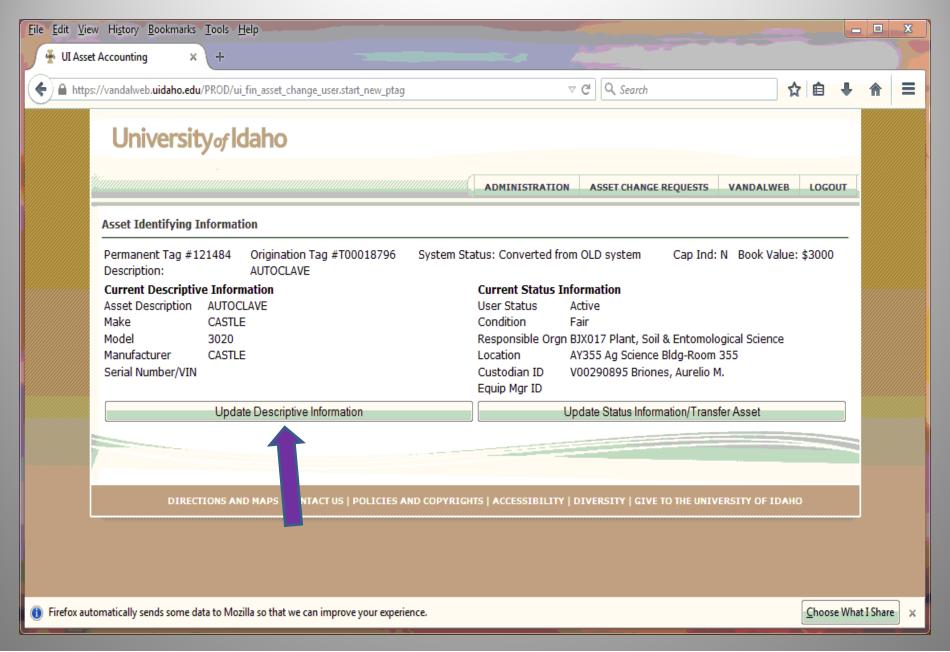


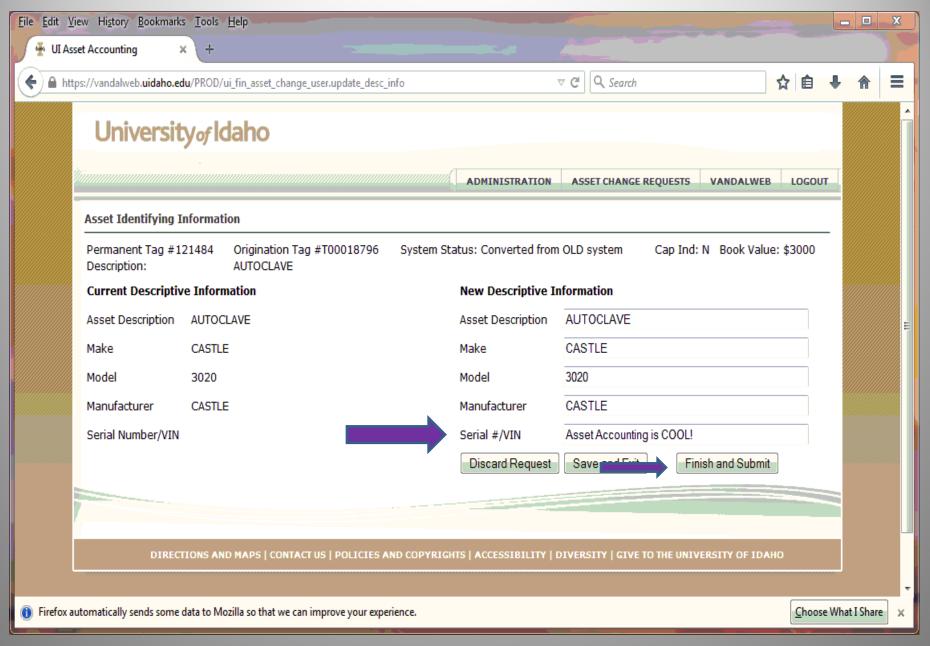


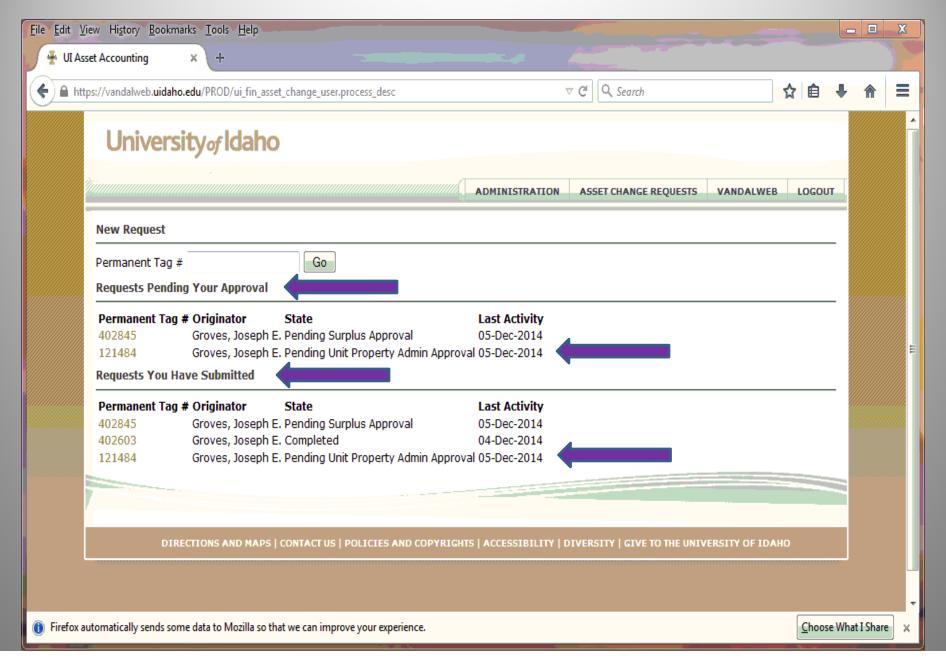
## **Asset Change Requests**

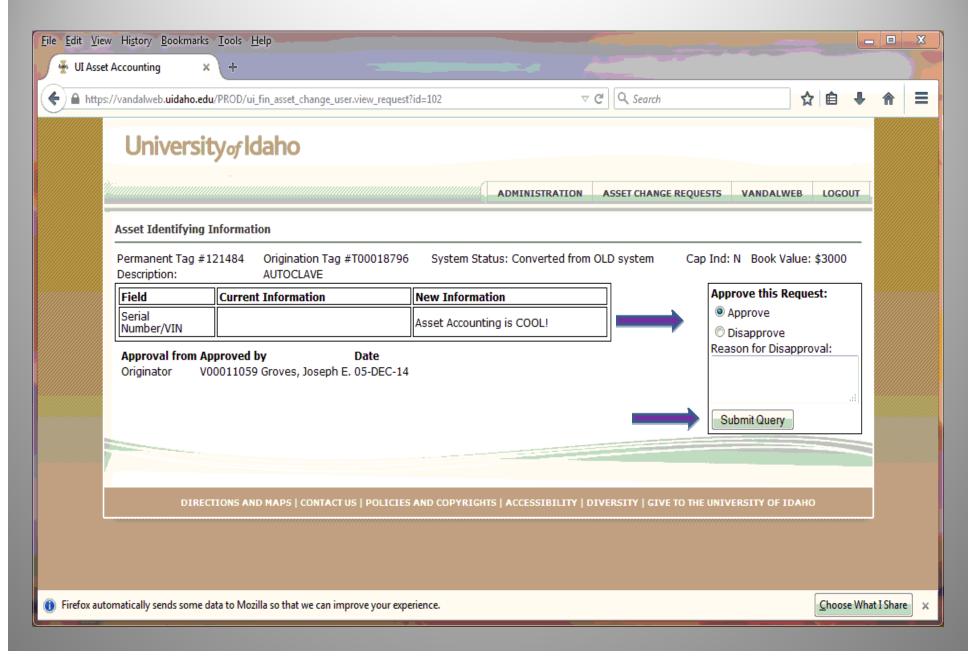


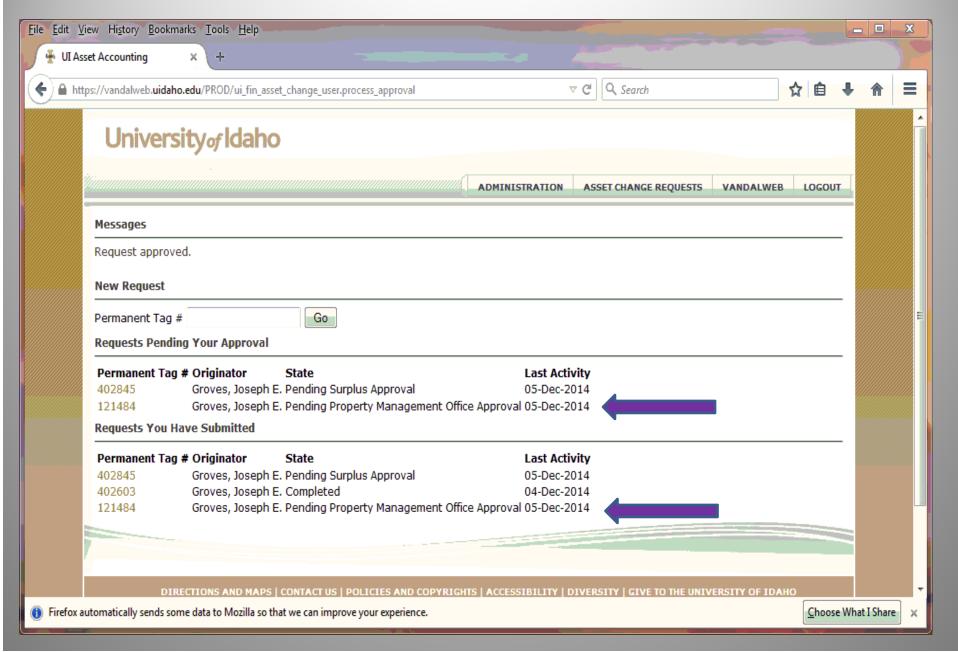


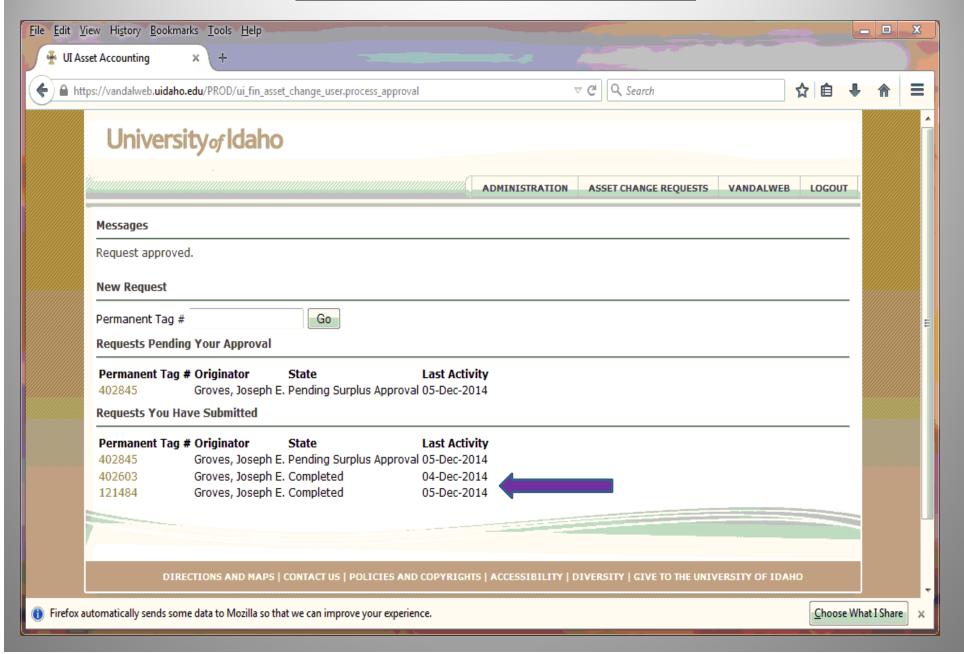


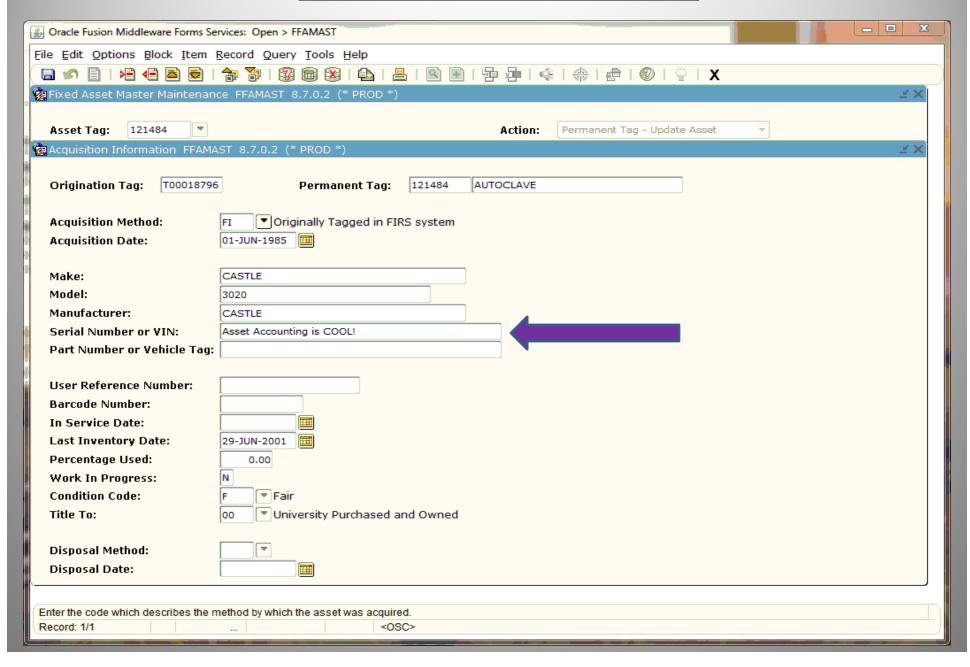


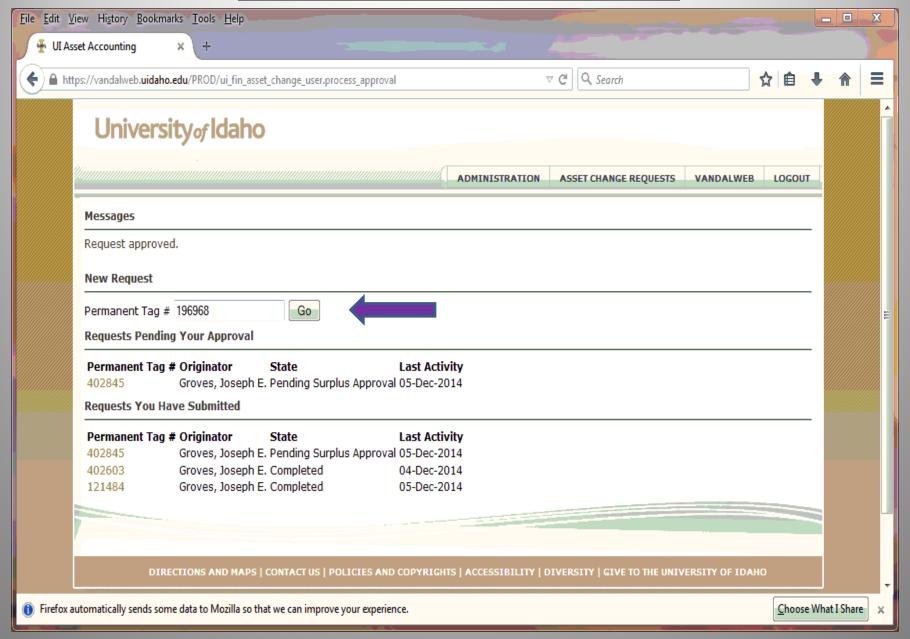


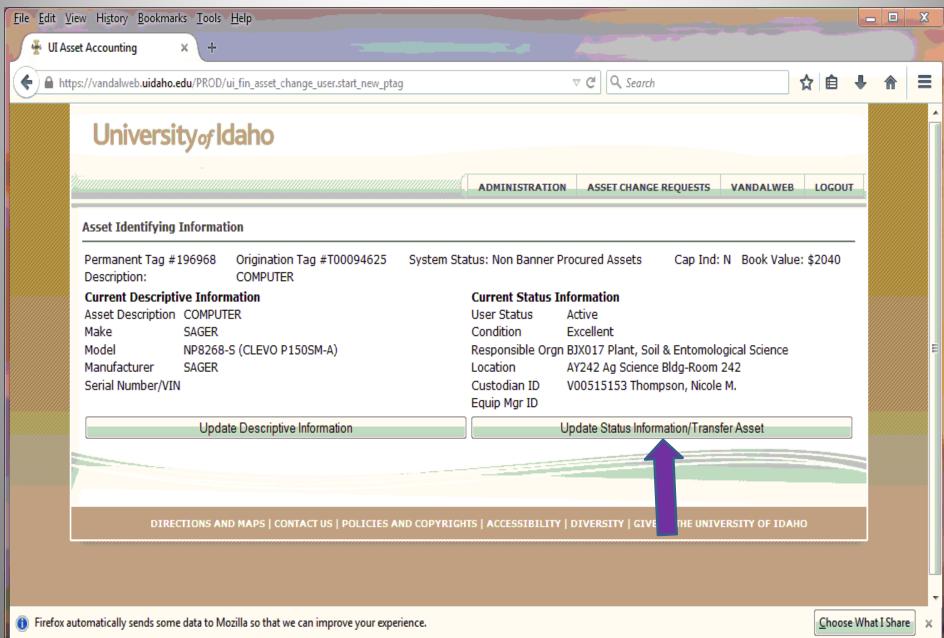


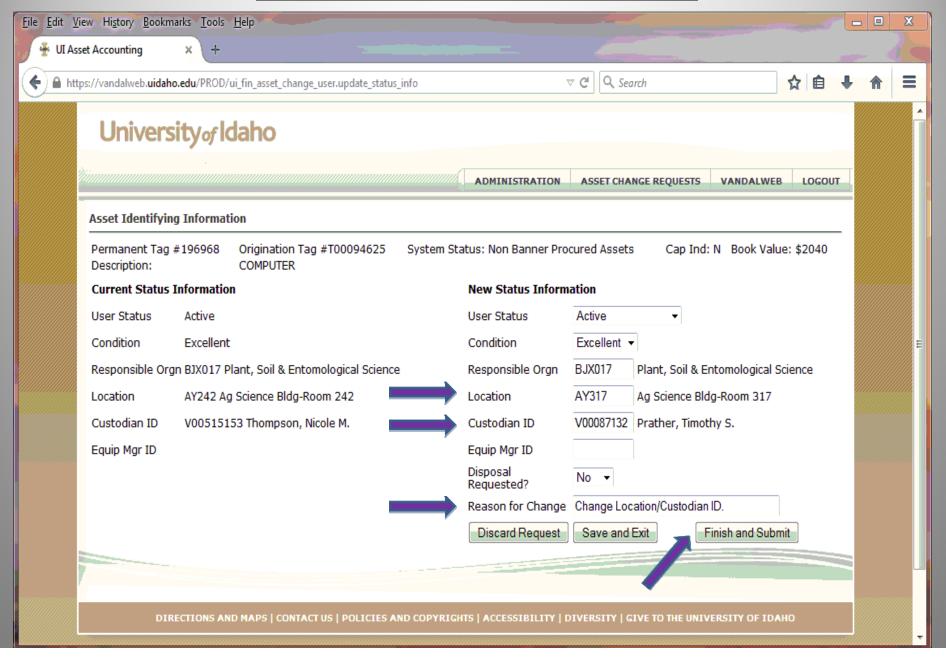


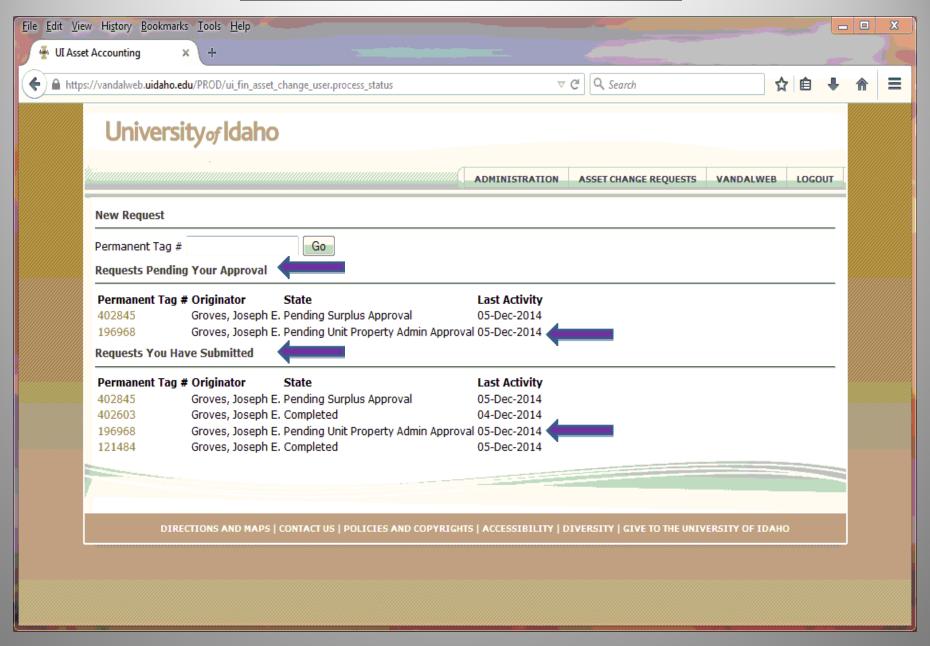


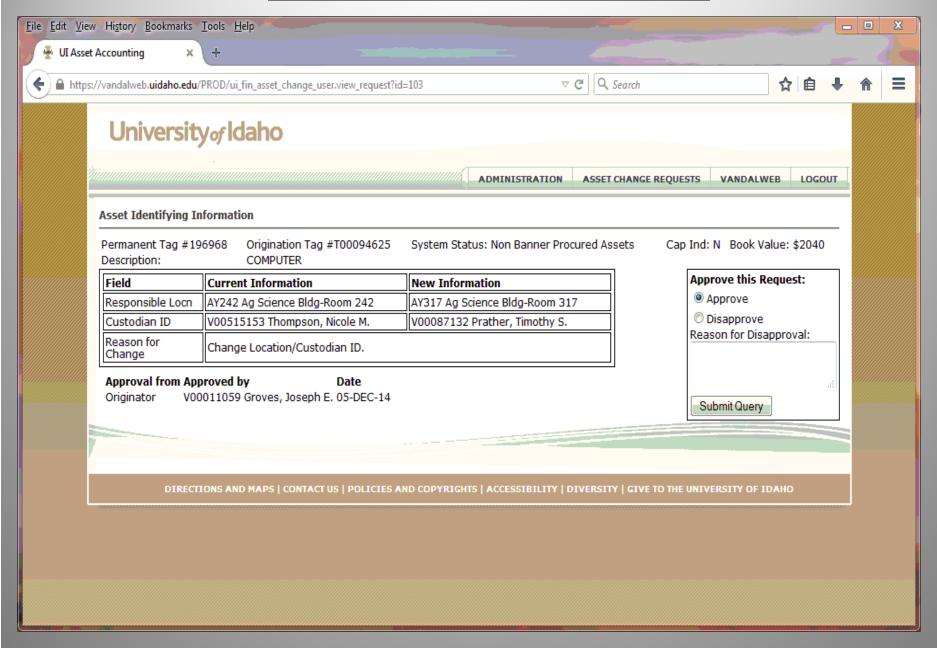


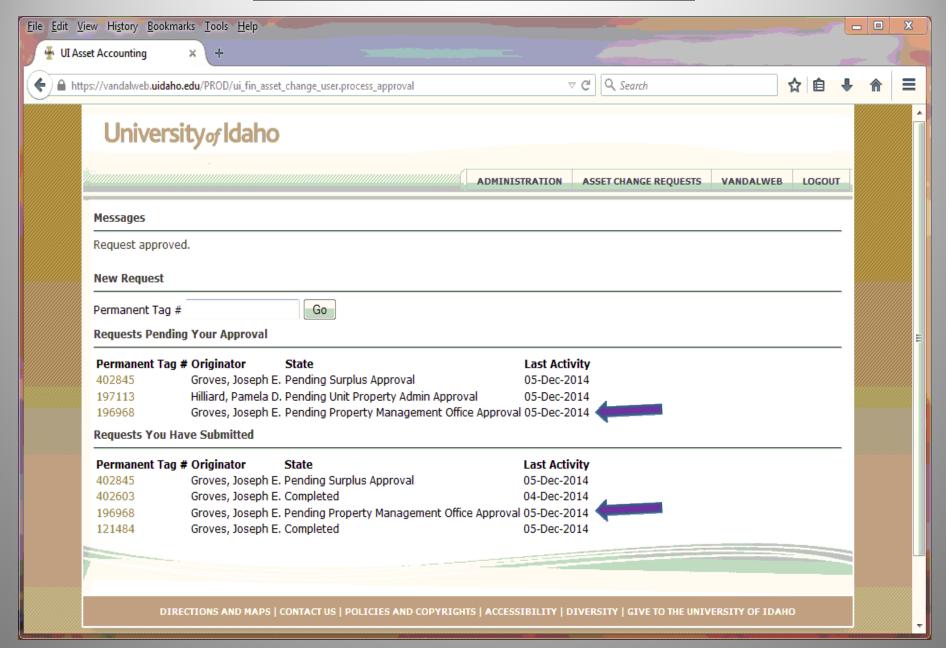


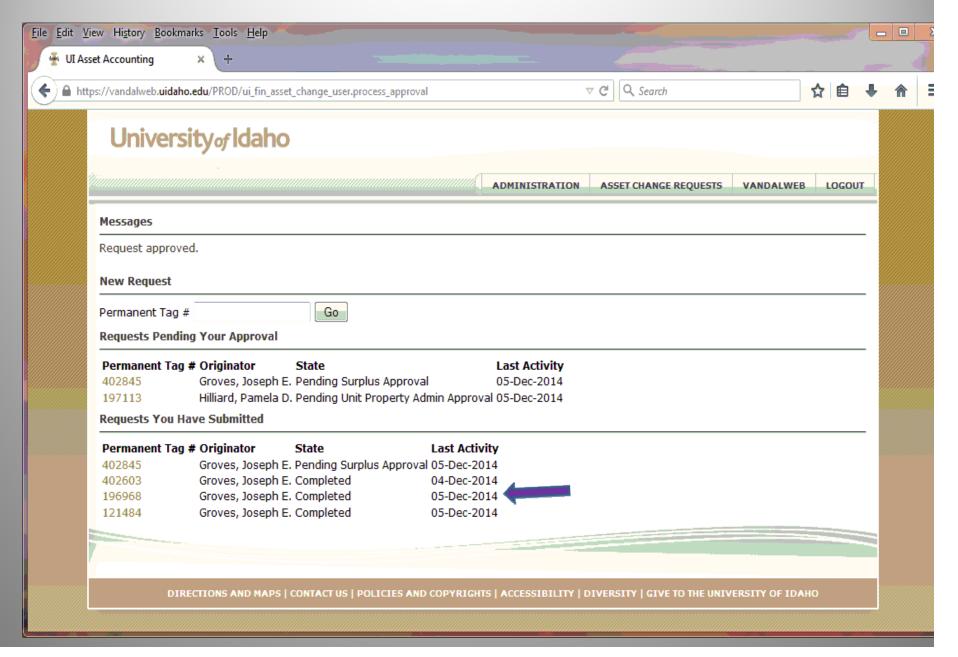


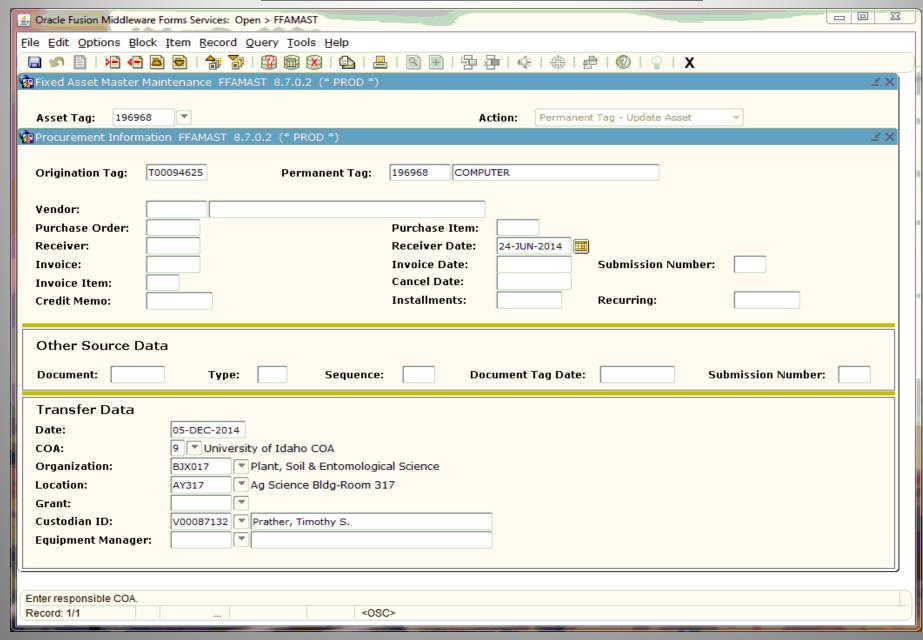


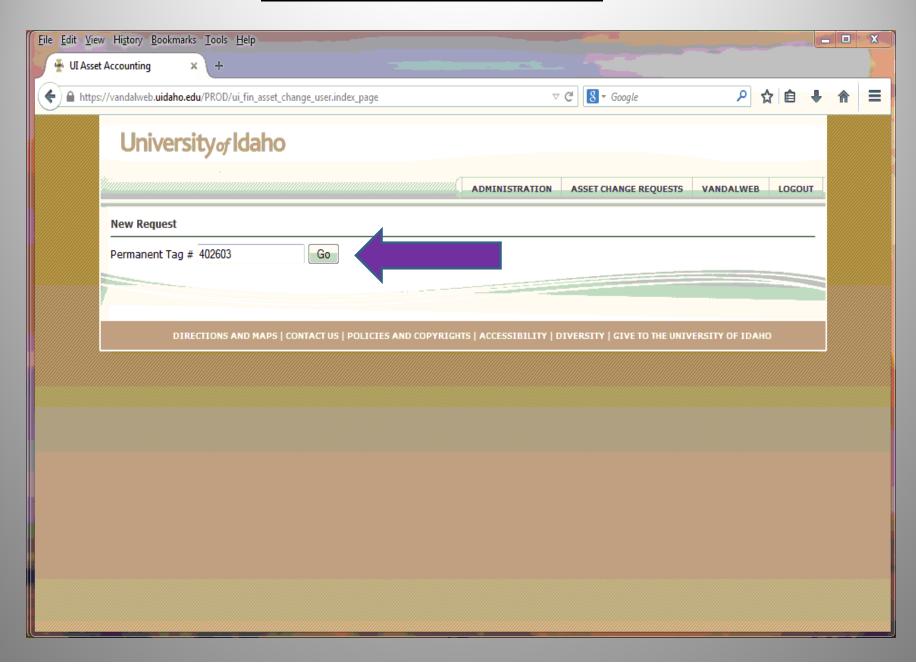


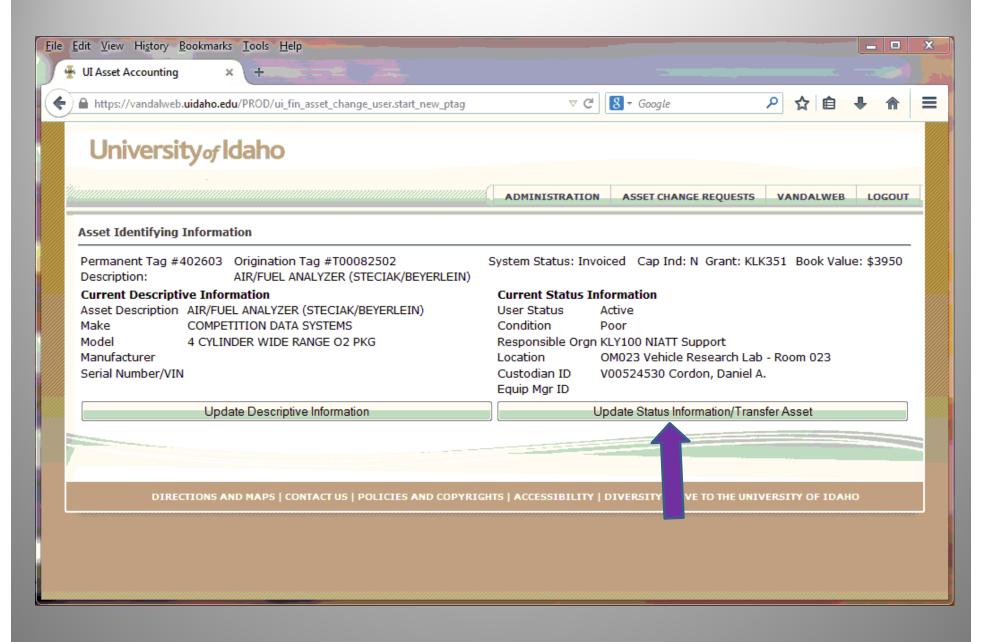


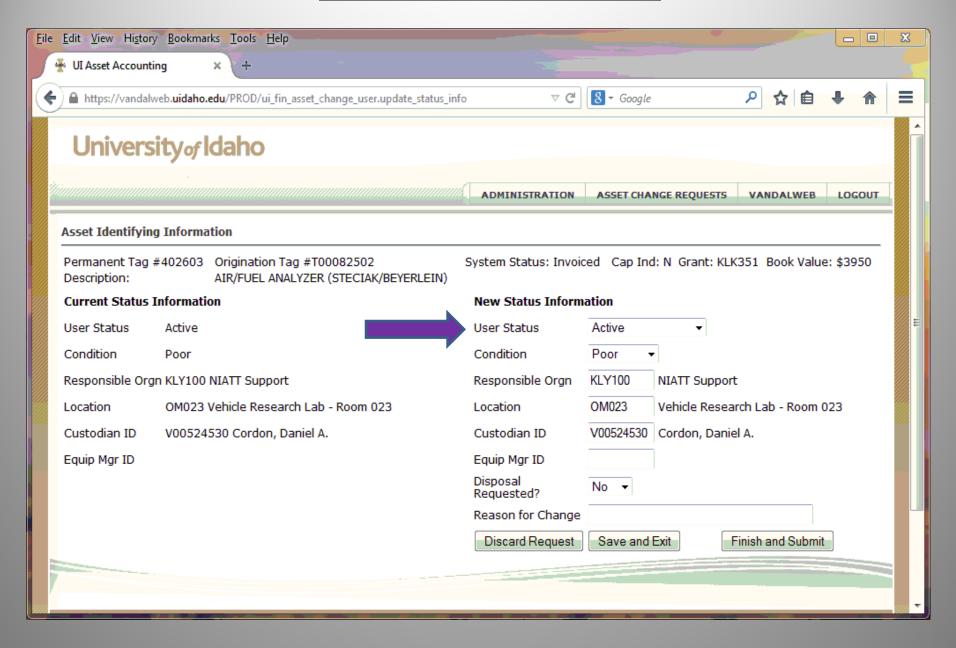


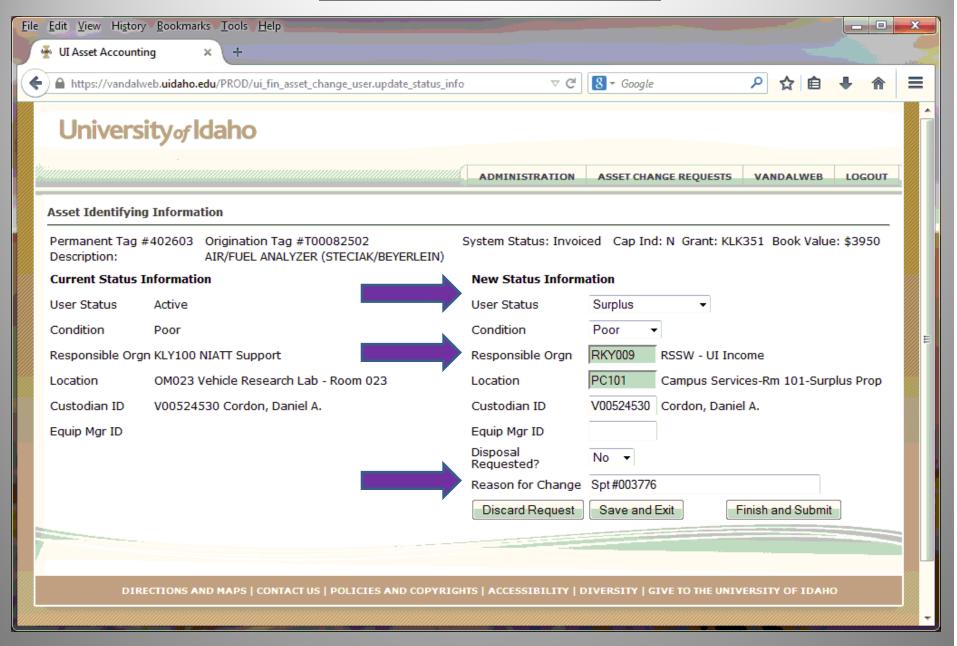


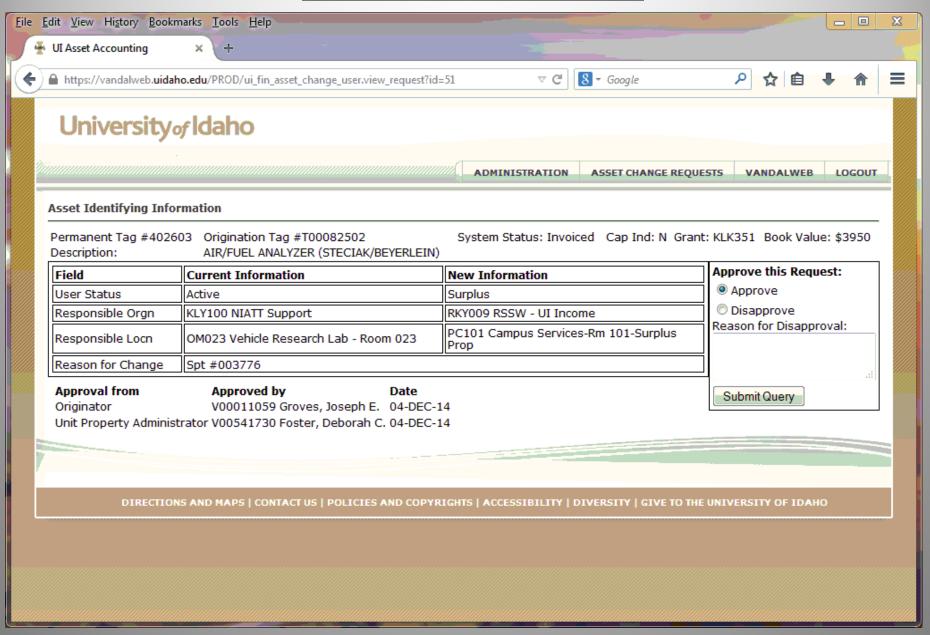


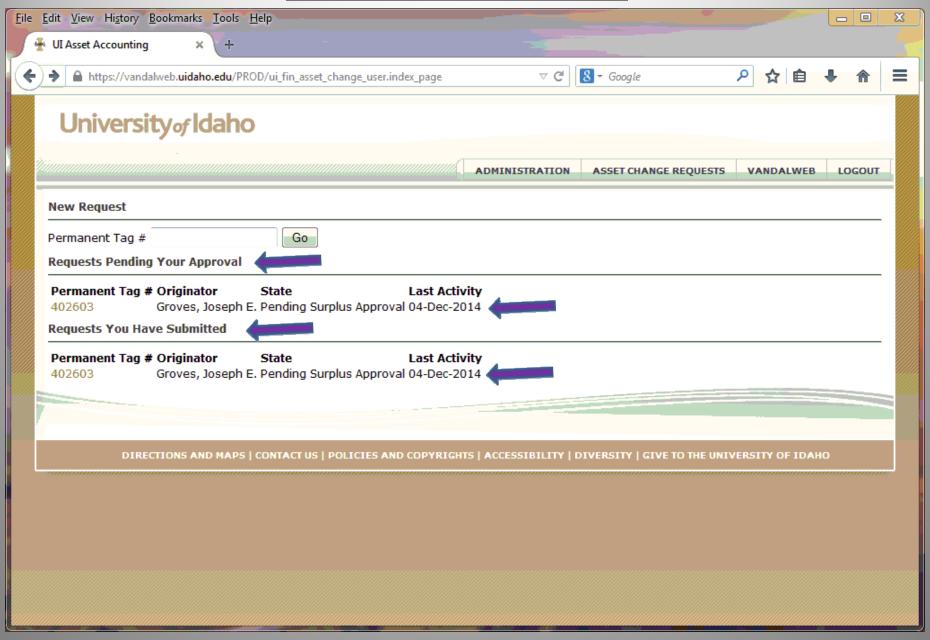


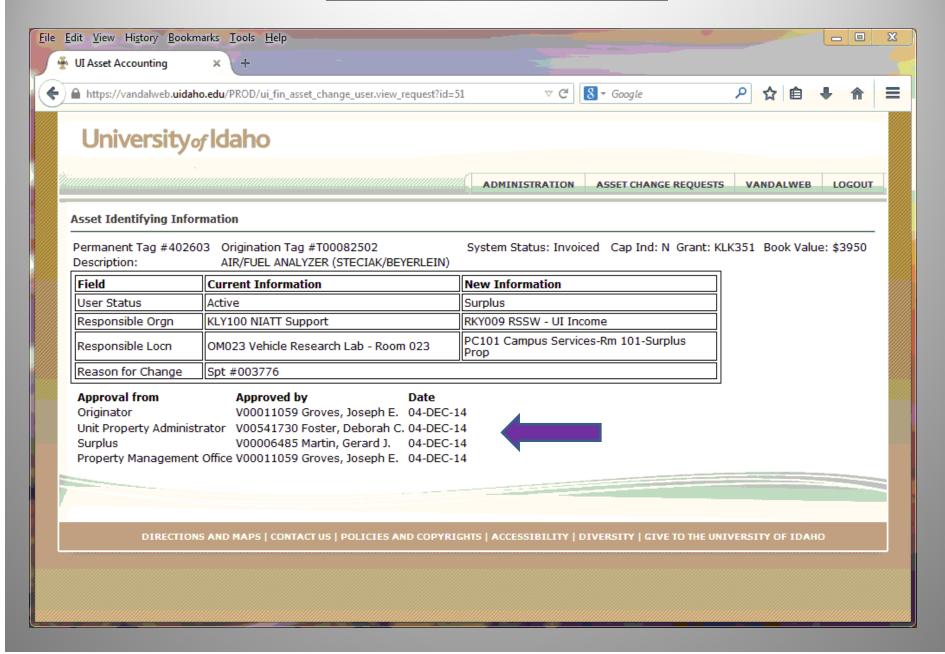




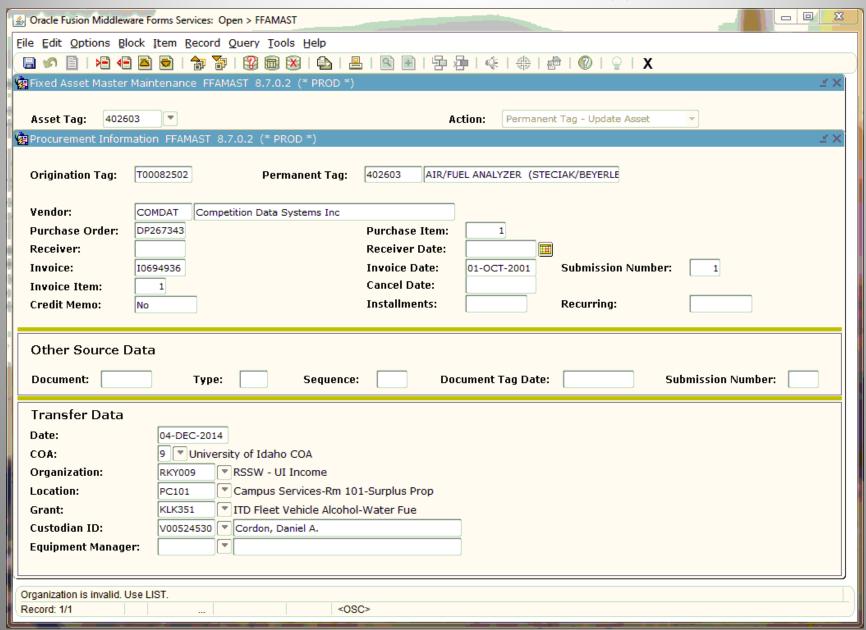


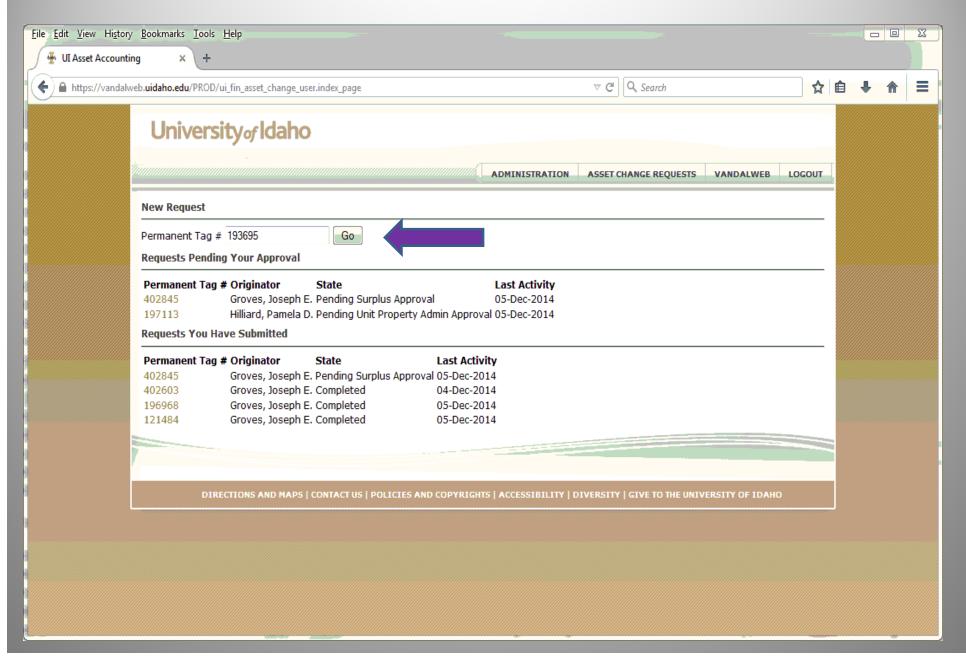


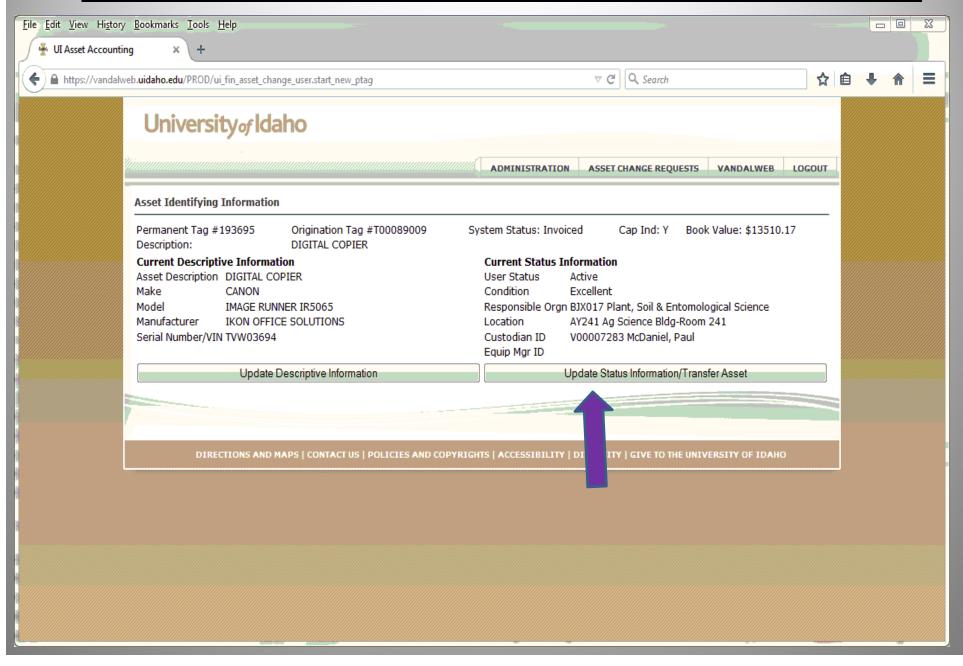


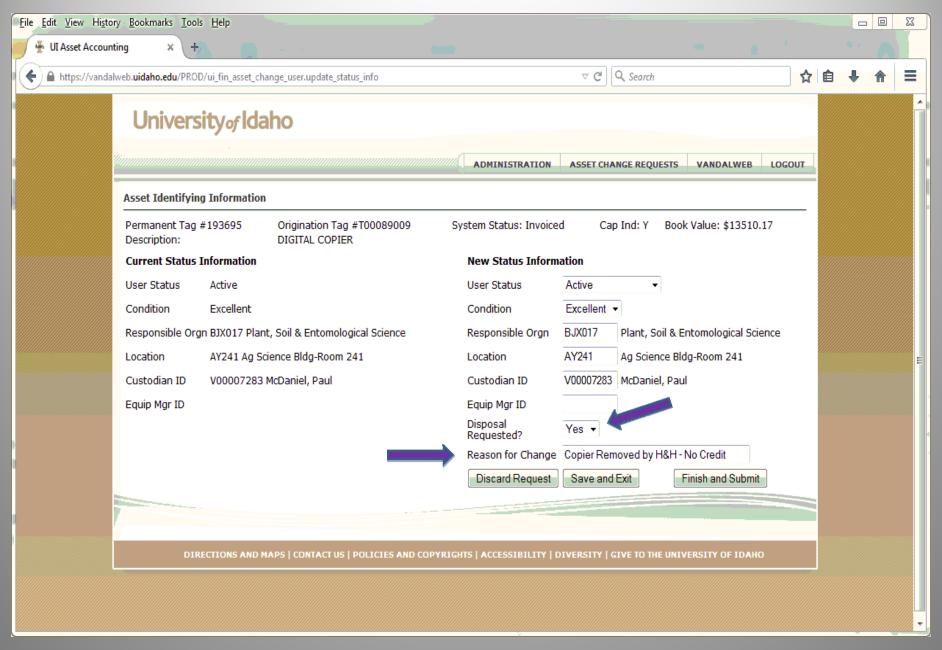


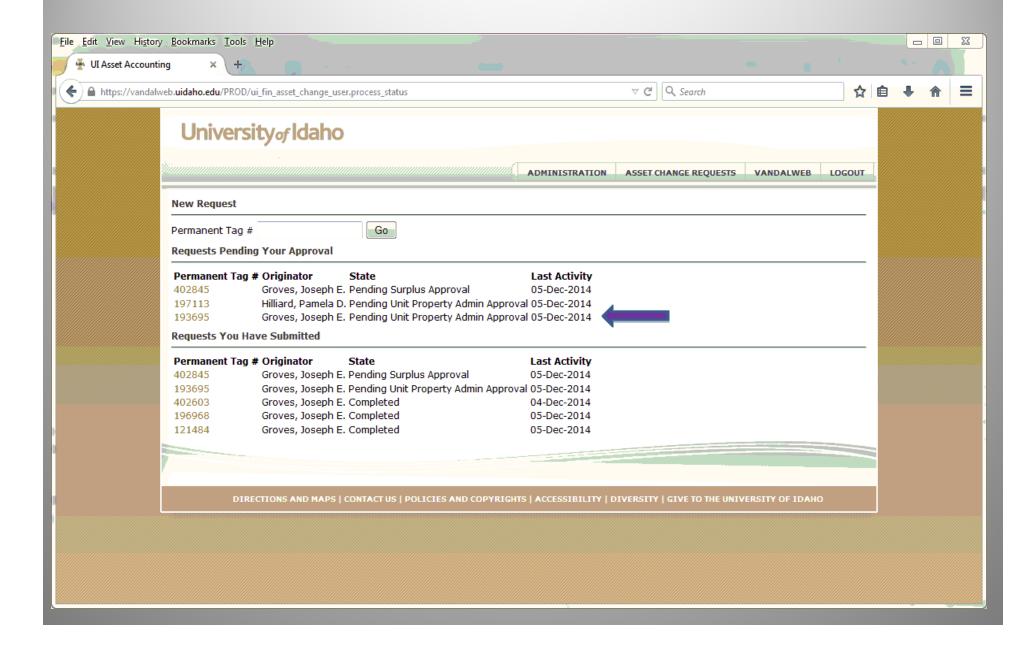
#### Banner Fixed Asset Record (After Approval)

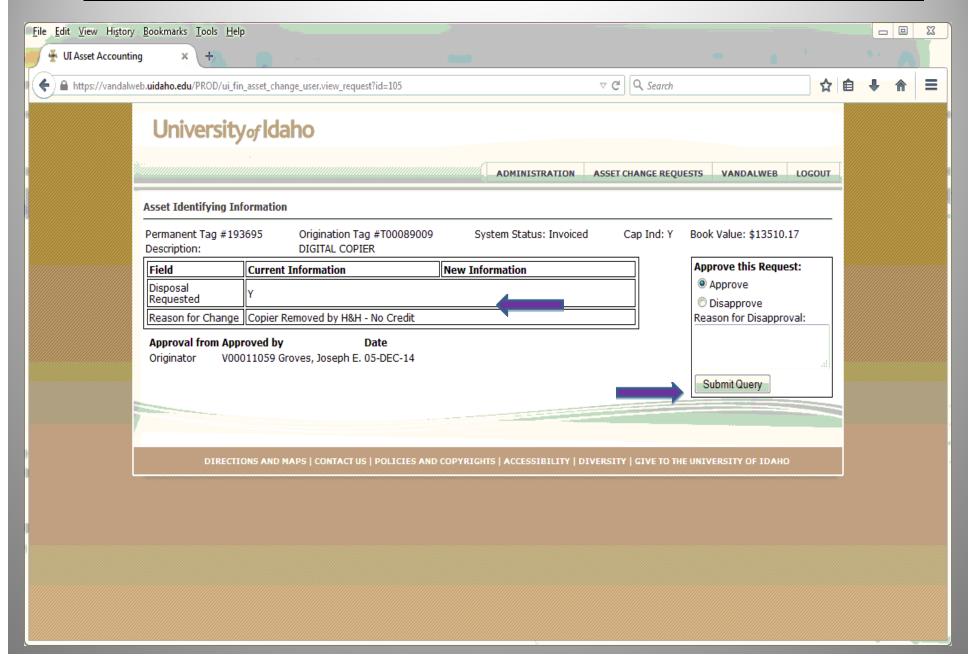


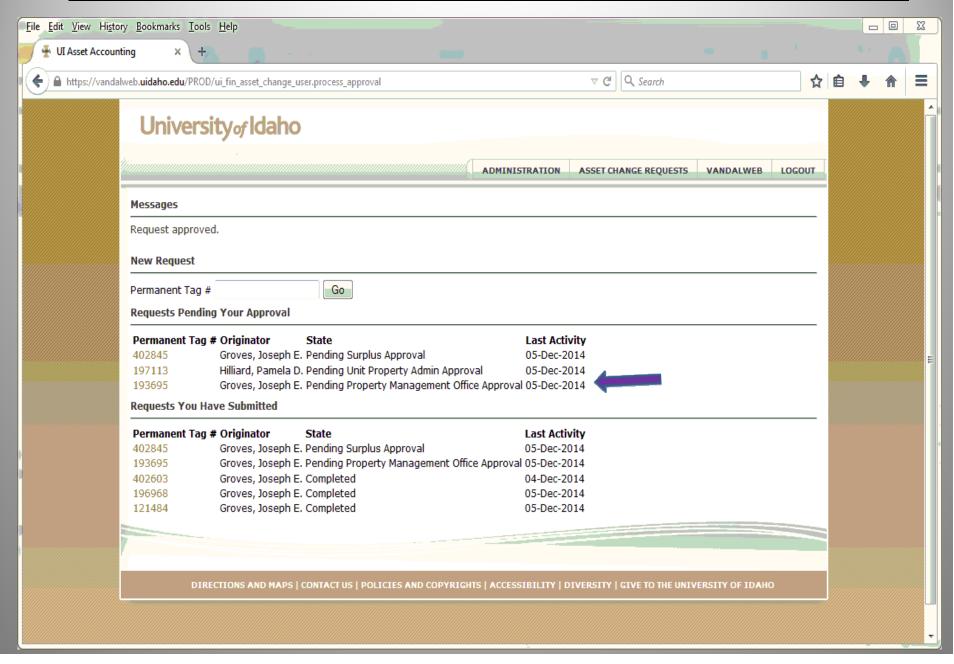






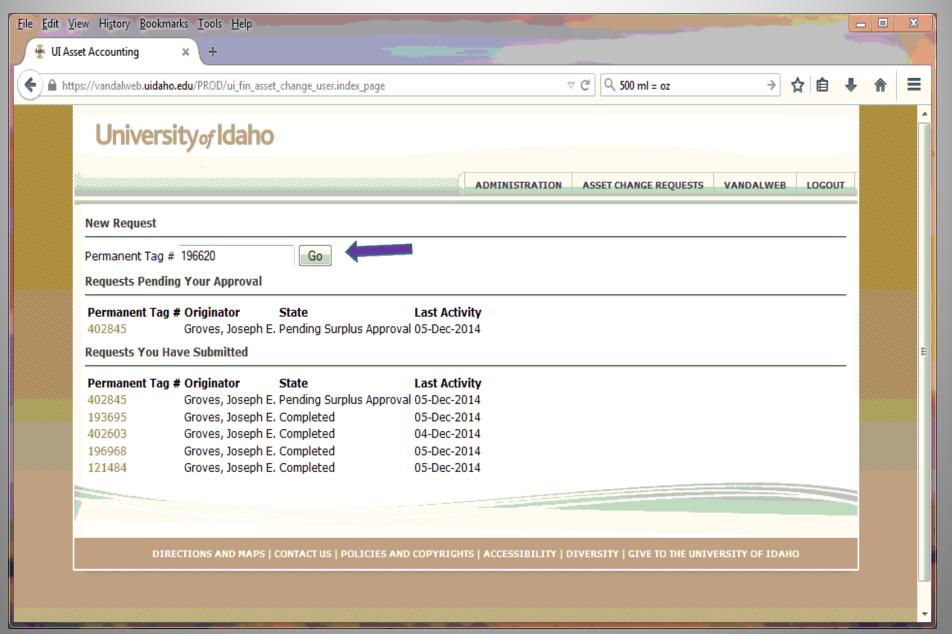


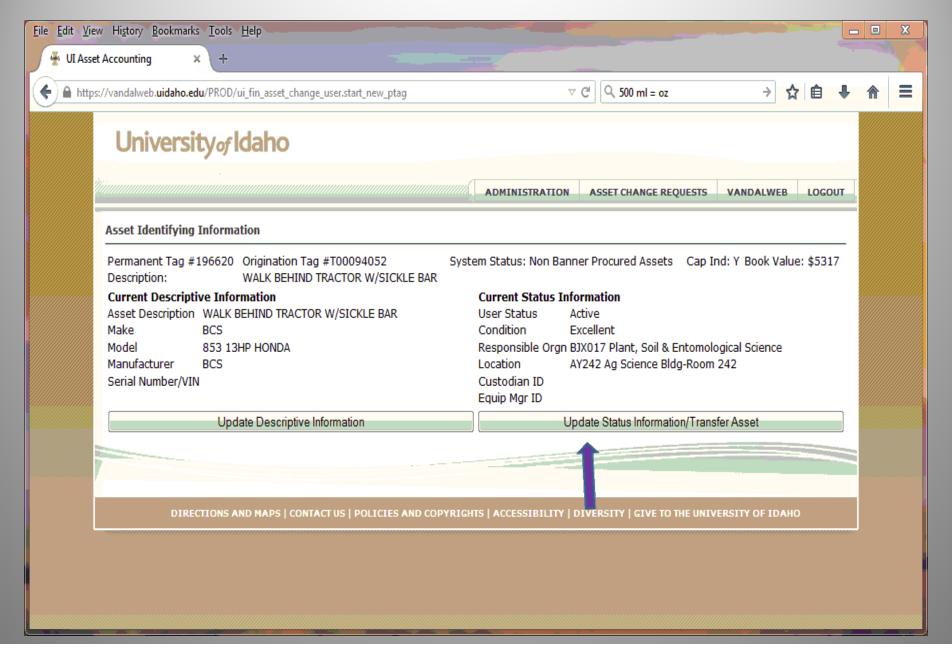


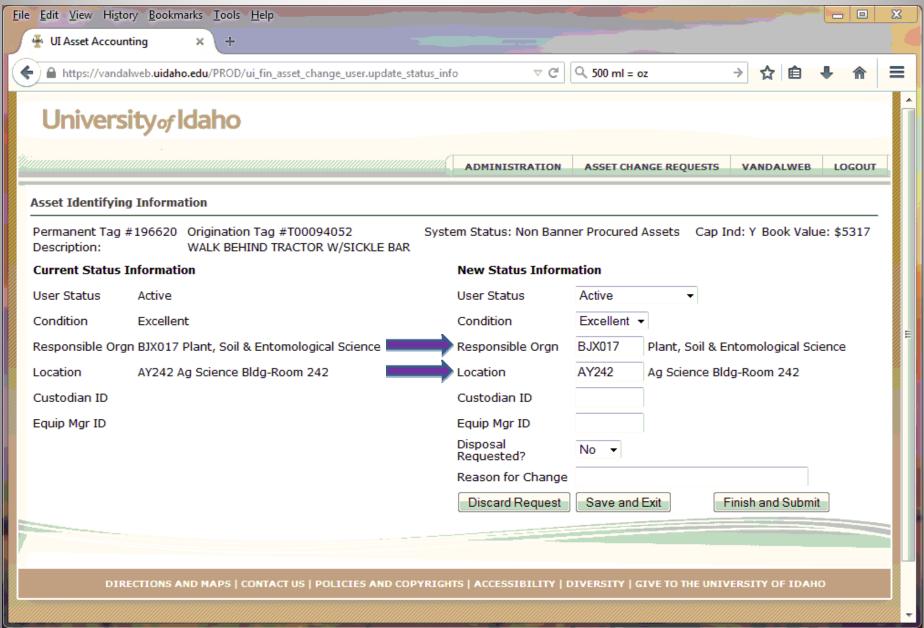


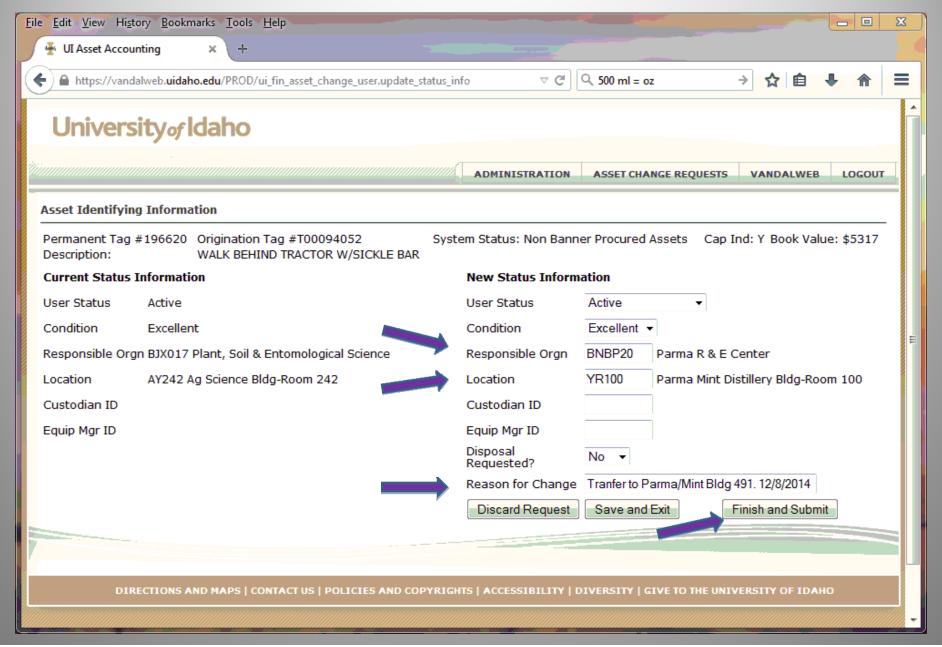
**Disposal Requested** (Trade-Ins; Vendor /Lender returns; Scrapped w/surplus approval)

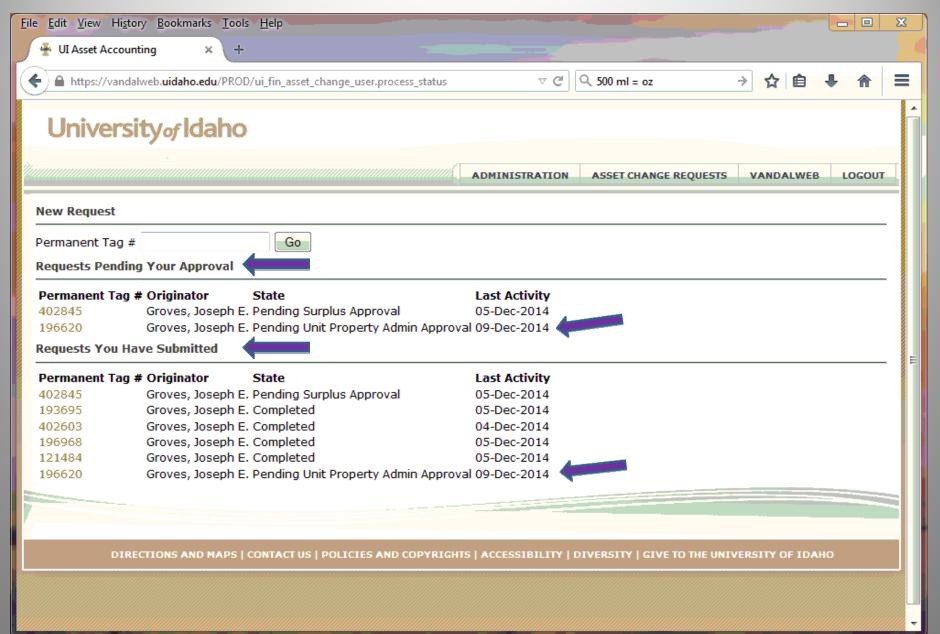
- Asset Accounting (Property Management Office) takes <u>additional necessary</u> steps when disposing assets in the Banner Fixed Assets module.
- When we 'Approve" the Asset Change Requests for disposal, the asset is NOT automatically disposed in Banner Fixed Assets.
- The request serves as an audit trail if future inquiry is required.

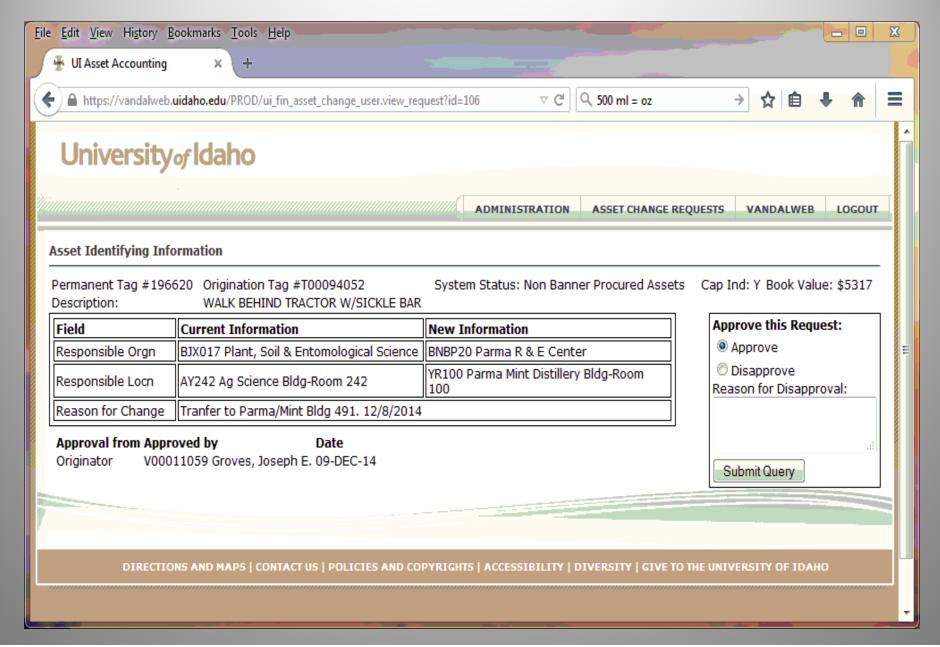


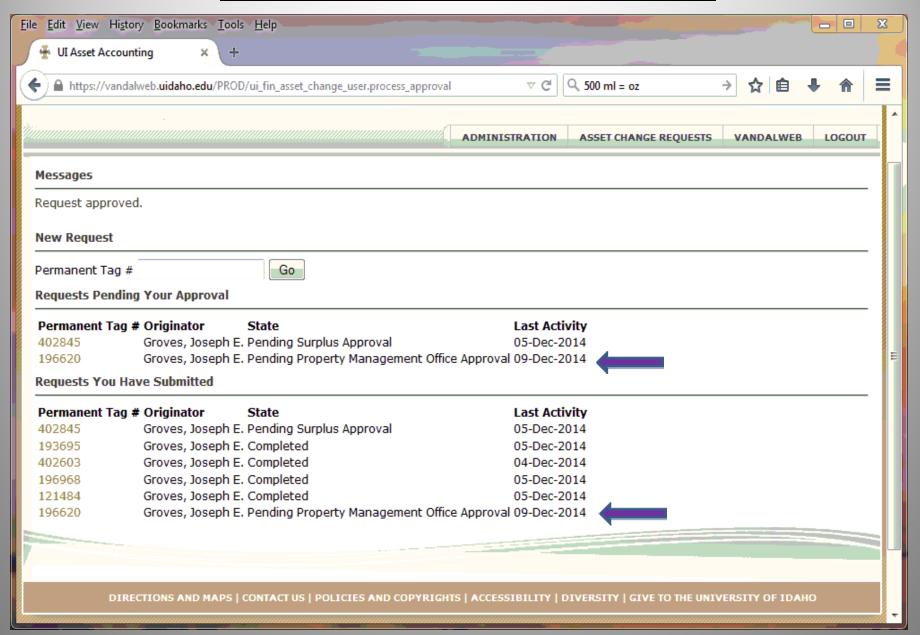


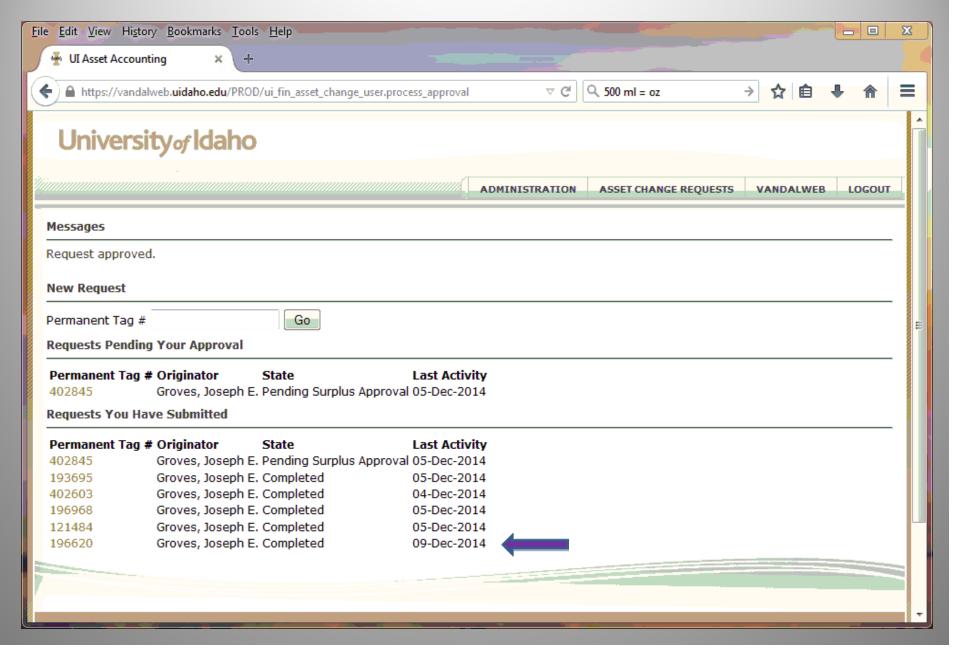


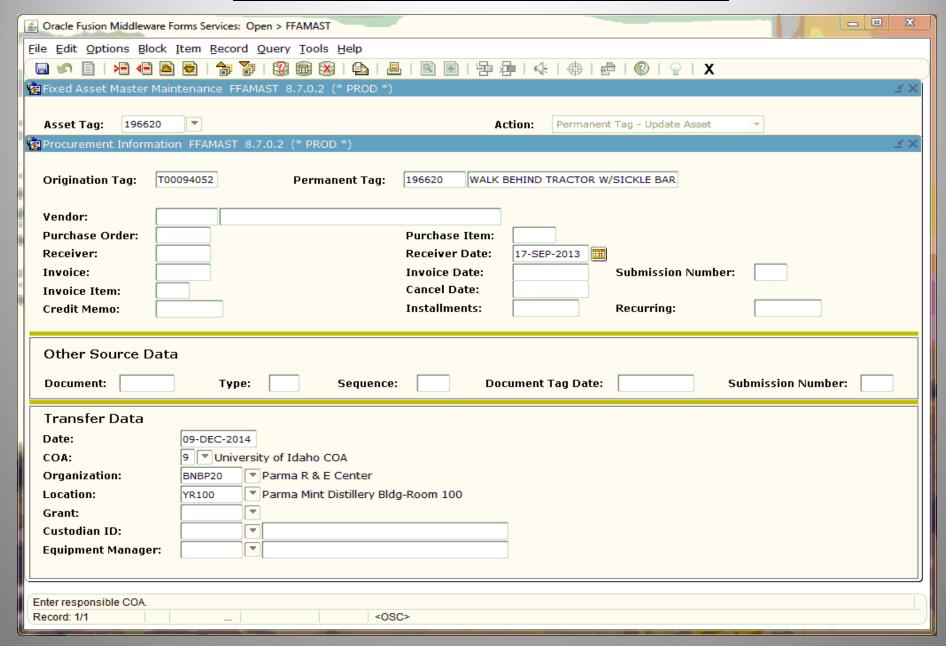


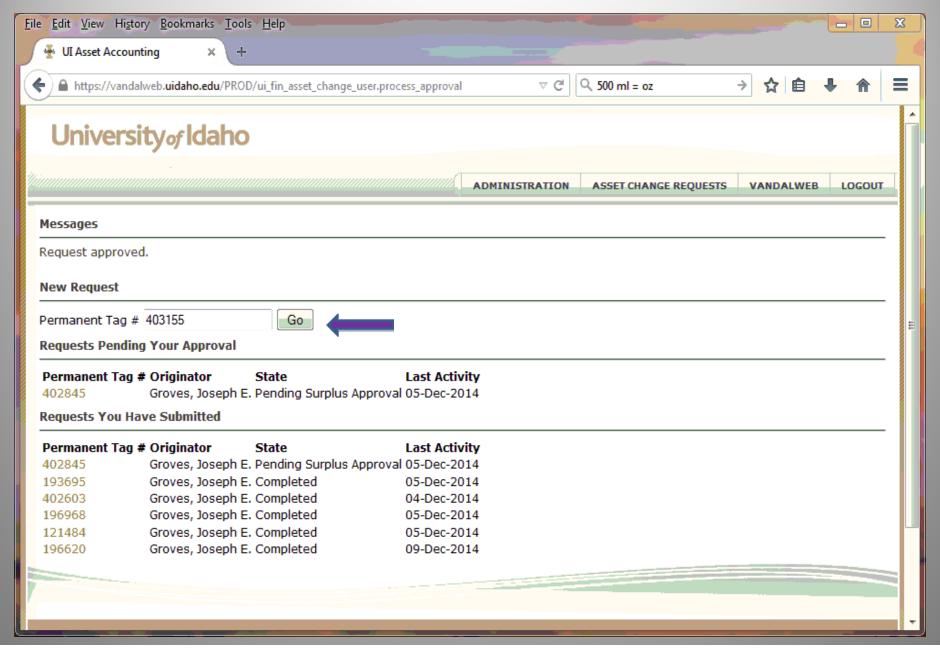


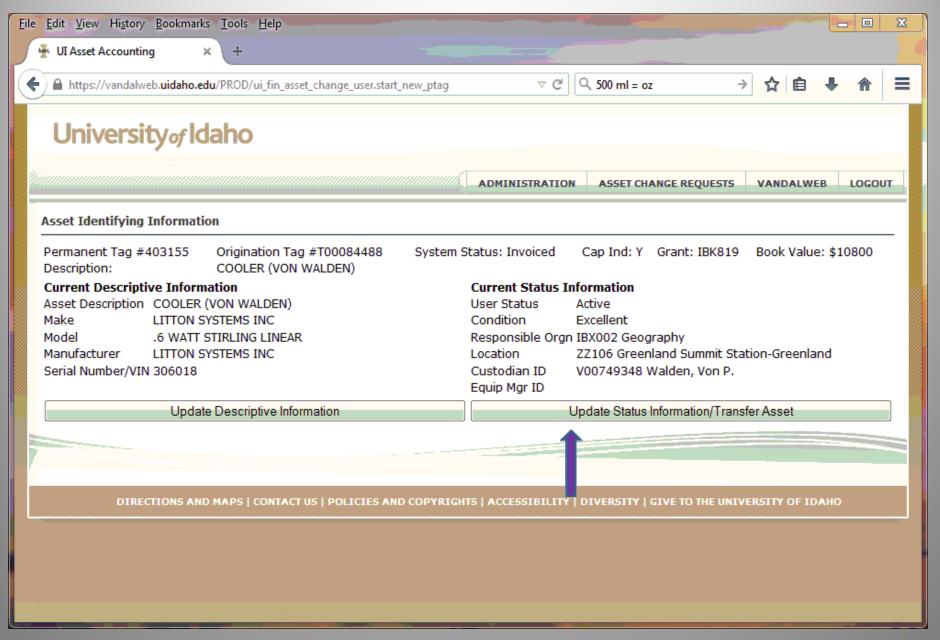


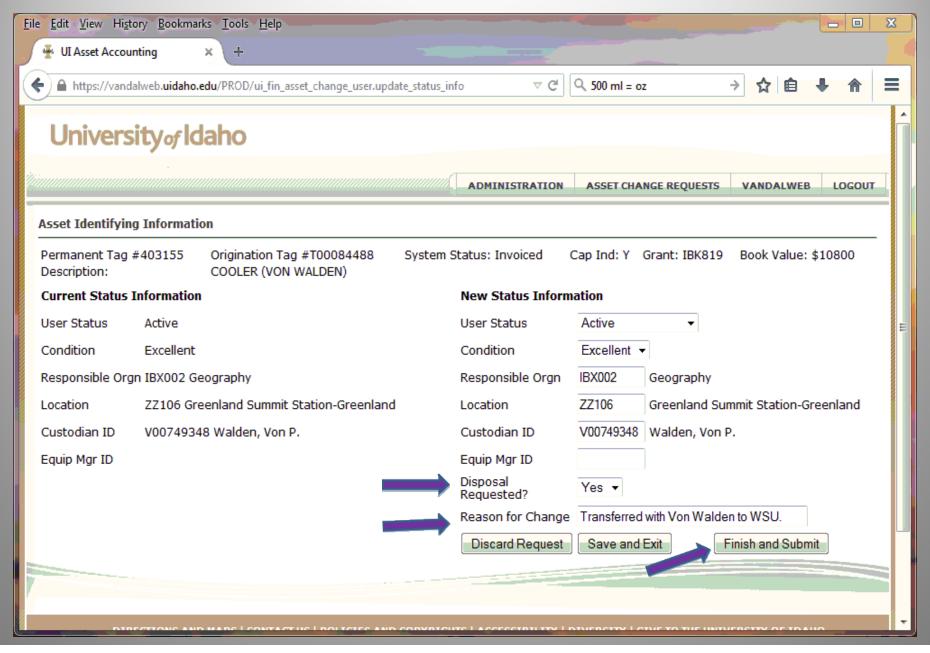


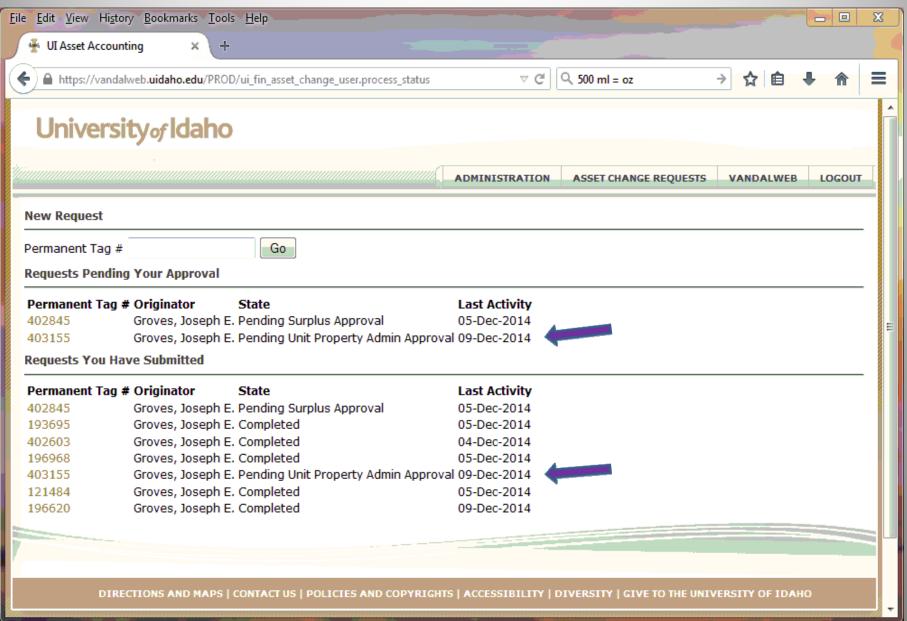


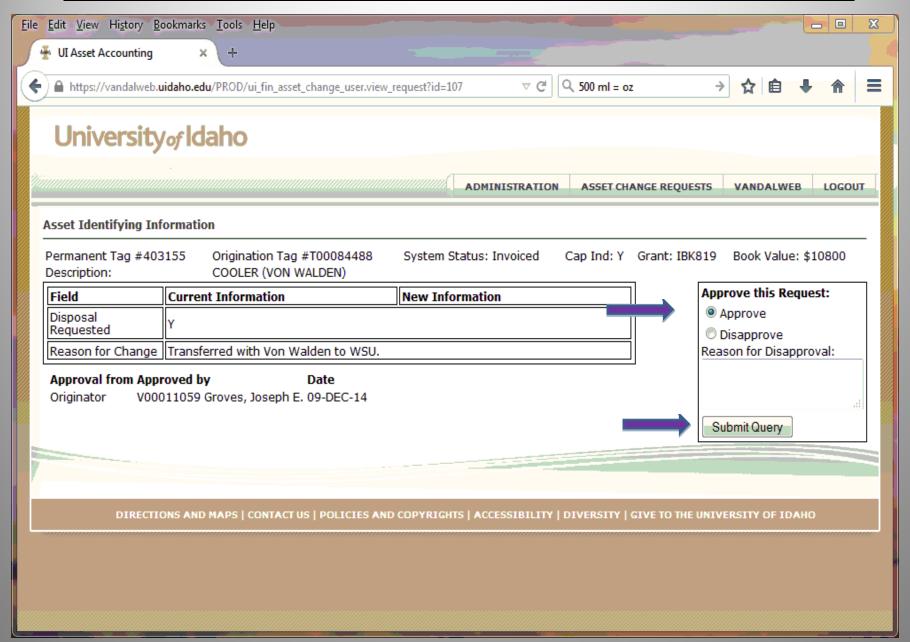


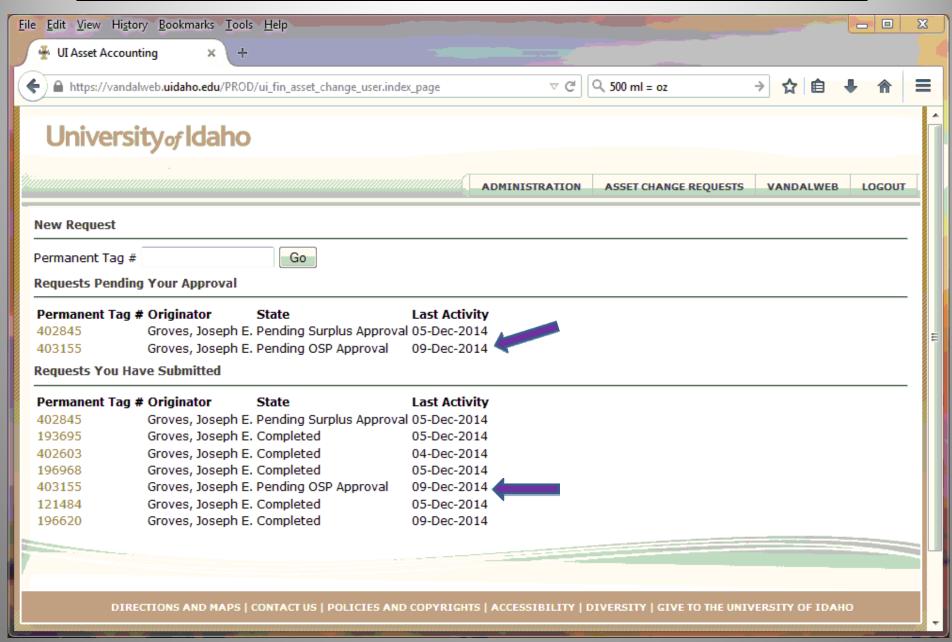


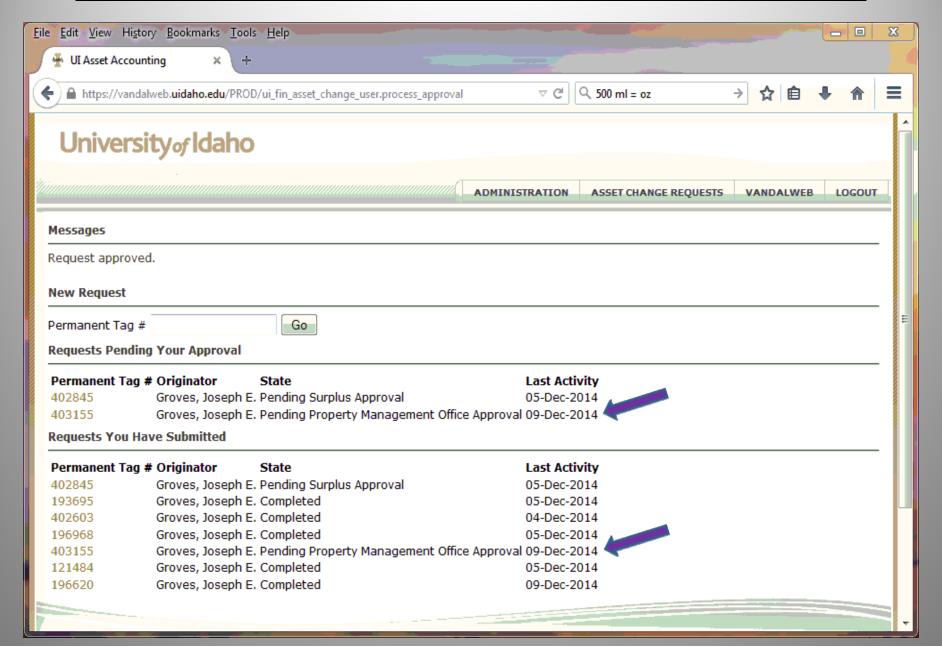


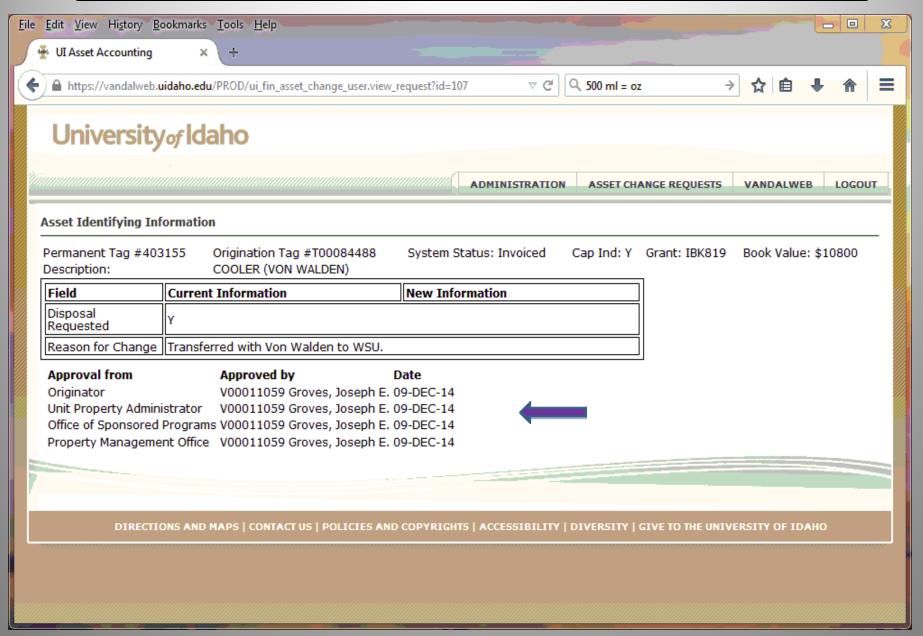












 Property management will take additional appropriate action to transfer/dispose this particular Grant Funded Capital Asset.

# **Asset Change Requests**

- Improvement suggestions are always welcome and encouraged.
- Please submit suggestions/comments to:

<u>inventory@uidaho.edu</u> <u>assetactg@uidaho.edu</u>

885-4070 Joe Groves 885-6043 Benjamin Woodward