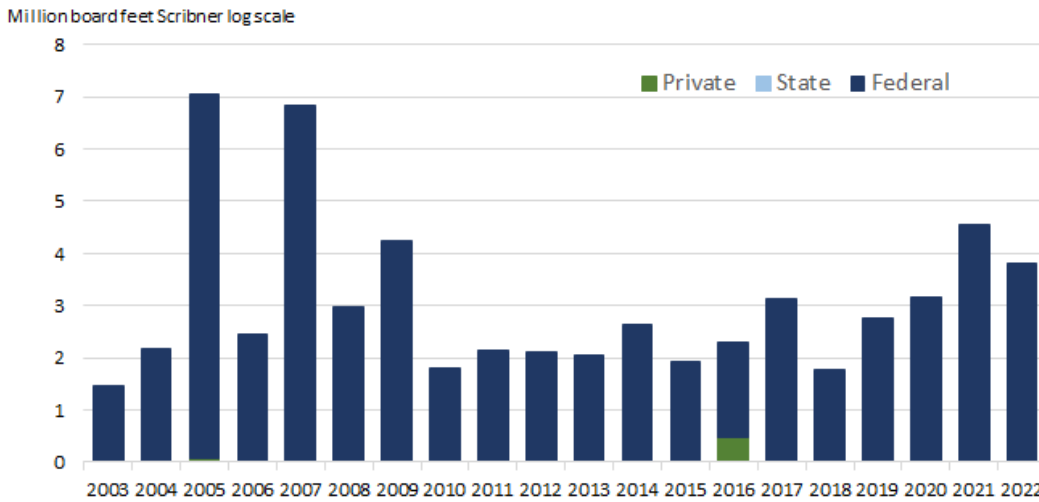


GEM COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Gem County Timber Harvest by Ownership
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

3.8
million board feet
-16% from 2021

0%
from Private lands

0%
from State lands

100%
from Federal lands

FOREST SECTOR GDP AND JOBS

5.4%
of total county
GDP
-29% from 2021

3.5%
of total county
employment
-30% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



GEM COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

\$67 Million to Idaho's Gross State Product
More than **600 jobs**

Employment	<i>----- jobs -----</i>			
Direct	12	17	299	327
Support	3	7	279	289
Total	15	23	578	616
Labor Income	<i>----- million dollars -----</i>			
Direct	\$0.9	\$0.8	\$26	\$27
Support	\$0.3	\$0.3	\$24	\$25
Total	\$1.1	\$1.1	\$50	\$52
Gross State Product	<i>----- million dollars -----</i>			
Direct	\$1.2	\$0.8	\$34	\$35
Support	\$0.3	\$0.3	\$31	\$32
Total	\$1.5	\$1.1	\$65	\$67
<small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small>				

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**
18 direct jobs plus 12 support jobs

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Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports

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