University of Idaho

Student Financial Aid Services
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Office Use Only
Doc: SUNTAX #21
Tkg Grp: _____
Comp. Date: _____
Comp. By: _____

Student Untaxed Income Information 2014-2015

Student: _____ Student ID or SSN: _____
Please Print
Today's Date: _____ Phone #: _____

The untaxed income information for **2013** on your FAFSA was not included, not complete or unclear. You (and your spouse, if married) must complete the following questions. No further action can be taken on your financial aid application until this information is received. If you have questions, please call our office.

All questions must be answered; leaving a line blank is not considered a valid response (enter a zero or N/A).

Untaxed Income Information for January 2013 – December 2013	**Amount**
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040–total of line 28 + line 32 or 1040A–line 17.	$
Child support **received** for any of your children. **Don't include:** foster care or adoption payments.	$
Tax-exempt interest income from IRS Form 1040–line 8b or 1040A-line 8b.	$
Untaxed portions of IRA distributions from IRS Form 1040–lines (15a minus 15b) or 1040A–lines (11a minus 11b). **Exclude rollovers**. If negative, enter a zero here.	$
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040-lines (12a minus 12b). **Exclude rollovers**. If negative, enter a zero here.	$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include:** the value of on-base military housing or the value of a basic military allowance for housing.	$
Veteran's non-education benefits, such as Disability, Death Pension, Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	$
Other untaxed income and benefits not reported on the FAFSA, such as workers' compensation, disability, etc. **Don't include:** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	$
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	$
TOTAL	$

CERTIFICATION: By signing this worksheet, I certify that all the information reported on it is complete and correct.

Student Signature: _____ Date: _____

Spouse Signature: _____ Date: _____