

# University of Idaho

Student Financial Aid Services  
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Office Use Only	
Doc:	STIV _____
Tkg Grp:	_____
Comp. Date:	_____
Comp. By:	_____

## Student FAFSA Additional Financial Information 2017-2018

Student: \_\_\_\_\_  
 Please Print

Student ID or SSN: \_\_\_\_\_

Today's Date: \_\_\_\_\_

Phone #: \_\_\_\_\_

We have questions about the information you reported on your 2017-2018 FAFSA. Please complete the information below. **Use information from the calendar year of Jan. 1, 2015 through Dec. 31, 2015.** (See back of form for how to complete if your marital status has changed since 2015.)

**All questions must be answered; leaving a line blank is not considered a valid response (enter a zero or N/A).**

Student Information (if married at time of FAFSA submittal, also include spouse's 2015 information)	Amount in 2015																				
1. Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040-line 50 or 1040A-line 33.	\$																				
2. Child support you PAID because of divorce or separation or as a result of a legal requirement.  <b>Do not include</b> support for children living in your household, as reported in the household size question on the FAFSA. <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 20%;">Name of Person who Paid Child Support</th> <th style="width: 20%;">Name of Person to Whom Child Support was Paid</th> <th style="width: 20%;">Name of Child for Whom Child Support was Paid</th> <th style="width: 20%;">Age of Child for Whom Child Support was Paid</th> <th style="width: 20%;">Amount of Child Support Paid in 2015</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </tbody> </table>	Name of Person who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Child Support was Paid	Age of Child for Whom Child Support was Paid	Amount of Child Support Paid in 2015																\$
Name of Person who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Child Support was Paid	Age of Child for Whom Child Support was Paid	Amount of Child Support Paid in 2015																	
3. Taxable earnings from need-based employment programs, such as Federal or State Work-Study and need-based employment portions of fellowships and assistantships.	\$																				
4. Student grants and/or scholarship aid <b>reported to the IRS in your adjusted gross income.</b>  Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.  Note: <u>This is not the total amount</u> of grants and scholarships you received in 2015 (as reported on the 1098T) - <u>it is the taxable amount</u> of grants and scholarships you included on your tax return. If you enter an amount here it means: 1) that you filed a federal tax return and 2) you included grants and/or scholarships as part of the income reported on the tax return.	\$																				
5. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. <b>Do not</b> enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$																				
6. Earnings from work under a cooperative education program offered by a college.	\$																				

**CERTIFICATION:** By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. The student and a parent whose information was reported on the FAFSA must sign and date. If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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The 17/18 FAFSA asks for your marital status as of the date the FAFSA was completed, but it asks for your income and tax return information from 2015. Therefore, your marital status may be different than it was when the 2015 tax return was filed.

### ***What if my marital status as of the date my 17/18 FAFSA was filed is different than the marital status reported on my 2015 tax return?***

- If you filed a joint tax return for 2015 but were no longer married when you filed the 17/18 FAFSA, you will need to subtract the tax return information for your former spouse to correctly answer the required questions on the STIV form.
- If you did not file a joint tax return for 2015, but were re-married when you filed the 17/18 FAFSA, you will need to add the 2015 tax return information for your current spouse to correctly answer the FAFSA questions with both your information and your new spouse's information when you are answering the required questions on the STIV form.

### ***What if my current spouse is different from the spouse listed on my 2015 tax return?***

- If you filed a joint tax return for 2015, but were married to a different person when you filed the 17/18 FAFSA, you will need to subtract the tax return information for your former spouse, and then add the 2015 tax return information for your current spouse to correctly answer the required questions on the STIV form.

### ***What if I am recently widowed?***

- If you recently became widowed, you'll need to subtract the tax return information for your spouse to correctly answer the required questions on the STIV form.