FIND FUNDING OPPORTUNITIES: INTRO TO PIVOT-RP

RESEARCH AND FACULTY DEVELOPMENT
FACULTY SUCCESS SEMINAR SERIES

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Office of Research and Faculty Development

Please keep your microphone muted until the Q&A session

Please note that this session is being recorded
This seminar is being recorded

- Please stay muted until the Q&A portion at the end of the seminar
- Type questions into the chat box and these will be addressed during the Q&A portion

We will send the presentation to all attendees next week
OFFICE OF RESEARCH AND FACULTY DEVELOPMENT

We provide proposal development assistance across the spectrum*

Meet goals in the UI strategic plan – grow research and creative efforts across all disciplines

Reach out to discuss ideas and request service – uidaho.edu/orfd

*Not including budget preparation

All services are optional and are granted on a first come, first served basis
OBJECTIVES

1. Pivot-RP Overview
2. Create an account and claim/update your researcher profile
3. Search for funding
4. Save searches
5. Track/share funding opportunities
6. Introduce other functions: profiles, conferences (calls for papers), awards
7. Help resources
PIVOT-RP OVERVIEW

- An online suite of tools to access research funding opportunities, people and more

**Funding:** Comprehensive database: 42,000+ records worth billions ($65)
  - Multi-disciplinary
  - More than 11,500 national and international sponsors
  - Public and private sources: governments, foundations, corporations, non-profit organizations, etc.
  - Funding for grants, equipment, fellowships, capital improvements, travel, visiting professors, training, and more

**Profiles:** 3 million scholar profiles to discover collaborators

**Conferences:** Find opportunities to present and publish your research

**Awarded grants:** Gain insights from 3 million awarded grants from 45 global funders

Editorially-maintained database
ACCESS PIVOT

From the RFD Homepage

Office of Research and Faculty Development

The Research and Faculty Development (RFD) team provides the University of Idaho faculty with resources and services to enhance the competitiveness of proposals across all disciplines. Our services fall into one of three broad categories: proposal development, research development and faculty development.

We provide first-come, first-served proposal development services to help faculty:

- Identify potential funding sources
- Develop and strengthen proposals for projects of all disciplines

https://www.uidaho.edu/research/about/orfd

From a Webpage Bookmark

https://pivot.proquest.com
CREATE AN ACCOUNT

1. Select create account

2. Choose one:

https://www.youtube.com/watch?v=o1arUsdckV0
SIGN IN TO USE THE ONLINE TOOLS

Sign in – two options

1. Sign in with email & password created when account was created

2. Sign in with U of I login by selecting University of Idaho from the drop-down menu

Sign-in at https://pivot.proquest.com
After signing in, you will land on U of I’s dashboard page.

On your first sign-in after creating your account, you can claim your profile.

Your name appears in the upper right.

Select the drop down menu next to your name for more options.
Create your account and sign in, then claim your profile.

From any page, find your name in the upper right and select “Claim profile” from the drop down menu.

Possible profiles are displayed.

If you see the correct profile, select “This is me”

For multiple profiles or difficulty claiming a profile, select “Is your profile already claimed” and follow prompts.

Follow the on screen steps

https://www.youtube.com/watch?v=o1arUsdckVO&t=66s
UPDATE YOUR RESEARCHER PROFILE

- Edit your profile to
  - Increase funding matches
  - Discover collaborators
  - Get relevant alerts

- To edit, select “Your profile” from the drop down menu

- Select “Edit profile” and the profile update tool opens in a new tab

https://www.youtube.com/watch?v=rl0DZqWIRDE
ONLINE TOOL OVERVIEW

Dashboard is the home page

Four main features:

- Menu bar:
  - Home (house icon)
  - Funding
  - Profiles
  - Conferences (Invited papers)
  - Awarded grants
  - News
  - Announcements
  - Help (technical, video, etc.)
  - Note, the Admin icon will not be visible

- Search bar (Advanced search)
- Menu boxes
- Resource links
SEARCH FOR FUNDING

FUNDING OPPORTUNITY PAGE

Access search tools:
- Funding wheel
- Basic search bar
  - Text, funder, keyword
- Advanced search
  - Search tips link
  - Refine your search

Left hand menu links to internal funding opps, tracked opps and curated opps

https://knowledge.exlibrisgroup.com/Pivot/Knowledge_Articles/Funding/040Pivot_Funding%3A_Search_Tips
FUNDING SEARCH: FUNDING WHEEL

- Graphical keyword search
- All opportunities in a series of concentric rings
- Browse categories and amounts
- Select to see funding opps

https://knowledge.exlibrisgroup.com/Pivot/Product_Documentation/Searching_for_Funding_Opportunities#Keyword_Search_Using_the_Graphical_Discovery_Tool
FUNDING SEARCH: BASIC TEXT SEARCH

- Search bars are found on the dashboard and funding pages
- Search by:
  - Text
  - Funder
  - Pivot keyword
- Also used with other Pivot features (profiles, conference, etc.)

https://www.youtube.com/watch?v=U9J5rRV6nkQ
Select “Advanced search” found under the search bars on dashboard and funding page for options to refine – expand or narrow - your search

Search fields include

- Three fields to search for three texts
  - All fields, Abstract, Title, Sponsor
- Amount, deadline, activity location, keyword, applicant type, sponsor type

https://www.youtube.com/watch?v=c-F0clrBtl4
Each search field opens with more instructions and selections.

For example, the full fields are shown for amount, deadlines, activity location, keyword

Use these to refine your search

https://www.youtube.com/watch?v=c-F0cIrtBtl4
FUNDING SEARCH: RESULTS PAGE

1. Top: Search conducted lists filters, parameters
2. More actions: Advanced search, Save search, Refine search
3. Left menu: Filters narrow search
4. Funding opportunities:
   - Sorted by relevance, other sort options available
   - Up to 200 per page
   - Select title to read full opp
   - Limited Submission – contact the RFD office for requirements
   - Preview with magnifying glass
   - Select multiple opps

https://www.youtube.com/watch?v=5R0X_7wHugE&t=1s
SAVE SEARCHES

Save searches that meet your specifications
- Select Save search at the top of the funding results page
- Name search in the pop up
- Pivot sends a confirmation

To find the search, select “Saved searches” from the Home menu or from your Dashboard box menu

Pivot emails updates or new opportunities that fall within the search
FUNDING SEARCH: OPP DETAILS

1. Full opportunity detail is all the information in the Pivot database for that opportunity.

2. Keywords: Added by editorial staff, select to see all opportunities for that keyword.

3. Search parameters highlighted in red.

4. Right menu: Track, Share single opportunity.

https://www.youtube.com/watch?v=5R0X_7wHuqE
**TRACK OPPORTUNITIES**

1. Add opportunities to your tracked list
2. Track multiple opportunities
   - From Funding Results Search page
     - Choose total results box to see menu
     - Select all, some or one of the opportunities to track
3. Track single opportunity
   - From Full Detail page
     - Select Track from the menu on the right
     - Track becomes “Tracking”
SHARE OPPORTUNITIES

- Share single opportunity
- From Full Detail page
  - Select Share from the menu on the right
  - Add email address, message and check for recipient to see message and to add shared opp to recipient’s tracked list
  - Send message
  - Pivot confirms the share
MANAGE TRACKED, SHARED OPPS & SAVED SEARCHES

Access the Tracked opps page from:
- The Home menu
- Dashboard box menu

Left menu items:
- Tracked
- Saved searches
- Shared
- Received
- Advisor
- Curated
- Internal

Options tools: share, untrack, turn email alerts off.

https://www.youtube.com/watch?v=g4ufwx9AT-8
Discover potential collaborators at U of I and at other institutions

Profiles of researchers at institutions that subscribe to Pivot

Search by name, affiliation and more

https://www.youtube.com/watch?v=xhoXOYsVy4g
CONFERENCES

Find calls for papers for upcoming conferences and special issues of scholarly journals to present and publish your research.

All disciplines and global breadth.

Perform a basic or advanced search (conference name, dates, country, keyword).

https://knowledge.exlibrisgroup.com/Pivot/Product_Documentation/Papers_Invited
AWARDED GRANTS

- More than 3 million awarded grants in database
- 45 funders and growing
- Foundations, agencies, organization
- Search by year, PI, award value and ID, host institution

https://knowledge.exlibrisgroup.com/Pivot/Product_Documentation/Awarded_Grants
Policy, research funding and higher education news

Covers funding, funding opportunities, and funders

Premium and free content

- Regions
- Opinion
- Funding insights
  - Funders profiles and interviews
  - Awardee interviews offering useful tips to build funding strategy
HELP RESOURCES

- RFD’s Pivot User Guide
  - https://www.uidaho.edu/research/about/orfd/pivot

- Pivot-RP Website Resources
  - How-to: https://knowledge.exlibrisgroup.com/Pivot
  - Training: https://knowledge.exlibrisgroup.com/Pivot/Training
  - Video tutorials: https://www.youtube.com/user/ProQuestPivot

- Search tips
  - https://knowledge.exlibrisgroup.com/Pivot/Knowledge_Articles/Funding/040Pivot_Funding%3A_Search_Tips

- Support
  - https://supportcase.exlibrisgroup.com/s/pivot
THANK YOU FOR ATTENDING!
### FALL 2020

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<td>NSF Research Traineeship (NRT) Program: Tips for Writing a Competitive Proposal</td>
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<td>Sept. 23</td>
<td>NSF CAREER All Year: Getting Ready to Apply</td>
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<td>Sept. 30</td>
<td>NSF EPSCoR RII Track-2: Tips for Writing a Competitive Proposal</td>
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<td>Oct. 7</td>
<td>Find Funding Opportunities: Introduction to Pivot</td>
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<td>Oct. 21</td>
<td>NSF CAREER All Year: Getting Started on Your Proposal</td>
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<td>Nov. 4</td>
<td>UPDATE: Mountain West Clinical and Translational Research-Infrastructure Network (MW CTR-IN) Funding Opportunities</td>
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<td>Nov. 18</td>
<td>Myth-busting Department of Defense Funding Opportunities</td>
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<td>Dec. 2</td>
<td>M. J. Murdock Trust’s Commercialization Initiation Program: Tips for Writing a Competitive Proposal</td>
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### SPRING 2021

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<td>Find Funding Opportunities: Introduction to Pivot</td>
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<td>Jan. 27</td>
<td>Funding Research and Scholarly Work in the Humanities</td>
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<td>Feb. 3</td>
<td>Idaho is an EPSCoR State - What This Means for Supporting Your Research</td>
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<td>How to Develop and Deliver an Effective Pitch</td>
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<td>USDA NIFA AFRI: Tips for Getting Started with Your Next Proposal</td>
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<td>Developing Data Management Plans - Best Practices and Resources</td>
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<td>Apr. 28</td>
<td>Equipment Grant Programs: An Overview</td>
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**ZOOM ID**

uidaho.zoom.us/j/95865360877

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**FACULTY SUCCESS SEMINARS**

**Office of Research and Faculty Development**

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