Statewide and County-level Dissaggregation
Harvest, Employment, Wages, and GDP

Forest Land Ownership
- Federal
- State and other public
- Private
- Non-forested land

This report is a product of the University of Idaho Policy Analysis Group.
IDAHO’S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Idaho Timber Harvest by Ownership
1990 - 2022

1.0 billion board feet
-6% from 2021

51% from Private lands

30% from State lands

19% from Federal lands

LUMBER PRODUCTION AND SALES

1.8 billion board feet of Lumber produced
-1.4% from 2021

$1.59 billion of Lumber sales
-9% from 2021
(due to -8% increase in average price from 2021)
ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

$2.8 Billion to Idaho’s Gross State Product
More than 28,890 jobs

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

Each Million Board Feet of Timber Harvested in Idaho
Provides 30 Jobs
18 direct jobs plus 12 support jobs

Numbers based on 2022 data.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Electronic copies available at: https://www.uidaho.edu/cnr/policy-analysis-group/research/state-reports

REPORT CONTRIBUTORS:
Greg Alward, Ph.D., Senior Researcher
Greg Latta, Ph.D., Director
ADA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Ada County Timber Harvest by Ownership
2003 - 2022

1.2 million board feet +100% from 2021

100% from Private lands
0% from State lands
0% from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UIM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

0.4% of total county GDP
-29% from 2021

0.5% of total county employment
-24% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Gross Domestic Product (GDP)
Employment

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

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ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0 Million to Idaho’s Gross State Product and 13 jobs

<table>
<thead>
<tr>
<th>Employment</th>
<th>— — — — — — — — jobs — — — — — — — —</th>
<th>Total Forest Products Industry</th>
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<tr>
<td>Direct</td>
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<td>Support</td>
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<table>
<thead>
<tr>
<th>Labor Income</th>
<th>— — — — million dollars — — — —</th>
<th>Total Forest Products Industry</th>
</tr>
</thead>
<tbody>
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<tr>
<td>Total</td>
<td>$0</td>
<td>$1</td>
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</table>

<table>
<thead>
<tr>
<th>Gross State Product</th>
<th>— — — — million dollars — — — —</th>
<th>Total Forest Products Industry</th>
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<tbody>
<tr>
<td>Direct</td>
<td>$0</td>
<td>$1</td>
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<tr>
<td>Support</td>
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<tr>
<td>Total</td>
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<td>$1</td>
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Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports
ADAMS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Adams County Timber Harvest by Ownership
2003 - 2022

28 million board feet
-16% from 2021

2% from Private lands

27% from State lands

71% from Federal lands

FOREST SECTOR GDP AND JOBS

8.6% of total county GDP
+8% from 2021

12.1% of total county employment
+22% from 2021
$66 Million to Idaho’s Gross State Product
More than 690 jobs

**Employment** — — — — jobs — — — — — —

<table>
<thead>
<tr>
<th></th>
<th>Direct</th>
<th>Support</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Forest Management</strong></td>
<td>85</td>
<td>25</td>
<td>109</td>
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<tr>
<td><strong>Harvest Operations</strong></td>
<td>121</td>
<td>47</td>
<td>168</td>
</tr>
<tr>
<td><strong>Wood Products, Paper, and Furniture Manufacturing</strong></td>
<td>216</td>
<td>202</td>
<td>418</td>
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<tr>
<td><strong>Total Forest Products Industry</strong></td>
<td>421</td>
<td>274</td>
<td>695</td>
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**Labor Income** — — — — million dollars — — — — — —

<table>
<thead>
<tr>
<th></th>
<th>Direct</th>
<th>Support</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Forest Management</strong></td>
<td>$6.4</td>
<td>$1.9</td>
<td>$8.3</td>
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<tr>
<td><strong>Harvest Operations</strong></td>
<td>$5.6</td>
<td>$2.2</td>
<td>$7.8</td>
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<tr>
<td><strong>Wood Products, Paper, and Furniture Manufacturing</strong></td>
<td>$18.6</td>
<td>$17.4</td>
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<td><strong>Total Forest Products Industry</strong></td>
<td>$30.6</td>
<td>$21.4</td>
<td>$52.1</td>
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</table>

**Gross State Product** — — — — million dollars — — — — — —

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<thead>
<tr>
<th></th>
<th>Direct</th>
<th>Support</th>
<th>Total</th>
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</thead>
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<tr>
<td><strong>Forest Management</strong></td>
<td>$8.5</td>
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<td>$11.0</td>
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<tr>
<td><strong>Harvest Operations</strong></td>
<td>$5.7</td>
<td>$2.2</td>
<td>$7.9</td>
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<tr>
<td><strong>Wood Products, Paper, and Furniture Manufacturing</strong></td>
<td>$24.2</td>
<td>$22.6</td>
<td>$46.8</td>
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<tr>
<td><strong>Total Forest Products Industry</strong></td>
<td>$38.4</td>
<td>$27.3</td>
<td>$65.7</td>
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Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

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### BANNOCK COUNTY'S FOREST PRODUCTS INDUSTRY 2022

**TIMBER HARVEST**

**Bannock County Timber Harvest by Ownership**
2003 - 2022

- **0.6 million board feet** +100% from 2021
- 0% from Private lands
- 0% from State lands
- 100% from Federal lands

**FOREST SECTOR GDP AND JOBS**

- **0.2%** of total county GDP +13% from 2021
- **0.2%** of total county employment -65% from 2021

---

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho

DIRECTOR
Dennis R. Becker, Ph.D.

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Station Bulletin 115 | February 2024
ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
- initial spending by FPI businesses for
  - Forest Management (foresters)
  - Harvest Operations (loggers)
  - Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
- additional spending by FPI businesses for supplies and by FPI workers, for example
  - Harvesting equipment
  - Mill equipment
  - Home sales to workers
  - Food for workers’ families

$0 Million to Idaho’s Gross State Product and 6 jobs

<table>
<thead>
<tr>
<th>Employment</th>
<th>— — — — — — jobs — — — — — —</th>
</tr>
</thead>
<tbody>
<tr>
<td>Direct</td>
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<tr>
<td>Support</td>
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<tr>
<td>Total</td>
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<table>
<thead>
<tr>
<th>Labor Income</th>
<th>— — — — million dollars — — — — — —</th>
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<tbody>
<tr>
<td>Direct</td>
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<td>Support</td>
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<tr>
<td>Total</td>
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</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Gross State Product</th>
<th>— — — — million dollars — — — — — —</th>
</tr>
</thead>
<tbody>
<tr>
<td>Direct</td>
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<tr>
<td>Support</td>
<td>$0</td>
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<tr>
<td>Total</td>
<td>$0</td>
</tr>
</tbody>
</table>

Each Million Board Feet of Timber Harvested in Idaho
Provides 30 Jobs
18 direct jobs plus 12 support jobs

Direct values based on 2021 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

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**TIMBER HARVEST**

Bear Lake County Timber Harvest by Ownership

2003 - 2022

- **2.4 million board feet**
- **+100% from 2021**
- **0% from Private lands**
- **0% from State lands**
- **100% from Federal lands**

**FOREST SECTOR GDP AND JOBS**

- **2.1% of total county GDP**
- **+65% from 2021**
- **1.5% of total county employment**
- **+86% from 2021**
**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$11.5 Million to Idaho’s Gross State Product
More than 110 jobs

### Employment

<table>
<thead>
<tr>
<th></th>
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<tbody>
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<td>Direct</td>
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### Labor Income

<table>
<thead>
<tr>
<th></th>
<th>— — — — million dollars — — — —</th>
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<tbody>
<tr>
<td>Direct</td>
<td>$0.5</td>
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<tr>
<td>Support</td>
<td>$0.2</td>
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<tr>
<td>Total</td>
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</table>

### Gross State Product

<table>
<thead>
<tr>
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<th>— — — — million dollars — — — —</th>
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<tbody>
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<tr>
<td>Support</td>
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<tr>
<td>Total</td>
<td>$0.9</td>
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</tbody>
</table>

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
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**REPORT CONTRIBUTORS:**

Greg Alward, Ph.D.,
Senior Researcher

Greg Latta, Ph.D.,
Director
BENEWAH COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Benewah County Timber Harvest by Ownership
2003 - 2022

81 million board feet
+5% from 2021

71% from Private lands

29% from State lands

0% from Federal lands


FOREST SECTOR GDP AND JOBS

14% of total county GDP
-17% from 2021

12% of total county employment
-19% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

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- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$452 Million to Idaho’s Gross State Product
More than 4,300 jobs

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322
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BINGHAM COUNTY’S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Bingham County Timber Harvest by Ownership
2003 - 2022

- 0 million board feet
- -% from 2021
- 0% from Private lands
- 0% from State lands
- 0% from Federal lands

FOREST SECTOR GDP AND JOBS

0.2% of total county GDP
- -48% from 2021

0.2% of total county employment
- -29% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

University of Idaho
College of Natural Resources

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho

DIRECTOR
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Station Bulletin 115 | February 2024
ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

+$0 Million to Idaho’s Gross State Product
and 0 jobs

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

Each Million Board Feet of Timber Harvested in Idaho Provides
30 Jobs
18 direct jobs plus 12 support jobs

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
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BLAINE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Blaine County Timber Harvest by Ownership
2003 - 2022

- **1.9 million board feet**
  - +532% from 2021

**FOREST SECTOR GDP AND JOBS**

- **0.9%**
  - of total county GDP
  - +59% from 2021

- **1.2%**
  - of total county employment
  - +15% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

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SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$1 Million to Idaho’s Gross State Product
More than 18 jobs

<table>
<thead>
<tr>
<th>Employment</th>
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<td>Total</td>
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<table>
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<tr>
<th>Gross State Product</th>
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<tr>
<td>Direct</td>
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<tr>
<td>Support</td>
<td>$0.2</td>
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<tr>
<td>Total</td>
<td>$0.7</td>
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</tbody>
</table>

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.
BOISE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Boise County Timber Harvest by Ownership
2003 - 2022

26 million board feet
-30% from 2021

13%
from Private lands

50%
from State lands

38%
from Federal lands

FOREST SECTOR GDP AND JOBS

3.4%
of total county GDP
+0% from 2021

6.1%
of total county employment
+10% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

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Moscow, Idaho
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**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
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- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$15 Million to Idaho’s Gross State Product
More than 250 jobs

<table>
<thead>
<tr>
<th>Employment</th>
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<tbody>
<tr>
<td>Direct</td>
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<td>Total</td>
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<table>
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<tbody>
<tr>
<td>Direct</td>
<td>$5.9  $5.2  $0.8  $11.9</td>
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<tr>
<td>Support</td>
<td>$1.7  $2.0  $0.4  $4.5</td>
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<td>Total</td>
<td>$7.7  $7.2  $1.6  $16.4</td>
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<table>
<thead>
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<th>Gross State Product</th>
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<tbody>
<tr>
<td>Direct</td>
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<tr>
<td>Support</td>
<td>$2.3  $2.1  $1.0  $5.3</td>
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<td>Total</td>
<td>$10.2 $7.3  $2.0  $19.59</td>
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</tbody>
</table>

Each Million Board Feet of Timber Harvested in Idaho
Provides
30 Jobs
18 direct jobs plus 12 support jobs

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
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**TIMBER HARVEST**

Bonner County Timber Harvest by Ownership
2003 - 2022

- **109 million board feet**
  - -10% from 2021
- **57%** from Private lands
- **38%** from State lands
- **5%** from Federal lands

**FOREST SECTOR GDP AND JOBS**

- **5.6%** of total county GDP
  - +50% from 2021
- **5.4%** of total county employment
  - +24% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Idaho Forest, Wildlife and Range Experiment Station
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ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

$312 Million to Idaho’s Gross State Product
and more than 3,200 jobs

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

Each Million Board Feet of Timber Harvested in Idaho
Provides
30 Jobs
18 direct jobs plus 12 support jobs

Employment — — — — jobs — — — — — —
Direct 335 478 1,096 1,909
Support 98 187 1,022 1,307
Total 433 665 2,118 3,216

Labor Income — — — million dollars — — — —
Direct $25 $22 $94 $142
Support $7 $9 $88 $104
Total $33 $31 $183 $246

Gross State Product — — — million dollars — — — —
Direct $34 $22 $123 $179
Support $10 $9 $115 $133
Total $44 $31 $237 $312

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
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BONNEVILLE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Bonneville County Timber Harvest by Ownership
2003 - 2022

Million board feet; Scribner log scale

- Private
- State
- Federal

1.4 million board feet
+100% from 2021

0% from Private lands
0% from State lands
100% from Federal lands

FOREST SECTOR GDP AND JOBS

0.9% of total county GDP
+20% from 2021

0.8% of total county employment
-7% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Gross Domestic Product (GDP)
Employment

Idaho Forest, Wildlife and Range Experiment Station
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DIRECTOR
Dennis R. Becker, Ph.D.

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

Station Bulletin 115 | February 2024
BONNEVILLE COUNTY’S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$1 Million to Idaho’s Gross State Product and 14 jobs

Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs

18 direct jobs plus 12 support jobs

<table>
<thead>
<tr>
<th>Employment</th>
<th>jobs</th>
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<tbody>
<tr>
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<table>
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<th>million dollars</th>
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<table>
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Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports

REPORT CONTRIBUTORS:
Greg Alward, Ph.D., Senior Researcher
Greg Latta, Ph.D., Director

This report is a product of the Policy Analysis Group
College of Natural Resources
University of Idaho
Moscow ID 83844-1134
208.885.5776 pag@uidaho.edu
Boundary County Timber Harvest by Ownership
2003 - 2022

- 49 million board feet
- -5% from 2021

25% from Private lands
31% from State lands
45% from Federal lands

Forest Products Industry Economic Contributions
as a proportion of total county economy

15% of total county GDP
+6% from 2021

14% of total county employment
-10% from 2021
**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$204 Million to Idaho’s Gross State Product
More than 2,000 jobs

<table>
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<td>Million</td>
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<tr>
<td>Million</td>
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TIMBER HARVEST

Butte County Timber Harvest by Ownership
2003 - 2022

Million board feet Scribner log scale
0 1 2 3 4 5 6 7 8
Private State Federal

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

Forest Products Industry Economic Contributions
as a proportion of total county economy

0.4% of total county GDP
-22% from 2021

0.9% of total county employment
-8% from 2021

University of Idaho
College of Natural Resources

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ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

$0 Million to Idaho’s Gross State Product
and 0 jobs

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

<table>
<thead>
<tr>
<th>Employment</th>
<th>Direct</th>
<th>Support</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<table>
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<tbody>
<tr>
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<th>Gross State Product</th>
<th>Direct</th>
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CAMAS COUNTY’S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Camas County Timber Harvest by Ownership
2003 - 2022

0.03 million board feet
+419% from 2021

- 0% from Private lands
- 0% from State lands
- 100% from Federal lands

FOREST SECTOR GDP AND JOBS

0.0% of total county GDP
-100% from 2021

0.0% of total county employment
-100% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Gross Domestic Product (GDP)
Employment

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

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**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0.2 Million to Idaho’s Gross State Product
and 3 jobs

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<table>
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CANYON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Canyon County Timber Harvest by Ownership
2003 - 2022

- 0 million board feet - % from 2021
- 0% from Private lands
- 0% from State lands
- 0% from Federal lands

FOREST SECTOR GDP AND JOBS

2.0% of total county GDP -8% from 2021
1.7% of total county employment -4% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
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**ECOLOGICAL CONTRIBUTIONS**

**DIRECT EFFECTS**
Initial spending by FPI businesses for:
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
Additional spending by FPI businesses for supplies and by FPI workers, for example:
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0 Million to Idaho’s Gross State Product and 0 jobs

**Employment**

<table>
<thead>
<tr>
<th></th>
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</thead>
<tbody>
<tr>
<td>Jobs</td>
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<td>$0</td>
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**Labor Income**

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<tr>
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<th>Total</th>
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</thead>
<tbody>
<tr>
<td>Million dollars</td>
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<td>$0</td>
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**Gross State Product**

<table>
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<th>Direct</th>
<th>Support</th>
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</thead>
<tbody>
<tr>
<td>Million dollars</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>

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Report Contributors:
- Greg Alward, Ph.D., Senior Researcher
- Greg Latta, Ph.D., Director

Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs
18 direct jobs plus 12 support jobs
CARIBOU COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Caribou County Timber Harvest by Ownership
2003 - 2022

3 million board feet
+192% from 2021

0% from Private lands

0% from State lands

100% from Federal lands

FOREST SECTOR GDP AND JOBS

2.7% of total county GDP
+92% from 2021

2.2% of total county employment
+122% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho

DIRECTOR
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University of Idaho
College of Natural Resources

Station Bulletin 115 | February 2024
CARIBOU COUNTY’S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

+$2 Million to Idaho’s Gross State Product
More than 30 jobs

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

Employment

<table>
<thead>
<tr>
<th></th>
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<th>Support</th>
<th>Total</th>
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<td>Direct</td>
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<td>Support</td>
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<tr>
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Labor Income

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Gross State Product

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<tr>
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<td>$1.2</td>
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<tr>
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<td>$0.2</td>
<td>$0.9</td>
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<tr>
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Each Million Board Feet of Timber Harvested in Idaho
Provides
30 Jobs
18 direct jobs plus 12 support jobs

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
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CASSIA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Cassia County Timber Harvest by Ownership
2003 - 2022

- 1.9 million board feet
- +1367% from 2021

- 0% from Private lands
- 0% from State lands
- 100% from Federal lands

FOREST SECTOR GDP AND JOBS

- 0.3% of total county GDP
  - -14% from 2021
- 0.6% of total county employment
  - -3% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

- Gross Domestic Product (GDP)
- Employment

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
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### ECONOMIC CONTRIBUTIONS

**DIRECT EFFECTS**  
initial spending by FPI businesses for  
- Forest Management (foresters)  
- Harvest Operations (loggers)  
- Wood Products, Paper, and Furniture Manufacturing (mill workers) 

**SUPPORT EFFECTS**  
additional spending by FPI businesses for supplies and by FPI workers, for example  
- Harvesting equipment  
- Mill equipment  
- Home sales to workers  
- Food for workers’ families

$1.3 Million to Idaho’s Gross State Product and 19 jobs

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<tr>
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<th>jobs</th>
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<td>Direct</td>
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<td>Harvest Operations</td>
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<td>Wood Products, Paper, and Furniture Manufacturing</td>
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<table>
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<td>Harvest Operations</td>
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<td>Wood Products, Paper, and Furniture Manufacturing</td>
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<td>Total Forest Products Industry</td>
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<table>
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<tr>
<th>Gross State Product</th>
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<td>Direct</td>
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<td>Harvest Operations</td>
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<td>Wood Products, Paper, and Furniture Manufacturing</td>
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<tr>
<td>Total Forest Products Industry</td>
<td>$1.0</td>
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</table>

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CLARK COUNTY’S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Clark County Timber Harvest by Ownership
2003 - 2022

0.2 million board feet
+100% from 2021

0% from Private lands
0% from State lands
100% from Federal lands

FOREST SECTOR GDP AND JOBS

0.0% of total county GDP
-100% from 2021

0.0% of total county employment
-100% from 2021

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UIM Bureau of Business and Economic Research

Forest Products Industry Economic Contributions
as a proportion of total county economy

Gross Domestic Product (GDP)
Employment

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Moscow, Idaho
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- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0.1 Million to Idaho’s Gross State Product
and more than 1 job

Each Million Board Feet of Timber Harvested in Idaho
Provides 30 Jobs
18 direct jobs plus 12 support jobs

Employment — — — — jobs — — — —
Direct 0.5 0.7 0 1.1
Support 0.1 0.3 0 0.4
Total 0.6 0.9 0 1.5

Labor Income — — — — million dollars — — — —
Direct $0 $0 $0 $0.1
Support $0 $0 $0 $0.0
Total $0 $0 $0 $0.1

Gross State Product — — — — million dollars — — — —
Direct $0.0 $0 $0 $0.1
Support $0.0 $0 $0 $0.0
Total $0.1 $0 $0 $0.1

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CLEARWATER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Clearwater County Timber Harvest by Ownership
2003 - 2022

244 million board feet
-14% from 2021

71% from Private lands

25% from State lands

4% from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

9.6% of total county GDP
+54% from 2021

10.5% of total county employment
+22% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

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Moscow, Idaho
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CLEARWATER COUNTY’S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

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- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$213 Million to Idaho’s Gross State Product
More than 2,800 jobs

Each Million Board Feet of Timber Harvested in Idaho
Provides 30 Jobs
18 direct jobs plus 12 support jobs

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<tr>
<th>Employment</th>
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<td>Support</td>
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<td>Total</td>
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<td>$22</td>
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<td>Total</td>
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Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports

REPORT CONTRIBUTORS:
Greg Alward, Ph.D., Senior Researcher
Greg Latta, Ph.D., Director

This report is a product of the
Policy Analysis Group
College of Natural Resources
University of Idaho
Moscow ID 83844-1134
208.885.5776 pag@uidaho.edu
CUSTER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Custer County Timber Harvest by Ownership
2003 - 2022

- 1.9 million board feet
  +38% from 2021

- 0% from Private lands
- 0% from State lands
- 100% from Federal lands

FOREST SECTOR GDP AND JOBS

- 0.0% of total county GDP
  -100% from 2021

- 0.0% of total county employment
  -100% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy
ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$1.3 Million to Idaho’s Gross State Product
More than 19 jobs

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<tr>
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ELMORE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Elmore County Timber Harvest by Ownership
2003 - 2022

- 0.7 million board feet
  +100% from 2021

0% from Private lands
0% from State lands
100% from Federal lands

FOREST SECTOR GDP AND JOBS

- 0.2% of total county GDP
  -68% from 2021

- 0.1% of total county employment
  -82% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station
ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0.5 Million to Idaho’s Gross State Product
and 7 jobs

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<th>Employment</th>
<th>Total Forest Products Industry</th>
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<td>Total</td>
<td>$0.3 million dollars</td>
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</tbody>
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Each Million Board Feet of Timber Harvested in Idaho
Provides
30 Jobs
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
Greg Alward, Ph.D.,
Senior Researcher

Greg Latta, Ph.D.,
Director

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FRANKLIN COUNTY’S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Franklin County Timber Harvest by Ownership
2003 - 2022

0 million board feet
+100% from 2021

100% from Private lands
0% from State lands
0% from Federal lands

FOREST SECTOR GDP AND JOBS

1.7% of total county GDP
+45% from 2021

2.5% of total county employment
+4% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

Station Bulletin 115 | February 2024
FRANKLIN COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS

initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS

additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0 Million to Idaho’s Gross State Product
and 0 jobs

Each Million Board Feet of Timber Harvested in Idaho Provides
30 Jobs
18 direct jobs plus
12 support jobs

Employment

<table>
<thead>
<tr>
<th></th>
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Gross State Product

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FREMONT COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Fremont County Timber Harvest by Ownership
2003 - 2022

- Million board feet (Scribner log scale)
- Private
- State
- Federal

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

4 million board feet
+302% from 2021

0% from Private lands
14% from State lands
86% from Federal lands

FOREST SECTOR GDP AND JOBS

0.2% of total county GDP
-55% from 2021

0.2% of total county employment
-44% from 2021
**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

**$3.7 Million** to Idaho’s Gross State Product
More than **48** jobs

<table>
<thead>
<tr>
<th>Employment</th>
<th>jobs</th>
<th>Direct</th>
<th>Support</th>
<th>Total</th>
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<th>Support</th>
<th>Total</th>
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<th>Direct</th>
<th>Support</th>
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<td>$3.7</td>
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**GEM COUNTY'S FOREST PRODUCTS INDUSTRY 2022**

**TIMBER HARVEST**

Gem County Timber Harvest by Ownership
2003 - 2022

- **3.8 million board feet**
  - -16% from 2021

- **0%** from Private lands
- **0%** from State lands
- **100%** from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

**FOREST SECTOR GDP AND JOBS**

- **5.4%** of total county GDP
  - -29% from 2021
- **3.5%** of total county employment
  - -30% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

- **Gross Domestic Product (GDP)**
- **Employment**

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

**Station Bulletin 115 | February 2024**
**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$67 Million to Idaho’s Gross State Product
More than 600 jobs

<table>
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<tr>
<th>Employment</th>
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<th>Total Forest Products Industry</th>
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<tr>
<th>Labor Income</th>
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<th>Gross State Product</th>
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Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs
18 direct jobs plus 12 support jobs

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REPORT CONTRIBUTORS:
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Greg Latta, Ph.D., Director
GOODING COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Gooding County Timber Harvest by Ownership
2003 - 2022

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Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UIM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

1.2% of total county GDP
-26% from 2021

2.3% of total county employment
-17% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Gross Domestic Product (GDP)
Employment

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**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
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- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0 Million to Idaho’s Gross State Product and 0 jobs

Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs
18 direct jobs plus 12 support jobs

Employment — — — — — — jobs — — — — — — —
<table>
<thead>
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<th></th>
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<td>Harvest Operations</td>
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IDAHO COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Idaho County Timber Harvest by Ownership
2003 - 2022

Forest Sector GDP and Jobs

8.1% of total county GDP
+8% from 2021

8.2% of total county employment
+23% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy


Idaho Forest, Wildlife and Range Experiment Station
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- Mill equipment
- Home sales to workers
- Food for workers’ families

$343 Million to Idaho’s Gross State Product
More than 3,200 jobs

Employment — — — — — — jobs — — — — — —
<table>
<thead>
<tr>
<th></th>
<th>Direct</th>
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<th>Total</th>
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<tbody>
<tr>
<td>Direct</td>
<td>181</td>
<td>53</td>
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<td>258</td>
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Labor Income — — — — million dollars — — — —
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<td>$14</td>
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<td>$112</td>
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Gross State Product — — — — million dollars — — — —
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<tr>
<td>Direct</td>
<td>$18</td>
<td>$5</td>
<td>$24</td>
</tr>
<tr>
<td>Support</td>
<td>$12</td>
<td>$5</td>
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<tr>
<td>Total</td>
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<td>$146</td>
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Each Million Board Feet of Timber Harvested in Idaho
Provides
30 Jobs
18 direct jobs plus 12 support jobs

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports
**JEFFERSON COUNTY'S FOREST PRODUCTS INDUSTRY 2022**

**TIMBER HARVEST**

**Jefferson County Timber Harvest by Ownership**
2003 - 2022

- **Private**: 0 million board feet - % from 2021
- **State**: 0% from Private lands
- **Federal**: 0% from State lands
- **Private**: 0% from Federal lands

**FOREST SECTOR GDP AND JOBS**

- **1.0% of total county GDP**
  - -31% from 2021

- **0.8% of total county employment**
  - -37% from 2021

---

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho

DIRECTOR
Dennis R. Becker, Ph.D.

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

Station Bulletin 115 | February 2024
JEFFERSON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0 Million to Idaho’s Gross State Product
and 0 jobs

![Diagram showing forest management, harvest operations, and wood products, paper, and furniture manufacturing]

<table>
<thead>
<tr>
<th>Employment</th>
<th>jobs</th>
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</thead>
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<td>Total</td>
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<table>
<thead>
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<td>0</td>
</tr>
<tr>
<td>Support</td>
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<td>0</td>
</tr>
<tr>
<td>Total</td>
<td>$0</td>
<td>0</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Gross State Product</th>
<th>million dollars</th>
<th></th>
</tr>
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<tbody>
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<td>$0</td>
<td>0</td>
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<tr>
<td>Support</td>
<td>$0</td>
<td>0</td>
</tr>
<tr>
<td>Total</td>
<td>$0</td>
<td>0</td>
</tr>
</tbody>
</table>

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Each Million Board Feet of Timber Harvested in Idaho
Provides 30 Jobs
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
Greg Alward, Ph.D., Senior Researcher
Greg Latta, Ph.D., Director

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports

This report is a product of the
Policy Analysis Group
College of Natural Resources
University of Idaho
Moscow ID 83844-1134
208.885.5776 pag@uidaho.edu
JEROME COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Jerome County Timber Harvest by Ownership
2003 - 2022

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

0.4% of total county GDP
-70% from 2021

1.0% of total county employment
-53% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy
**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

---

**$0 Million** to Idaho’s Gross State Product
and **0** jobs

---

### Employment

<table>
<thead>
<tr>
<th></th>
<th>Direct</th>
<th>Support</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Forest Management</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Harvest Operations</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Wood Products, Paper, and Furniture Manufacturing</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total Forest Products Industry</strong></td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

### Labor Income

<table>
<thead>
<tr>
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<th>Direct</th>
<th>Support</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Forest Management</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Harvest Operations</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Wood Products, Paper, and Furniture Manufacturing</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td><strong>Total Forest Products Industry</strong></td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>

### Gross State Product

<table>
<thead>
<tr>
<th></th>
<th>Direct</th>
<th>Support</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Forest Management</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Harvest Operations</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Wood Products, Paper, and Furniture Manufacturing</td>
<td>$0</td>
<td>$0</td>
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<tr>
<td><strong>Total Forest Products Industry</strong></td>
<td>$0</td>
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</tbody>
</table>

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.

Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports
**KOOTENAI COUNTY'S FOREST PRODUCTS INDUSTRY 2022**

**TIMBER HARVEST**

Kootenai County Timber Harvest by Ownership
2003 - 2022

- **71 million board feet**
  - -12% from 2021

**Forest Sector GDP and Jobs**

- **4.1%** of total county GDP
  - +8% from 2021

- **3.8%** of total county employment
  - +9% from 2021

*Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research*


**KOOTENAI COUNTY'S FOREST PRODUCTS INDUSTRY 2022**

**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$353 Million to Idaho’s Gross State Product
More than 3,400 jobs

<table>
<thead>
<tr>
<th>Employment</th>
<th>jobs</th>
<th>Total Forest Products Industry</th>
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</thead>
<tbody>
<tr>
<td>Direct</td>
<td>217</td>
<td>1,931</td>
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<tr>
<td>Support</td>
<td>63</td>
<td>1,494</td>
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<td>Total</td>
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<td>3,445</td>
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<table>
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<th>Labor Income</th>
<th>million dollars</th>
<th>Total Forest Products Industry</th>
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<tr>
<td>Direct</td>
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<table>
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<th>Gross State Product</th>
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<th>Total Forest Products Industry</th>
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<tr>
<td>Direct</td>
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<td>Total</td>
<td>$28</td>
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</table>

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133.321, and 322.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
Greg Alward, Ph.D.,
Senior Researcher
Greg Latta, Ph.D.,
Director

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports
LATAH COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Latah County Timber Harvest by Ownership
2003 - 2022

- 91 million board feet
  - 1% from 2021
- 49% from Private lands
- 32% from State lands
- 19% from Federal lands

FOREST SECTOR GDP AND JOBS

- 3.9% of total county GDP
  - +18% from 2021
- 4.7% of total county employment
  - -12% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

Station Bulletin 115 | February 2024
**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

$144 Million to Idaho’s Gross State Product
More than 1,600 jobs

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

**Employment**

<table>
<thead>
<tr>
<th></th>
<th>Direct</th>
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<th>Total</th>
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<tbody>
<tr>
<td>Forest Management</td>
<td>280</td>
<td>82</td>
<td>361</td>
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<tr>
<td>Harvest Operations</td>
<td>399</td>
<td>156</td>
<td>555</td>
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<tr>
<td>Wood Products, Paper, and Furniture Manufacturing</td>
<td>375</td>
<td>350</td>
<td>725</td>
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<td>Total Forest Products Industry</td>
<td>1,053</td>
<td>588</td>
<td>1,641</td>
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**Labor Income**

<table>
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<th>Total</th>
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<tr>
<td>Forest Management</td>
<td>$21</td>
<td>$6</td>
<td>$27</td>
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<td>Harvest Operations</td>
<td>$18</td>
<td>$7</td>
<td>$26</td>
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<tr>
<td>Wood Products, Paper, and Furniture Manufacturing</td>
<td>$32</td>
<td>$30</td>
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<td>Total Forest Products Industry</td>
<td>$72</td>
<td>$44</td>
<td>$116</td>
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**Gross State Product**

<table>
<thead>
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<tr>
<td>Forest Management</td>
<td>$28</td>
<td>$8</td>
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Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.

Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Electronic copies available at:  www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports
Lemhi County Timber Harvest by Ownership
2003 - 2022

- 2.3 million board feet
  +7% from 2021
- 0% from Private lands
- 0% from State lands
- 100% from Federal lands

FOREST SECTOR GDP AND JOBS

11.1% of total county GDP
-25% from 2021

6.3% of total county employment
-18% from 2021
ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

+ SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$1.6 Million to Idaho’s Gross State Product
More than 23 jobs

<table>
<thead>
<tr>
<th>Employment</th>
<th>— — — — — — jobs — — — — — —</th>
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<td>Total</td>
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<table>
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<th>Labor Income</th>
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<tr>
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<tr>
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<th>Gross State Product</th>
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Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs
18 direct jobs plus 12 support jobs

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

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College of Natural Resources
University of Idaho
Moscow ID 83844-1134
208.885.5776 pag@uidaho.edu
LEWIS COUNTY’S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Lewis County Timber Harvest by Ownership
2003 - 2022

- 4 million board feet +35% from 2021
- 98% from Private lands
- 2% from State lands
- 0% from Federal lands

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UM Bureau of Business and Economic Research

FOREST SECTOR GDP AND JOBS

- 14% of total county GDP -10% from 2021
- 9.9% of total county employment -14% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

Station Bulletin 115 | February 2024
LEWIS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$50 Million to Idaho’s Gross State Product
More than 450 jobs

<table>
<thead>
<tr>
<th>Forest Management</th>
<th>Harvest Operations</th>
<th>Wood Products, Paper, and Furniture Manufacturing</th>
<th>Total Forest Products Industry</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Direct</strong> 12 jobs</td>
<td>17</td>
<td>217</td>
<td>246</td>
</tr>
<tr>
<td><strong>Support</strong> 4 jobs</td>
<td>7</td>
<td>202</td>
<td>212</td>
</tr>
<tr>
<td><strong>Total</strong> 16 jobs</td>
<td>24</td>
<td>419</td>
<td>459</td>
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<table>
<thead>
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<th>Employment</th>
<th>Direct</th>
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<th>Total</th>
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</thead>
<tbody>
<tr>
<td>Direct</td>
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<td>$0.8</td>
<td>$1.7</td>
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<tr>
<td>Support</td>
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<td>$0.3</td>
<td>$0.6</td>
</tr>
<tr>
<td>Total</td>
<td>$1.2</td>
<td>$1.1</td>
<td>$2.3</td>
</tr>
</tbody>
</table>

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133. 321, and 322.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Report Contributors:
Greg Alward, Ph.D., Senior Researcher
Greg Latta, Ph.D., Director

Each Million Board Feet of Timber Harvested in Idaho Provides
30 Jobs
18 direct jobs plus 12 support jobs

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports
LINCOLN COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Lincoln County Timber Harvest by Ownership
2003 - 2022

0 million board feet
- % from 2021

0% from Private lands

0% from State lands

0% from Federal lands

FOREST SECTOR GDP AND JOBS

0.0% of total county GDP
-100% from 2021

0.0% of total county employment
-100% from 2021
ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

+ SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers' families

$0 Million to Idaho's Gross State Product
and 0 jobs

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
Greg Alward, Ph.D.,
Senior Researcher

Greg Latta, Ph.D.,
Director

Electronic copies available at:  www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports
MADISON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Madison County Timber Harvest by Ownership
2003 - 2022

0.7 million board feet
+100% from 2021

0% from Private lands
100% from State lands
0% from Federal lands

FOREST SECTOR GDP AND JOBS

0.6% of total county GDP
+57% from 2021

0.6% of total county employment
+17% from 2021


This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

Station Bulletin 115 | February 2024
ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0 Million to Idaho’s Gross State Product and 7 jobs

<table>
<thead>
<tr>
<th>Employment</th>
<th>— — — — — — jobs — — — — — —</th>
</tr>
</thead>
<tbody>
<tr>
<td>Direct</td>
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<tr>
<td>Support</td>
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<tr>
<td>Total</td>
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<table>
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<tr>
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<td>$0.2</td>
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<tr>
<td>Support</td>
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<th>Gross State Product</th>
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<tr>
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Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs
18 direct jobs plus 12 support jobs

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports

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College of Natural Resources
University of Idaho
Moscow ID 83844-1134
208.885.5776 pag@uidaho.edu
MINIDOKA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Minidoka County Timber Harvest by Ownership
2003 - 2022

- 0 million board feet
- 0% from 2021
- 0% from Private lands
- 0% from State lands
- 0% from Federal lands

FOREST SECTOR GDP AND JOBS

- 0.4% of total county GDP
- -26% from 2021

- 0.3% of total county employment
- +27% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station
**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
aditional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0 Million to Idaho’s Gross State Product and 0 jobs

| Employment | — — — — — — jobs — — — — — — — | 
| --- | --- | --- | --- | 
| Direct | 0 | 0 | 0 | 0 |
| Support | 0 | 0 | 0 | 0 |
| Total | 0 | 0 | 0 | 0 |

| Labor Income | — — — — million dollars — — — — — — | 
| --- | --- | --- | --- | 
| Direct | $0 | $0 | $0 | $0 |
| Support | $0 | $0 | $0 | $0 |
| Total | $0 | $0 | $0 | $0 |

| Gross State Product | — — — — million dollars — — — — — — | 
| --- | --- | --- | --- | 
| Direct | $0 | $0 | $0 | $0 |
| Support | $0 | $0 | $0 | $0 |
| Total | $0 | $0 | $0 | $0 |

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133.321, and 322.

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Policy Analysis Group
NEZ PERCE COUNTY’S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Nez Perce County Timber Harvest by Ownership
2003 - 2022

19 million board feet
+92% from 2021

15% from Private lands
82% from State lands
2% from Federal lands

FOREST SECTOR GDP AND JOBS

11% of total county GDP
+77% from 2021

6.6% of total county employment
+56% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy


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Dennis R. Becker, Ph.D.

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College of Natural Resources

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
NEZ PERCE COUNTY’S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

+$450 Million to Idaho’s Gross State Product
More than 4,000 jobs

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

Each Million Board Feet of Timber Harvested in Idaho
Provides
30 Jobs
18 direct jobs plus 12 support jobs

<table>
<thead>
<tr>
<th>Employment</th>
<th>jobs</th>
<th>Direct</th>
<th>Support</th>
<th>Total</th>
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<td>Direct</td>
<td>58</td>
<td>82</td>
<td>2,021</td>
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<td>17</td>
<td>32</td>
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<th>Direct</th>
<th>Support</th>
<th>Total</th>
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<tr>
<td>Direct</td>
<td>$4.4</td>
<td>$3.8</td>
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<th>Direct</th>
<th>Support</th>
<th>Total</th>
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<tr>
<td>Direct</td>
<td>$5.8</td>
<td>$3.9</td>
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Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

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Greg Latta, Ph.D., Director

University of Idaho
Policy Analysis Group
ONEIDA COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Oneida County Timber Harvest by Ownership
2003 - 2022


0.5 million board feet
+100% from 2021

0% from Private lands

0% from State lands

100% from Federal lands

FOREST SECTOR GDP AND JOBS

0.0% of total county GDP
-100% from 2021

0.0% of total county employment
-100% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Gross Domestic Product (GDP)
Employment

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station.

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho

DIRECTOR
Dennis R. Becker, Ph.D.

Station Bulletin 115 | February 2024
ONEIDA COUNTY’S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0.3 Million to Idaho’s Gross State Product and 5 jobs

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<thead>
<tr>
<th>Employment</th>
<th>— — — — — — jobs — — — — — —</th>
</tr>
</thead>
<tbody>
<tr>
<td>Direct</td>
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<td>Support</td>
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<tr>
<th>Gross State Product</th>
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<tr>
<td>Direct</td>
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<tr>
<td>Support</td>
<td>$0.0</td>
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<td>Total</td>
<td>$0.2</td>
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</table>

Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs
18 direct jobs plus 12 support jobs

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322
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**OWYHEE COUNTY'S FOREST PRODUCTS INDUSTRY 2022**

**TIMBER HARVEST**

Owyhee County Timber Harvest by Ownership
2003 - 2022

- **Million board feet Scriber log scale**
- **Private**
- **State**
- **Federal**

0 million board feet -% from 2021

- 0% from **Private** lands
- 0% from **State** lands
- 0% from **Federal** lands

**FOREST SECTOR GDP AND JOBS**

- **0.5%** of total county *GDP*
  - ~68% from 2021

- **0.5%** of total county *employment*
  - ~39% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

- **Gross Domestic Product (GDP)**
- **Employment**

---

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# Economic Contributions

**Direct Effects**
- Initial spending by FPI businesses for
  - Forest Management (foresters)
  - Harvest Operations (loggers)
  - Wood Products, Paper, and Furniture Manufacturing (mill workers)

**Support Effects**
- Additional spending by FPI businesses for supplies and by FPI workers, for example
  - Harvesting equipment
  - Mill equipment
  - Home sales to workers
  - Food for workers' families

## $0 Million to Idaho's Gross State Product and 0 jobs

<table>
<thead>
<tr>
<th>Employment</th>
<th>Direct</th>
<th>Support</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>Jobs</td>
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**Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs**
18 direct jobs plus 12 support jobs
PAYETTE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Payette County Timber Harvest by Ownership
2003 - 2022

- 0 million board feet - % from 2021
- 0% from Private lands
- 0% from State lands
- 0% from Federal lands

FOREST SECTOR GDP AND JOBS

2.6% of total county GDP -41% from 2021

3.5% of total county employment -34% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Gross Domestic Product (GDP)
Employment

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

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Station Bulletin 115 | February 2024
**PAYETTE COUNTY’S FOREST PRODUCTS INDUSTRY 2022**

**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0 Million to Idaho’s Gross State Product and 0 jobs

Each Million Board Feet of Timber Harvested in Idaho Provides 30 Jobs
18 direct jobs plus 12 support jobs

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POWER COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Power County Timber Harvest by Ownership
2003 - 2022


FOREST SECTOR GDP AND JOBS

Forest Products Industry Economic Contributions
as a proportion of total county economy

0.0% of total county GDP
-100% from 2021

0.0% of total county employment
-100% from 2021

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Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

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ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

$0 Million to Idaho’s Gross State Product
and 0 jobs

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<th>Employment</th>
<th>jobs</th>
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Each Million Board Feet of Timber Harvested in Idaho
Provides
30 Jobs
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
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SHOSHONE COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Shoshone County Timber Harvest by Ownership
2003 - 2022

124 million board feet
-10% from 2021

53% from Private lands

28% from State lands

19% from Federal lands

FOREST SECTOR GDP AND JOBS

1.7% of total county GDP
-81% from 2021

1.4% of total county employment
-77% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Gross Domestic Product (GDP)
Employment

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

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# ECONOMIC CONTRIBUTIONS

**DIRECT EFFECTS**  
initial spending by FPI businesses for  
- Forest Management (foresters)  
- Harvest Operations (loggers)  
- Wood Products, Paper, and Furniture Manufacturing (mill workers)  

**SUPPORT EFFECTS**  
additional spending by FPI businesses for supplies and by FPI workers, for example  
- Harvesting equipment  
- Mill equipment  
- Home sales to workers  
- Food for workers’ families

---

$95 Million to Idaho’s Gross State Product  
More than 1,300 jobs

---

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Teton County's Forest Products Industry 2022

**Timber Harvest**

Teton County Timber Harvest by Ownership

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<th>Year</th>
<th>Private</th>
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<td>2022</td>
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0.06 million board feet
+1106% from 2021

0% from Private lands
0% from State lands
100% from Federal lands

**Forest Sector GDP and Jobs**

0.1% of total county GDP
-78% from 2021

0.1% of total county employment
-83% from 2021
**ECONOMIC CONTRIBUTIONS**

**DIRECT EFFECTS**
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

**SUPPORT EFFECTS**
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0.4 Million to Idaho’s Gross State Product
and 6 jobs

Each Million Board Feet of Timber Harvested in Idaho Provides

30 Jobs

18 direct jobs plus 12 support jobs

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<th>jobs</th>
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<th>Support</th>
<th>Total</th>
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<th>Labor Income</th>
<th>million dollars</th>
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<th>Support</th>
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Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322. Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.
TWIN FALLS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Twin Falls County Timber Harvest by Ownership
2003 - 2022

Million board feet Scribner log scale

0.012
0.01
0.008
0.006
0.004
0.002
0
0.0002
0.0004
0.0006
0.0008
0.001
0.0012


Private State Federal

FOREST SECTOR GDP AND JOBS

Forest Products Industry Economic Contributions
as a proportion of total county economy

Gross Domestic Product (GDP)
Employment

0.5%
of total county GDP
-2% from 2021

0.7%
of total county employment
-7% from 2021

Sources: Idaho Department of Lands, U.S. Forest Service, U.S. Department of Interior, Bureau of Land Management, Bureau of Indian Affairs, and UI Bureau of Business and Economic Research

TWIN FALLS
COUNTY'S FOREST PRODUCTS INDUSTRY

2022

Dennis R. Becker, Ph.D.
DIRECTOR
Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

Station Bulletin 115 | February 2024
TWIN FALLS COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$0 Million to Idaho’s Gross State Product
and 0 jobs

<table>
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<tr>
<th>Employment</th>
<th>— — — — — — jobs — — — — — —</th>
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<tbody>
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Sources: Policy Analysis Group, University of Idaho; U.S. Department of Commerce, Bureau of Economic Analysis, regional accounts data.

Electronic copies available at: www.uidaho.edu/cnr/policy-analysis-group/research/forest-products-industry-reports

Each Million Board Feet of Timber Harvested in Idaho Provides
30 Jobs
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
Greg Alward, Ph.D.,
Senior Researcher
Greg Latta, Ph.D.,
Director

This report is a product of the
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College of Natural Resources
University of Idaho
Moscow ID 83844-1134
208.885.5776 pag@uidaho.edu
VALLEY COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Valley County Timber Harvest by Ownership
2003 - 2022

- 26 million board feet
  +8% from 2021
- 22% from Private lands
- 13% from State lands
- 65% from Federal lands

FOREST SECTOR GDP AND JOBS

- 9.9% of total county GDP
  +1% from 2021
- 5.3% of total county employment
  +3% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

This publication issued as contribution No.1100 of the Idaho Forest, Wildlife and Range Experiment Station

Station Bulletin 115 | February 2024
ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

$18 Million to Idaho’s Gross State Product
More than 250 jobs

Each Million Board Feet of Timber Harvested in Idaho
Provides 30 Jobs
18 direct jobs plus 12 support jobs

REPORT CONTRIBUTORS:
Greg Alward, Ph.D., Senior Researcher
Greg Latta, Ph.D., Director

Direct values based on 2022 data for North American Industry Classification System (NAICS) codes 1131, 1133, 321, and 322.
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208.885.5776 pag@uidaho.edu
WASHINGTON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

TIMBER HARVEST

Washington County Timber Harvest by Ownership
2003 - 2022

1.7 million board feet
-46% from 2021

3% from Private lands

80% from State lands

17% from Federal lands

FOREST SECTOR GDP AND JOBS

10.2% of total county GDP
-14% from 2021

10.8% of total county employment
-19% from 2021

Forest Products Industry Economic Contributions
as a proportion of total county economy

Idaho Forest, Wildlife and Range Experiment Station
Moscow, Idaho
DIRECTOR
Dennis R. Becker, Ph.D.

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WASHINGTON COUNTY'S FOREST PRODUCTS INDUSTRY 2022

ECONOMIC CONTRIBUTIONS

DIRECT EFFECTS
initial spending by FPI businesses for
- Forest Management (foresters)
- Harvest Operations (loggers)
- Wood Products, Paper, and Furniture Manufacturing (mill workers)

$1.2 Million to Idaho’s Gross State Product More than 15 jobs

SUPPORT EFFECTS
additional spending by FPI businesses for supplies and by FPI workers, for example
- Harvesting equipment
- Mill equipment
- Home sales to workers
- Food for workers’ families

Employment — — — — — — jobs — — — — — — —

<table>
<thead>
<tr>
<th></th>
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Labor Income — — — — million dollars — — — —

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Gross State Product — — — — million dollars — — — —

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