Please keep your microphone muted until the Q&A session.

Please note that this session is being recorded.
Mission: To provide the resources and services to University of Idaho faculty that enhance their success and productivity in their field of scholarly efforts, with the ultimate goal of growing the U of I’s research enterprise

- Alignment with U of I strategic plan
- Across all disciplines
WHAT DOES RFD DO?

Successful, funded research leaders

- Faculty Development
- Proposal Development
- Leadership Development
# Proposal Development Services

<table>
<thead>
<tr>
<th>Level 0</th>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
<th>Level 4/5</th>
<th>Level 6</th>
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| • Brainstorming  
• Strategic planning for submissions | • Search for funding opportunities  
• Training to use Pivot | • Preparing to contact Program Officers  
• Assessing “fit” of a proposed idea | • Strategize for a resubmission  
• Analyze reviews, develop responses | • Ensuring proposal documents are clear, concise, cohesive, and responsive to the solicitation | • Support for large, complex proposals  
• Center grants, infrastructure, etc. |

All services are **optional** and are granted on a **first come, first served** basis.
FACULTY DEVELOPMENT

FACULTY SUCCESS SEMINARS

**FALL 2021**
- **Sept. 8** Find Funding with Pivot, a Database of Grant Opportunities and More
- **Sept. 15** M.J. Murdock Charitable Trust’s Partners in Science Program
- **Sept. 29** Partnering with the U of I McClure Center on Your Research: Why and How
- **Oct. 6** Working with the Research and Faculty Development Team to Enhance the Competitiveness of Your Next Proposal
- **Oct. 13** NSF CAREER: Essential Steps Toward Developing a Competitive Proposal
- **Oct. 20** Improving Your Grant Competitiveness: Strategies for Resubmission
- **Nov. 3** UPDATE: Mountain West Clinical and Translational Research-Infrastructure Network (MW CTR-IN) Funding
- **Nov. 10** NSF S-STEM: Strategies for Competitive Proposals

**SPRING 2022**
- **Jan. 19** Find Funding with Pivot, a Database of Grant Opportunities and More
- **Jan. 28** Idaho Higher Education Research Council (HERC) Funding Opportunities
- **Feb. 9** Lessons Learned from Serving on Proposal Review Panels
- **Feb. 23** NSF Research Traineeship (NRT) Program: Strategies for Competitive Proposals
- **Mar. 2** NSF CAREER: Getting Started on Your Proposal - Now is the Time!
- **Mar. 30** First Impressions: Steps to Create a Captivating Proposal Title and First Page
- **Apr. 6** Partnering with the U of I Project ECHO on Your Research: Why and How
- **Apr. 13** Diversity, Equity, Inclusion, and Belonging: Broadening Participation in Funded Research

WE GUIDE THE DEVELOPMENT OF COMPETITIVE EXTERNAL GRANT PROPOSALS

Office of Research and Faculty Development
Email: ored-rfdteam@uidaho.edu
Website: uidaho.edu/orfd
Proposal Development Academy: What You Need to Know Before You Write

- Enhancing grant readiness of early-career faculty members

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- 9-week cohort program in Spring semesters
- Dean nomination to participate
OFFICE OF RESEARCH AND ECONOMIC DEVELOPMENT (ORED)

ORA: Office of Research Assurances
OSP: Office of Sponsored Programs
OTT: Office of Technology Transfer
TODAY’S OBJECTIVES

In this session we will cover:

- Overview of Pivot-RP
- Creating an account and claiming/updating researcher profiles
- Searching for funding
- Saving searches
- Tracking and sharing funding opportunities
- Other functions: profiles, conferences, awards
- Help resources
OVERVIEW OF PIVOT-RP

An online database to access research funding opportunities, people, and more

28,000 active funding opportunities, from more than 14,000 sponsors, worth $98 billion

- Multi-disciplinary
- Public and private sources: governments, foundations, corporations, non-profit organizations, etc.
- Funding for grants, equipment, fellowships, capital improvements, travel, training, and more

3+ million scholar profiles to discover collaborators

Conferences and opportunities to present and publish your research

3+ million awarded grants from 45+ global funders

Editorially curated, and updated daily
ACCESS PIVOT

From the RFD homepage

University of Idaho

Research

Office of Research and Faculty Development

The Research and Faculty Development (RFD) team provides the University of Idaho faculty with resources and services to enhance the competitiveness of proposals across all disciplines. Our services fall into one of three broad categories: proposal development, research development and faculty development.

We provide first-come, first-served proposal development services to help faculty:

- Identify potential funding sources
- Develop and strengthen proposals for projects of all disciplines

https://www.uidaho.edu/research/about/orfd

From the Web

https://pivot.proquest.com
Welcome, Please Sign In

Create an account or sign in to be able to track and share opps, save searches, get automatic alerts, edit your profile, view groups and more.

My Funding Opportunities
Curated Opps

My Profile & Groups
My Profile

Search for Funding

Research and Proposal Development Resources
The Office of Research and Faculty Development (RFD) provides resources and services to University of Idaho faculty that enhance their success and productivity, with the goal of growing U of I’s research enterprise.

Whether you’re creating a research plan, searching for funding, or developing competitive proposals of any size, our proposal development specialists can help. Contact us for more information or to request our services.

Limited Submission Opportunities
RFD manages the review process for limited submissions (see policy here). For information about current limited submission opportunities, please visit the InfoReady Review page.

Pivot Help Resources
New to Pivot? These resources can help get you started:
- RFD’s Pivot User Guide
- Pivot Funding search tips
- Short YouTube videos show how to edit your profile, search for funding, set up alerts, and other features

In Person Pivot Training
RFD offers Pivot Training twice annually as part of our Faculty Success Seminars. You may view recordings of these seminars here.
Welcome, Nancy

My Funding Opportunities
- Tracked Opps
- Saved Searches
- Advisor
- Curated Opps

My Profile & Groups
- My Profile
- Profile Prizes
- Groups
- Preferences

Research and Proposal Development Resources
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CREATE AN ACCOUNT

1. Select create account

2. Choose one:

https://www.youtube.com/watch?v=o1arUsdckV0
SIGN IN

Sign in – two options

1. Sign in with email & password created when account was created

2. Sign in with U of I login by selecting University of Idaho from the drop-down menu

Sign-in at https://pivot.proquest.com
After signing in, you will land on U of I’s dashboard page.

Once you’ve signed in, you can claim your profile.

Your name appears in the upper right.

Select the drop-down menu next to your name for more options.
Find your name in the upper right and select “Claim profile” from the drop-down menu.

Possible profiles are displayed.

If you see the correct profile, select “This is me”.

If you have more than 1 profile (from a previous institution) select “Is your profile already claimed” and follow prompts.

If no profiles match, select “Create your profile”.

Follow the on-screen steps.

https://www.youtube.com/watch?v=o1arUsdckV0&t=66s
UPDATE YOUR PROFILE

- Edit your profile to
  - Increase funding matches
  - Discover collaborators
  - Get relevant alerts

- To edit, select “Your profile” from the drop down menu

- Select “Edit profile” and the profile update tool opens in a new tab

https://www.youtube.com/watch?v=rlODZqWIRDE
ONLINE TOOL OVERVIEW

Dashboard is the home page

Four main features:

- Menu bar:
  - Home
  - Funding
  - Profiles
  - Conferences
  - Awarded grants
  - News
  - Announcements
  - Help (technical, video, etc.)
- Search bar (Advanced search)
- Menu boxes
- Resource links
LIVE DEMO

https://pivot.proquest.com/dashboard
HELP RESOURCES

▪ Pivot User Guide on RFD’s website
  - https://www.uidaho.edu/research/about/orfd/pivot

▪ Pivot-RP Website Resources
  - Video tutorials: https://www.youtube.com/user/ProQuestPivot
  - How-to: https://knowledge.exlibrisgroup.com/Pivot
  - Training: https://knowledge.exlibrisgroup.com/Pivot/Training

▪ Search tips
  - https://knowledge.exlibrisgroup.com/Pivot/Knowledge_Articles/Funding/040Pivot_Funding%3A_Search_Tips

▪ Support
  - https://supportcase.exlibrisgroup.com/s/pivot
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Office of Research and Faculty Development

Email: orfd-rfsteam@uidaho.edu
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THANK YOU FOR COMING!

QUESTIONS?