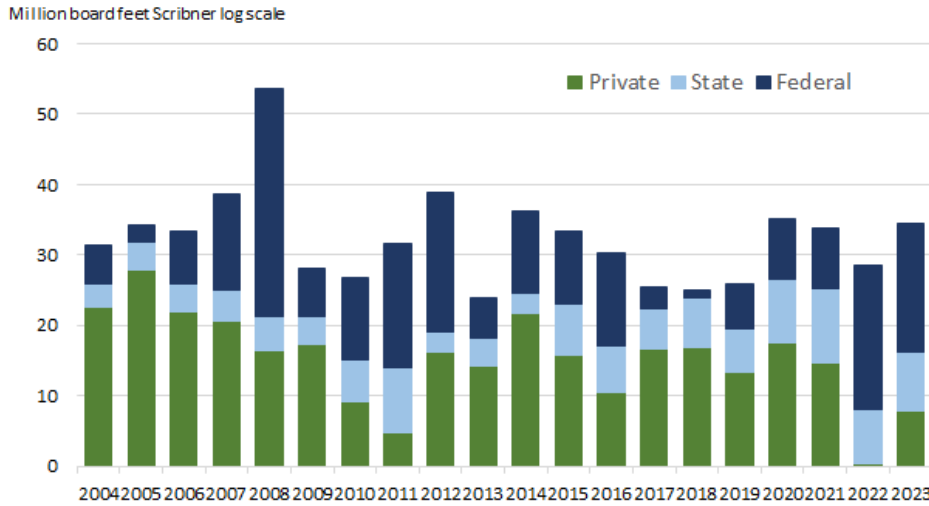


ADAMS COUNTY'S FOREST PRODUCTS INDUSTRY 2023

TIMBER HARVEST

Adams County Timber Harvest by Ownership
2003 - 2023



34
million board feet
+20% from 2022

23%
from Private lands

25%
from State lands

53%
from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

8.7%

of total
county
GDP

+1% from 2022

13.4%

of total
county
employment

+11% from 2022

Forest Products Industry Economic Contributions

as a proportion of total county economy



2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023

ADAMS COUNTY'S FOREST PRODUCTS INDUSTRY 2023

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$71 Million to Idaho's Gross State Product
More than **760** jobs

Forest Management + Harvest Operations + Wood Products, Paper, and Furniture Manufacturing = Total Forest Products Industry				
Employment	----- jobs -----			
Direct	89	152	229	470
Support	26	60	213	299
Total	115	211	442	768
Labor Income	----- million dollars -----			
Direct	\$6.8	\$7.1	\$18.6	\$32.4
Support	\$2.0	\$2.8	\$17.3	\$22.1
Total	\$8.8	\$9.8	\$35.9	\$54.5
Gross State Product	----- million dollars -----			
Direct	\$9.0	\$7.2	\$25.3	\$41.5
Support	\$2.7	\$2.8	\$23.5	\$29.0
Total	\$11.7	\$10.0	\$48.8	\$70.5
<small>Direct values based on 2023 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **31 Jobs**
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
Greg Alward, Ph.D., Senior Researcher
Greg Latta, Ph.D., Director

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports

This report is a product of the

Policy Analysis Group
College of Natural Resources
University of Idaho
Moscow ID 83844-1134
208.885.5776 pag@uidaho.edu



University of Idaho
Policy Analysis Group