### University of Idaho

## IDAHO RESIDENCY DETERMINATION WORKSHEET INSTRUCTIONS for COMPLETION & DOCUMENTATION

please use these instructions in lieu of worksheet documentation notations

- Before starting, be sure to know which PATHWAY (numbered 1-8) will be followed; complete the worksheet section(s) indicated in the instructions below based on the PATHWAY.
- ALL applicants must complete all questions in SECTION 1 for identification, then any additional worksheet sections as instructed for the selected PATHWAY. Medical Payback form must be included with worksheet.
- Non-US citizens must also include Attestation of Lawful Presence; see website.

SECTION 1 GENERAL INFORMATION All applicants must comp	olete questions in this section
IDAHO K-12 STUDENT PATHWAY	
If you are applying under PATHWAY 3 Graduate of an Idaho High complete only question 9a and proceed to certification (page 4).	Include copy of high school transcript with graduation.
If you are applying under PATHWAY 4 Elementary/Secondary Education Completed in Idaho, complete only question 9b and proceed to certification (page 4).	Include copy of Idaho school attendance records/grade reports <b>and</b> high school transcript with graduation.
DEPENDENT STUDENT PATHWAY	
If you are applying under PATHWAY 1 Dependent Student complete question 10 and parent must complete DOMICILE SECTION.	Include copy of parent current year tax return demonstrating dependent status.
INDEPENDENT STUDENT PATHWAY	
If you are applying under PATHWAY 2 Independent Student, complete questions 11 and 11a or 11b and student must complete DOMICILE SECTION*.	Include copy of parent current tax return demonstrating non-dependent status (if under
*Full-time graduate/professional Independent Students may leave DOMCILE SECTION blank; must include home deed or lease agreements covering at least prior 12 months and current to demonstrate continuous residence and proof of prior year full-time enrollment along with parent taxes. Question 11a or 11b required; other noted qualifications may not apply; enrollment status must be designated.	age 25).
MARRIED TO IDAHO RESIDENT PATHWAY	
If you are applying under PATHWAY 5 Married to an Idaho Resident complete this section and designate spouse information on question 15.	Include copy of marriage certificate.
If spouse is <u>not</u> a current resident student, spouse must <u>DOMCILE SECTION</u> . If spouse is current student, include documentation of residence classification.	
ARMED FORCES/IDAHO NATIONAL GUARD PATHWAY	
If you are applying under PATHWAY 6 Armed Forces, <u>complete only this section</u> by selecting the appropriate option and proceed to certification (page 4).	Dependent: include copy of parent current tax return.
(13) Dependent Student, select this and provide	Spouse: include copy of marriage certificate.
(13a) Independent Student or Spouse of Member	
(13b) Armed forces member stationed outside of Idaho	Include copy of military orders and DD1966, DD4, or Leave & Earnings Statement.
(13c) Armed forces member stationed in Idaho	Include copy of military orders.
(13d) Idaho National Guard	Include copy of DD4/2, D &E.
(13e) and (13f) Former armed forces member	Include copy of DD214 member copy 4.

IDAHO NATIVE AMERICAN INDIAN TRIBE PATHWAY			
If you are applying under PATHWAY 7 Idaho Native Americ complete question 14 and proceed to certification (page 4).	an Tribal Member Include copy of tribal membership card or papers.		
	membership card of papers.		
GRADUATE or PROFESSIONAL STUDENT PATHWAY			
If you are applying under PATHWAY 8 Graduate or Profess Institution, complete question 15 and proceed to certificati			
<b>DOMICILE</b> Only if required by selected Pathway: (16)-(20) completed by the person who residency is based upon			
(21) Employment for <b>prior 12 months</b>	Include record of <b>hours worked</b> weekly, bi-weekly, or monthly for prior 12 mo (earnings do not demonstrate).		
(22) Idaho tax return(s)  Include copies of <b>Idaho</b> tax return for current y prior year if filed (form 40 or 43 only).			
(23) Home ownership	Include copy of deed.		
(24) Home rental/lease	Include copy of lease agreements covering at least prior 12 months.		
(25) Voter Registration	Include copy of Idaho voter registration including registration date (check idahovotes.gov).		
(26) Personal property registration	Include copies of current registration (not title).		
(27) Idaho driver's license/ID card	Include copy of current driver's license or ID card.		
(28) Bank account	Include copy of most current statement and one from at least 12 months prior, from same account.		
(29) Children in school	Include documentation for enrollment for prior 12 months (e.g. report card)		
(30) & (31) Financial assistance	Only applicable to tuition (e.g. WUE)		
(32) In-state tuition paid	Include documentation of resident classification		
Additional Documents			
Acceptance of permanent employment	Include copy of signed offer letter including start date of employment.		
Abandonment of prior domicile	Include copy of sale of prior home, move-out statement from rental, or bill for moving expenses, if available.		
Utilities	Include current utility statement and one from 12 months prior for same utility.		
Care for relative	Include physician statement confirming need for care, including date started.		

## MAKE SURE TO SUBMIT ALL 4 PAGES OF THE WORKSHEET and SIGNED PAYBACK AGREEMENT

### DO NOT SUBMIT THESE INSTRUCTIONS PAGES WITH YOUR APPLICATION

Completed worksheets with copies of documentation should be mailed to or submitted in-person:

Office of the Registrar University of Idaho 875 Perimeter Dr MS 4260 Moscow, ID 83844-4260

# Idaho State Board of Education

(1) Name (Last, First, Middle):

### WWAMI MEDICAL EDUCATION



FOR OFFICE USE ONLY

### **IDAHO STATE BOARD OF EDUCATION - Residency Determination Worksheet**

SECTION 1: GENERAL INFORMATION - STUDENT

The Residency Determination Worksheet is used to appeal a residency determination at Boise State University, Idaho State University, Lewis-Clark State College, or the University of Idaho. Qualifications for residency must be met prior to the opening day of the term for which the reclassification is sought. This worksheet and all required documentation must be submitted to the institution by the 10th day of the term in which reclassification is sought.

The worksheet is also used to apply for certification of residency for specialty graduate and professional programs including the WWAMI regional medical program, the WICHE student exchange programs, Idaho dental education program, the University of Utah School of Medicine, and the Washington-Idaho regional program in veterinary medicine ("Specialty Program").

There are several different pathways to determine Idaho residency. It is only necessary to prove residency through one pathway, not all of them. Complete all questions applicable to the residency pathway you claim. Please print clearly. Attach all required documentation.

Residency determinations are governed by Idaho Code § 33-3717B and Idaho Board of Education Policy V.Q. More information about residency can be found at the following URL: <a href="https://boardofed.idaho.gov/higher-education-public/#Residency">https://boardofed.idaho.gov/higher-education-public/#Residency</a>

(2) Phone Number:

Falsification or intentionally erroneous information is subject to penalty of perjury under the laws of the State of Idaho.

		( )	Evaluator:	
(3) Current Address (street, city, state):		(4) Student ID Number and the term and year for which you are seeking	□ Dependent □ Independent	
		residency.	□ Resident □ Non-Resident	
(5) Email Address:	Progra	applying for certification for a Specialty am, name of program:  WWAMI WIMU	Date Received:	
7) Student's country of citizenship:			Effective:	
(8) If you are not a United States citizen, you must provide proof of lawful presence in the United States to qualify for Idaho residency for tuition purposes. "Lawful presence" is verified through the means set forth in Idaho Code, § 67-7903.				
IDAHO (K-12) STUDENT PATHWAY				
☐ (9a) I graduated from an Idaho high school within th	e past e	eight (8) years. Attach copy of high sch	ool diploma.	
OR				
☐ (9b) I completed six (6) years of elementary and sec from high school. <b>Attach copy of high school diplo</b>				
DEPENDENT STUDENT PATHWAY				
(10) One or more of my parents or court appointed legal guardians ("parent/guardian") provide at least 50% of my financial support and has maintained a domicile in Idaho for at least 12 months prior to the term for which I am registering.				
If you check the box above, your parent/guardian mus proof of financial support and a copy of tax return proof of domicile in Idaho by completing the <b>DOMICIL</b>	showir	ng student claimed as dependent. You		

NDEPENDENT STUDENT PATHWAY					
(11) I receive less than 50% of my support from my parent/guardian and have continuously resided and maintained a bona fide domicile in Idaho primarily for purposes other than educational for the twelve (12) months preceding the term for which I am registering. Attach a copy of your parent/guardian tax return showing that you were not claimed as a dependent.					
f you check this box, you must provide proof of domicile in Idaho by completing the <b>DOMICILE</b> section below.					
☐ (11a) I have not attended an Idaho college or university as a full-time student during the prior twelve (12) m	nonths.				
☐ (11b) I have attended an Idaho college or university as a full-time student during the prior 12 months, was during the prior twelve (12) months, and have filed an Idaho state resident income tax return for the prior tax employment documentation and copy of tax return.					
Student's Sworn Statement: The above information is true and correct. I have not been and will not be claimed as a dependent for federa by any person except myself (or my spouse, if applicable), during the twelve (12) months preceding the open which resident status is requested.					
Signature: Date:					
MARRIED TO AN IDAHO RESIDENT PATHWAY					
□ (12) I am married to an Idaho resident and my spouse is classified, or is eligible for classification, as a reside attending an Idaho college or university.	ent for the purposes of				
$\Box$ (12a) I was not enrolled as a full-time student at any time during the 12-months prior to the term for which I a	am seeking residency.				
Your spouse must provide proof of domicile in Idaho by completing the <b>DOMICILE</b> section below.					
My spouse's name is:					
(12b) My spouse attends college/university, is classified as an Idaho resident, and has the following ID number:					
Attach proof of marriage and proof of spouse's residency status, including copy of marriage license.					
**ARMED FORCES / IDAHO NATIONAL GUARD PATHWAY  "Armed Forces" means the United States Army, Navy, Air Force, Marine Corps, Coast Guard, or the reserv groups. Complete this section if (a) you are applying for residency as a dependent student and your parent/ Forces or Idaho National Guard, or (b) if you are applying for residency as an independent student and you a the Armed Forces or Idaho National Guard.	guardian is in the Armed				
□ (13) I am applying for residency as a dependent student and the following checked boxes apply to my pare as a dependent child, you must receive at least 50% of your support from the service member. <b>Attach docur under the Dependent Student Pathway.</b>					
$\square$ (13a) I am applying for residency as an independent student and the following checked boxes apply to:					
□ me					
☐ my spouse (attach proof of marriage). ☐ (13b) I am a member of the Armed Forces, entered service as an Idaho resident, and have maintained Idaho resident status, but am stationed outside of Idaho.					
☐ (13c) I am a member of the Armed Forces and currently stationed in County, Idaho.					
□ (13d) I am an officer or an enlisted member of the Idaho National Guard.	]				
☐ (13e) I am a former member of the Armed Forces, served for at least 2 years, separated under honorable conditions, and am entering this institution within 1 year of the date of separation and (a) at the time of separation designated Idaho as my intended domicile, or (b) listed Idaho as my home of record while in service.  Attach a copy of the applicable military documentation (DI 214, Member 4 copy).					
☐ (13f) I am a former member of the Armed Forces, served for at least 2 years, separated under honorable conditions, have moved to Idaho for the purpose of establishing domicile and will take steps to establish domicile in Idaho within one (1) year of registration at this institution.					

IDAHO NATIVE A	MERICAN INDIAN	N TRIBE ME	MBER PATH	WAY					
IDAHO NATIVE AMERICAN INDIAN TRIBE MEMBER PATHWAY  ☐ (14) I am a member of one of the following Idaho Native American Indian Tribe Shoshone-Paiute, Nez Perce, Shoshone-Bannock, Kootenai, Eastern Shoshone Shoshone.							ttach a copy embership p	of your tribal apers.	
GRADUATE STUI	DENT PATHWAY								
☐ (15) I am enrolling in a graduate or professional program within 36 months after receiving my baccalaureate degree from an Idaho public or private higher education institution, and I resided in Idaho during the last 12 months of the undergraduate program.			Attach a copy of your diploma and documentation of your residence in Idaho during the last 12 months of the undergraduate program.						
remain, and to whi elsewhere." Idaho If you are applying applying under the	nat individual's true ch that individual e Code § 33-3717B  under the DEPEN INDEPENDENT \$	expects to re (1)(a). IDENT STUI STUDENT P	turn when tha  DENT PATHW  ATHWAY, yo	t indiv VAY, u mus	nd place of habitati vidual leaves without your parent / guard st complete this sec	ut intending lian must co	to esta	ablish a new d	lomicile If you are
(16) This section	is completed by:			•	arrival in Idaho:	(18) Date	you de	clared Idaho	as your
Print Name:						domicile a	and abandoned all prior domiciles:		
☐ Parent ☐ Lega ☐ Spouse ☐ Stude				Month	DayYear				
(19) Purpose for		I.				I			
(20) Have you live	ed in Idaho full-tim	e for the 12	months prior t	o the	term or which resid	dency is sou	ıght?	□ Yes	□No
(21) List chronolo	gically your emplo	yment and p	hysical reside	ence f	or the 12 months p	rior to the te	erm for	which resider	ncy is sought.
	ntation from empl ts, and bank stat		ming employ	ment	and evidence of l	nome addre	ess su	ch as utility s	statements,
DATES OF EMP		LOCATION		OC	CUPATION		HOME	ADDRESS	
Mo. Day Yr.	Mo. Day Yr.	EMPLOYN City	State	Em	ployer		Street	City	State
From	То								
From	То								
From	То								
							A 11		
(22) □ I filed an Idaho tax return in and (include last two years).				ears).	last p	ch copies of to pages of your ns for prior 2	r Idaho tax		
(23) Have you owned a home in Idaho for the 12 months prior to the term for which residency is sought? ☐ Yes ☐ No					If yes, attach a copy of your deed.				
(24) Have you rented a home in Idaho for the 12 months prior to the term for which residency is sought?					sidency is	If yes, attach a copy of your rental/lease agreement.			
(25) Have you ever registered to vote in Idaho?  □ Yes □ No  Date:						s, provide co			
If yes, list date and city of voter registration.					=	10161	. ogisti ation	•	

☐ Yes ☐ No

(26) Have you registered any personal property in Idaho (such as motor vehicles, RV's, travel trailers, boats, or mobile homes) that requires registration and the payment of taxes or fees?

If yes, attach a copy of registration. Do not attach copies of vehicle title(s).

(27) Do you have an Idaho driver's license or Idaho issued ID card?	If yes, list date originally issued:	If yes, attach a copy of your current driver's license or Idaho issued ID card.		
(28) Do you have an account with an Idaho	Date account opened:			
financial institution? □ Yes □ No	Name of bank:	If yes, attach documentation.		
	Branch location:			
(29) My minor children are enrolled in K-12 school		If yes, attach documentation from schools at which your children are enrolled.		
(30) I have received financial assistance from a spast 12 months.	tate governmental unit or agency during the	If yes, attach documentation.		
OR				
☐ I don't wish to provide this information to prove				
(31) I will receive state financial assistance during	g the next 12 months.	If yes, attach documentation.		
OR				
☐ I don't wish to provide this information to prove	e domicile.			
(32) If applying as an independent student, have university? ☐ Yes ☐ No	you ever paid in-state tuition at any college or	If yes, attach documentation.		
If yes, date of last term attended:				
Name of institution:				
Dates attended: from	to			
Attach any additional documents which supplease agreement, acceptance of a permanent evidence of abandonment of a previous domi	offer of employment, evidence of presence of	of household goods in Idaho,		
STUDENT CERTIFICATION:				
I hereby certify, under the penalty of perjury, that institution may rely on such statements and information is not true institution is legally entitled, but which were not constitution may take any legal action necessary to receive, inspect, and copy the confidential tax infinite Idaho State Tax Commission and the U.S. In those submitted as part of this application for res	mation. I fully understand that this institution re- e and correct, including but not limited to the re- ollected because of false information stated her o recover any outstanding financial obligation. I ormation and records of my individual income ta- ternal Revenue Service to verify that income ta-	serves the right to all available covery of all fees to which this rein. I further understand that this expressly authorize the institution to ax return for the last two years from		
Signature:				
PARENT GUARDIAN OR SPOUSE CERTIFICAT				
I hereby certify, under the penalty of perjury, that institution may rely on such statements and information is not true institution is legally entitled, but which were not constitution may take any legal action necessary to receive, inspect, and copy the confidential tax information the Idaho State Tax Commission and the U.S. In those submitted as part of this application for res	all statements herein and the information provi- mation. I fully understand that this institution re- e and correct, including but not limited to the re- ollected because of false information stated her o recover any outstanding financial obligation. I ormation and records of my individual income ta- ternal Revenue Service to verify that income ta-	serves the right to all available covery of all fees to which this rein. I further understand that this expressly authorize the institution to ax return for the last two years from		
Print Name:				
Signature:				

### **Return to Practice Medicine in Idaho Agreement for Idaho Students**

This Agreement is entered into by and	between the Regents of the University of Idaho
("U of I") and	(print full legal name)("Recipient"),
an Idaho resident who is seeking to apply for	a slot reserved for an Idaho student in the
Washington, Wyoming, Alaska, Montana and	Idaho regional medical education program
("WWAMI Program") and/or the University of	f Utah School of Medicine.

Idaho Code § 33-3731 requires individuals who have been accepted into the WWAMI Program or the University of Utah School of Medicine in a slot reserved for an Idaho student to enter into a contract committing to enter active full-time professional practice in the State of Idaho for a period of four (4) years within one (1) year of the following (referred to herein as "obtaining professional status"):

- (1) Obtaining a license to practice medicine; or
- (2) Finishing a residency or subspecialty residency; or
- (3) Finishing a medical education fellowship as defined by the State Board of Education or the Board's designee.

Consistent with Idaho Code § 33-3731, each year of Recipient's residency served in Idaho, up to four (4) years, will be credited as one-half (1/2) year of the practice requirement. No credit shall be given for any additional residency years after the Recipient's fourth residency year.

Should Recipient be accepted for admission into and enroll in either the WWAMI Program or the University of Utah School of Medicine in a slot reserved for an Idaho student, Recipient hereby expressly agrees to enter full-time professional practice in Idaho for four consecutive years within one year of obtaining professional status as referenced above.

The Recipient acknowledges and understands that if the Recipient fails to abide by Recipient's commitment to enter active full-time professional practice within the State of Idaho within one year of obtaining professional status, Recipient shall reimburse the State of Idaho for the State's financial obligation in supporting the Recipient's medical education. Recipient may obtain information on how much the State of Idaho currently pays for Recipient's medical education by contacting the Office of the Idaho State Board of Education. The reimbursement must begin within one year of obtaining professional status and must be repaid within 8 years of beginning payments. The reimbursement obligation shall not accrue any interest. The reimbursement obligation may be suspended if reimbursement is temporarily impossible or would create extreme hardship for a temporary period. The reimbursement obligation may be waived if reimbursement is permanently impossible or would create extreme hardship or the Recipient is participating in a program of the federal government, or the United States armed forces that has a service requirement.

The Recipient agrees to advise the U of I of any name, address, phone, or email address changes or any change in medical training status as they occur.

The Recipient authorizes the Recipient's employers and medical training programs, and their employees and agents to share and verify information with the U of I orally or in writing about the Recipient's current employment or education status, contact information, and any other information necessary to enforce this Agreement.

The parties agree that this Agreement is governed by the laws of the State of Idaho.

The Recipient acknowledges and attests that by signing this Agreement the Recipient has read and fully understands the terms of this Agreement and has had the opportunity to seek advice from legal counsel or other advisors before signing. Recipient further acknowledges that completion of this form and certification as an Idaho resident does not guarantee admission into either the WWAMI Program or the University of Utah School of Medicine.

This is a final and binding agreement. Signature of Recipient: \_\_\_\_\_ Recipient's Name (print full legal name): Date Signed: Regents of the University of Idaho: Brian Foisy, Vice-President for Finance and Administration Date Signed:

### If you have questions about this form, you may contact the following:

WWAMI Medical Education Program Attn: Idaho Payback Provision University of Idaho 875 Perimeter Drive, MS 4061 Moscow, ID 83844-4061

Email: wwami@uidaho.edu Phone: 208-885-6696

Applicable Authority:

Idaho Code § 33-3731 Idaho Board of Education Governing Policy and Procedures V.Z.

Agreement Pursuant to Idaho Code § 33-3731 University of Idaho OGC Review/July 2022