



Income Verification Statement for the upcoming Academic Year 25-26

Student Information

Date: _____

Student Name: _____

University of Idaho Student ID #: _____

Email: _____

Student Signature: _____

Income Verification if you did not file a Tax Return in 2025 for the year 2024

Who is completing this statement (choose one):

- ☐ I am an independent student and did not file Federal income tax returns in 2025
- ☐ I am the parent of an applicant who is a dependent student (*see definitions*) and I did not file Federal income return in 2025.

Required Financial Information:

Enter the dollar amount for any of the following benefits that were received in 2024. Please check all that apply and provide the (1) dollar amount of the total or gross income and (2) the household size.

☐ Social Security

\$

☐ Social Security Disability

\$

☐ Unemployment

\$

☐ Non-taxable

\$

☐ Other:

\$

1) Gross (Total) Income

\$

2) What is the size of the household?

Include parents, legal guardians,
dependent children and student.

Signature

I declare that the information provided above are to the best of my knowledge and belief are true, correct and accurately list the income received and the size of the family unit during the stated tax year.

Printed Name: _____

Signature: _____ Date: _____

Relationship to Student (*Mother, Father, Legal Guardian, etc.*): _____

University of Idaho TRIO McNair Scholars Program

875 Perimeter Drive, Moscow ID 83843

Phone: 208.885.9081 Email: mcnair-trio@uidaho.edu

www.uidaho.edu/ed/departments/trio/projects/mcnair

UI McNair Program Use Only Date

Received: _____

Verified by: _____

Definitions

Dependent Student:

Parental income reported on the FAFSA.

Taxable Income:

The gross income of an individual, less any allowable tax deductions. Your taxable income is the amount of your income that is subject to income tax. What qualifies as “taxable income” is defined in the Internal Revenue Code Section 63. “Gross income” is defined in Section 61 of the Internal Revenue Code.

Taxable income can be obtained from any of U.S. Individual Income Tax Return. On form 1040, taxable income is usually found on line 15.

Household Size or Family Unit:

Family size includes parent(s), or legal guardian(s) whose income is included in the taxable income amount reported and any dependents listed on the tax return, including the student.

Privacy Policy

Why this information is necessary:

As a federally funded TRIO program, the McNair Scholars Program is required to provide documentation of a student’s eligibility for the program to the U.S Department of Education and implement the TRIO regulations that state two-thirds of the students served must meet federal low-income guidelines. This information will be used only to determine or verify eligibility for the TRIO Student Support Services program. The U.S. Department of Education provides more information about TRIO and eligibility requirements online at www.ed.gov/oep/trio.

Information Privacy:

The UI McNair Scholars program assures that all family income and student information that we collect is kept secure and confidential and is never provided to any agency other than the Department of Education.