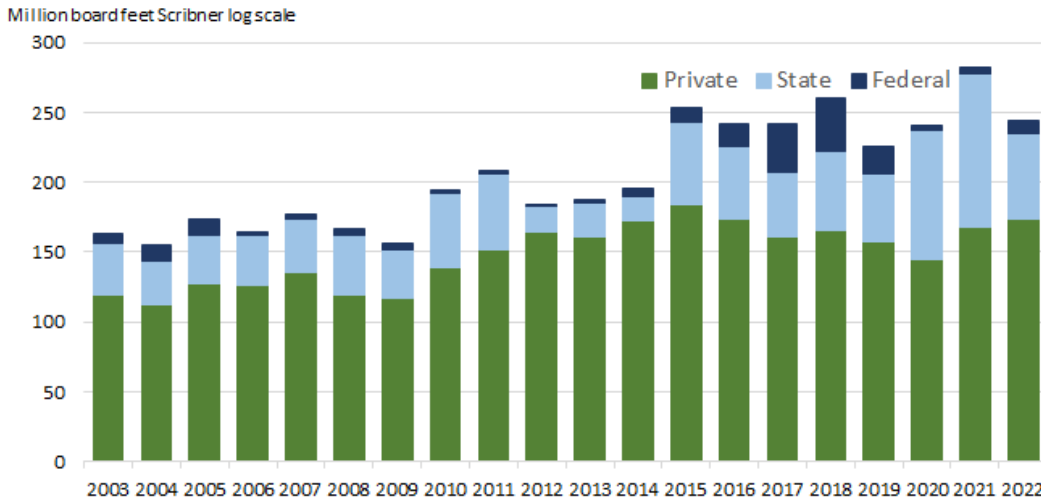


# CLEARWATER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

## TIMBER HARVEST

Clearwater County Timber Harvest by Ownership  
2003 - 2022



Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**244**  
million board feet  
-14% from 2021

**71%**  
from Private lands

**25%**  
from State lands

**4%**  
from Federal lands

## FOREST SECTOR GDP AND JOBS

**9.6%**  
of total county  
**GDP**  
+54% from 2021

**10.5%**  
of total county  
**employment**  
+22% from 2021

Forest Products Industry Economic Contributions

as a proportion of total county economy



2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

# CLEARWATER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

## ECONOMIC CONTRIBUTIONS

### DIRECT EFFECTS

initial spending by FPI businesses for

- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)



### SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example

- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

**\$213 Million** to Idaho's Gross State Product  
More than **2,800** jobs

|                                                                                                                                                                                                                                                                                  |                        |              |             |              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------|-------------|--------------|
|                                                                                                                                                                                                                                                                                  |                        |              |             |              |
| <b>Employment</b>                                                                                                                                                                                                                                                                | <i>jobs</i>            |              |             |              |
| Direct                                                                                                                                                                                                                                                                           | 745                    | 1,063        | 215         | 2,023        |
| Support                                                                                                                                                                                                                                                                          | 218                    | 417          | 200         | 835          |
| <b>Total</b>                                                                                                                                                                                                                                                                     | <b>963</b>             | <b>1,480</b> | <b>415</b>  | <b>2,858</b> |
| <b>Labor Income</b>                                                                                                                                                                                                                                                              | <i>million dollars</i> |              |             |              |
| Direct                                                                                                                                                                                                                                                                           | \$57                   | \$49         | \$19        | \$124        |
| Support                                                                                                                                                                                                                                                                          | \$17                   | \$19         | \$17        | \$53         |
| <b>Total</b>                                                                                                                                                                                                                                                                     | <b>\$73</b>            | <b>\$68</b>  | <b>\$36</b> | <b>\$177</b> |
| <b>Gross State Product</b>                                                                                                                                                                                                                                                       | <i>million dollars</i> |              |             |              |
| Direct                                                                                                                                                                                                                                                                           | \$75                   | \$50         | \$24        | \$149        |
| Support                                                                                                                                                                                                                                                                          | \$22                   | \$20         | \$22        | \$64         |
| <b>Total</b>                                                                                                                                                                                                                                                                     | <b>\$97</b>            | <b>\$69</b>  | <b>\$47</b> | <b>\$213</b> |
| <small>Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.</small> |                        |              |             |              |

Each Million Board Feet of Timber Harvested in Idaho Provides **30 Jobs**  
18 direct jobs plus 12 support jobs

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Electronic copies available at: [www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports](http://www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports)

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