University of Idaho

IDAHO RESIDENCY DETERMINATION WORKSHEET INSTRUCTIONS for COMPLETION & DOCUMENTATION

(please use these instructions in lieu of worksheet documentation notations)

- Before starting, <u>be sure to know which PATHWAY</u> (<u>numbered 1-8</u>) <u>will be followed</u>; complete the worksheet section(s) indicated in the instructions below based on the PATHWAY.
- ALL applicants must complete all questions in SECTION 1 for identification, then any additional worksheet sections as instructed for the selected PATHWAY.
- Non-US citizens must also include Attestation of Lawful Presence; see website.

SECTION 1 GENERAL INFORMATION All applicants must com	plete questions in this section
IDAHO K-12 STUDENT PATHWAY	
If you are applying under PATHWAY 3 Graduate of an Idaho High <u>complete only</u> <u>question 9a</u> and proceed to certification (page 4).	Include copy of high school transcript with graduation.
If you are applying under PATHWAY 4 Elementary/Secondary Education Completed in Idaho, complete only question 9b and proceed to certification (page 4).	Include copy of Idaho school attendance records/grade reports and high school transcript with graduation.
DEPENDENT STUDENT PATHWAY	
If you are applying under PATHWAY 1 Dependent Student complete question 10 and parent must complete DOMICILE SECTION.	Include copy of parent current year tax return demonstrating dependent status.
INDEPENDENT STUDENT PATHWAY	
If you are applying under PATHWAY 2 Independent Student, complete questions 11 and 11a or 11b and student must complete DOMICILE SECTION*.	Include copy of parent current tax return demonstrating non-dependent status (if under
*Full-time graduate/professional Independent Students may leave DOMCILE SECTION blank; must include home deed or lease agreements covering at least prior 12 months and current to demonstrate continuous residence and proof of prior year full-time enrollment along with parent taxes. Question 11a or 11b required; other noted qualifications may not apply; enrollment status must be designated.	age 25).
MARRIED TO IDAHO RESIDENT PATHWAY	
If you are applying under PATHWAY 5 Married to an Idaho Resident complete this section and designate spouse information on question 15.	Include copy of marriage certificate.
If spouse is <u>not</u> a current resident student, spouse must <u>DOMCILE SECTION</u> . If spouse is current student, include documentation of residence classification.	
ARMED FORCES/IDAHO NATIONAL GUARD PATHWAY	
If you are applying under PATHWAY 6 Armed Forces, <u>complete only this section</u> by selecting the appropriate option and proceed to certification (page 4).	Dependent: include copy of parent current tax return.
(13) Dependent Student, select this and provide	Spouse: include copy of marriage certificate.
(13a) Independent Student or Spouse of Member	-
(13b) Armed forces member stationed outside of Idaho	Include copy of military orders and DD1966, DD4, or Leave & Earnings Statement.
(13c) Armed forces member stationed in Idaho	Include copy of military orders.
(13d) Idaho National Guard	Include copy of DD4/2, D &E.
(13e) and (13f) Former armed forces member	Include copy of DD214 member copy 4.

IDAHO NATIVE AMERICAN INDIAN TRIBE PATHWAY					
If you are applying under PATHWAY 7 Idaho Native Americ	an Tribal Member Include copy of tribal				
<u>complete question 14</u> and proceed to certification (page 4).	membership card or papers.				
GRADUATE or PROFESSIONAL STUDENT PATHWAY					
If you are applying under PATHWAY 8 Graduate or Professi Institution, complete question 15 and proceed to certification	_ · · · · · · · · · · · · · · · · · · ·				
	20) completed by the person who residency is based upon				
(21) Employment for prior 12 months	Include record of hours worked weekly, bi-weekly, or monthly for prior 12 mo (earnings do not demonstrate).				
(22) Idaho tax return(s)	Include copies of Idaho tax return for current year, and prior year if filed (form 40 or 43 only).				
(23) Home ownership	Include copy of deed.				
(24) Home rental/lease	Include copy of lease agreements covering at least prior 12 months.				
(25) Voter Registration	Include copy of Idaho voter registration including registration date (check idahovotes.gov).				
(26) Personal property registration	Include copies of current registration (not title).				
(27) Idaho driver's license/ID card	Include copy of current driver's license or ID card.				
(28) Bank account	Include copy of most current statement and one from at least 12 months prior, from same account.				
(29) Children in school	Include documentation for enrollment for prior 12 months (e.g. report card)				
(30) & (31) Financial assistance	Only applicable to tuition (e.g. WUE)				
(32) In-state tuition paid	Include documentation of resident classification				
Additional Documents					
Acceptance of permanent employment	Include copy of signed offer letter including start date of employment.				
Abandonment of prior domicile	Include copy of sale of prior home, move-out statement from rental, or bill for moving expenses, if available.				
Utilities	Include current utility statement and one from 12 months prior for same utility.				
Care for relative	Include physician statement confirming need for care, including date started.				

MAKE SURE TO SUBMIT ALL 4 PAGES OF THE WORKSHEET

DO NOT SUBMIT THESE INSTRUCTIONS PAGES WITH YOUR APPLICATION

Completed worksheets with copies of documentation should be mailed to or submitted in-person:

Office of the Registrar University of Idaho 875 Perimeter Dr MS 4260 Moscow, ID 83844-4260



(1) Name (Last, First, Middle):



FOR OFFICE USE ONLY

IDAHO STATE BOARD OF EDUCATION - Residency Determination Worksheet

SECTION 1: GENERAL INFORMATION - STUDENT

The Residency Determination Worksheet is used to appeal a residency determination at Boise State University, Idaho State University, Lewis-Clark State College, or the University of Idaho. Qualifications for residency must be met prior to the opening day of the term for which the reclassification is sought. This worksheet and all required documentation must be submitted to the institution by the 10th day of the term in which reclassification is sought.

The worksheet is also used to apply for certification of residency for specialty graduate and professional programs including the WWAMI regional medical program, the WICHE student exchange programs, Idaho dental education program, the University of Utah School of Medicine, and the Washington-Idaho regional program in veterinary medicine ("Specialty Program").

There are several different pathways to determine Idaho residency. It is only necessary to prove residency through one pathway, not all of them. Complete all questions applicable to the residency pathway you claim. Please print clearly. Attach all required documentation.

Residency determinations are governed by Idaho Code § 33-3717B and Idaho Board of Education Policy V.Q. More information about residency can be found at the following URL: https://boardofed.idaho.gov/higher-education-public/#Residency

(2) Phone Number:

Falsification or intentionally erroneous information is subject to penalty of perjury under the laws of the State of Idaho.

			Evaluator:	
(3) Current Address (street, city, state):	et, city, state): (4) Student ID Number and the term	` '	☐ Dependent ☐ Independent	
		and year for which you are seeking residency.	□ Resident □ Non-Resident	
(5) Email Address:	Progra	applying for certification for a Specialty am, name of program: IOT APPLICABLE	Date Received:	
(7) Student's country of citizenship:		Effective:		
(8) If you are not a United States citizen, you must provide proof of lawful presence in the United States to qualify for Idaho residency for tuition purposes. "Lawful presence" is verified through the means set forth in Idaho Code, § 67-7903.				
IDAHO (K-12) STUDENT PATHWAY				
□ (9a) I graduated from an Idaho high school within the past eight (8) years. Attach copy of high school diploma.				
OR				
□ (9b) I completed six (6) years of elementary and secondary education in Idaho and am registering within 8 years of my graduation from high school. Attach copy of high school diploma and/or records verifying attendance at Idaho schools for six (6) years.				
DEPENDENT STUDENT PATHWAY				
☐ (10) One or more of my parents or court appointed legal guardians ("parent/guardian") provide at least 50% of my financial support and has maintained a domicile in Idaho for at least 12 months prior to the term for which I am registering.				
If you check the box above, your parent/guardian must prove that he or she provided at least 50% of your financial support. Attach proof of financial support and a copy of tax return showing student claimed as dependent. Your parent/guardian must provide proof of domicile in Idaho by completing the DOMICILE section below.				

INDEPENDENT STUDENT PATHWAY					
(11) I receive less than 50% of my support from my parent/guardian and have continuously resided and maintained a bona fide domicile in Idaho primarily for purposes other than educational for the twelve (12) months preceding the term for which I am registering. Attach a copy of your parent/guardian tax return showing that you were not claimed as a dependent.					
If you check this box, you must provide proof of domicile in Idaho by completing the DOMICILE section below	<i>I</i> .				
□ (11a) I have not attended an Idaho college or university as a full-time student during the prior twelve (12) months.					
☐ (11b) I have attended an Idaho college or university as a full-time student during the prior 12 months, was employed full-time during the prior twelve (12) months, and have filed an Idaho state resident income tax return for the prior tax year. Attach employment documentation and copy of tax return.					
Student's Sworn Statement: The above information is true and correct. I have not been and will not be claimed as a dependent for federa by any person except myself (or my spouse, if applicable), during the twelve (12) months preceding the open which resident status is requested.					
Signature:					
MARRIED TO AN IDAHO DECIDENT DATHWAY					
MARRIED TO AN IDAHO RESIDENT PATHWAY					
□ (12) I am married to an Idaho resident and my spouse is classified, or is eligible for classification, as a reside attending an Idaho college or university.	ent for the purposes of				
\Box (12a) I was not enrolled as a full-time student at any time during the 12-months prior to the term for which I a	am seeking residency.				
Your spouse must provide proof of domicile in Idaho by completing the DOMICILE section below.					
My spouse's name is:					
□ (12b) My spouse attends college/university, is classified as an Idaho	resident, and has the				
following ID number:					
Attach proof of marriage and proof of spouse's residency status, including copy of marriage license.					
ARMED FORCES / IDAHO NATIONAL GUARD PATHWAY					
"Armed Forces" means the United States Army, Navy, Air Force, Marine Corps, Coast Guard, or the reserve groups. Complete this section if (a) you are applying for residency as a dependent student and your parent/section for Forces or Idaho National Guard, or (b) if you are applying for residency as an independent student and you at the Armed Forces or Idaho National Guard.	guardian is in the Armed				
	nt/guardian If annlying				
□ (13) I am applying for residency as a dependent student and the following checked boxes apply to my pare as a dependent child, you must receive at least 50% of your support from the service member. Attach docur under the Dependent Student Pathway.					
\square (13a) I am applying for residency as an independent student and the following checked boxes apply to:					
□ me					
 □ my spouse (attach proof of marriage). □ (13b) I am a member of the Armed Forces, entered service as an Idaho resident, and have maintained 					
Idaho resident status, but am stationed outside of Idaho.					
(13c) I am a member of the Armed Forces and currently stationed in County, Idaho.					
□ (13d) I am an officer or an enlisted member of the Idaho National Guard.	Attach a copy of the				
(13e) I am a former member of the Armed Forces, served for at least 2 years, separated under honorable conditions, and am entering this institution within 1 year of the date of separation and (a) at the time of separation designated Idaho as my intended domicile, or (b) listed Idaho as my home of record while in service.					
☐ (13f) I am a former member of the Armed Forces, served for at least 2 years, separated under honorable conditions, have moved to Idaho for the purpose of establishing domicile and will take steps to establish domicile in Idaho within one (1) year of registration at this institution.					

IDAHO NATIVE AMERICAN INDIAN TRIBE MEMBER PATHWAY Attach a copy of your tribal □ (14) I am a member of one of the following Idaho Native American Indian Tribes: Coeur d'Alene, Shoshone-Paiute, Nez Perce, Shoshone-Bannock, Kootenai, Eastern Shoshone, Northwestern membership papers. Shoshone. **GRADUATE STUDENT PATHWAY** Attach a copy of your diploma and documentation of your ☐ (15) I am enrolling in a graduate or professional program within 36 months after receiving my baccalaureate degree from an residence in Idaho during the last 12 months of the undergraduate program. Idaho public or private higher education institution, and I resided in Idaho during the last 12 months of the undergraduate program. DOMICILE SECTION Domicile "means that individual's true, fixed and permanent home and place of habitation. It is the place where that individual intends to remain, and to which that individual expects to return when that individual leaves without intending to establish a new domicile elsewhere." Idaho Code § 33-3717B(1)(a). If you are applying under the **DEPENDENT STUDENT PATHWAY**, your parent / guardian must complete this section. If you are applying under the INDEPENDENT STUDENT PATHWAY, you must complete this section. If you are applying under the MARRIED TO AN IDAHO RESIDENT PATHWAY, your spouse must complete this section. (16) This section is completed by: (18) Date you declared Idaho as your (17) Date of your arrival in Idaho: domicile and abandoned all prior domiciles: Print Name: ☐ Parent ☐ Legal Guardian Month _____ Day _____Year _____ Month Day Year ☐ Spouse ☐ Student (19) Purpose for moving to Idaho: (20) Have you lived in Idaho full-time for the 12 months prior to the term or which residency is sought? ☐ Yes ☐ No (21) List chronologically your employment and physical residence for the 12 months prior to the term for which residency is sought. Attach documentation from employer confirming employment and evidence of home address such as utility statements, rental agreements, and bank statements. **DATES OF EMPLOYMENT LOCATION (OF** OCCUPATION **HOME ADDRESS EMPLOYMENT)** Mo. Day Yr. Mo. Day Yr. City State **Employer** Street City State From Tο From To From To Attach copies of the first and (22) ☐ I filed an Idaho tax return in _____ and ____ (include last two years). last pages of your Idaho tax returns for prior 2 years. If yes, attach a copy of your (23) Have you owned a home in Idaho for the 12 months prior to the term for which residency is deed. sought? ☐ Yes ☐ No If yes, attach a copy of your (24) Have you rented a home in Idaho for the 12 months prior to the term for which residency is rental/lease agreement. sought? ☐ Yes ☐ No (25) Have you ever registered to vote in Idaho? If yes, provide copy of your Date: voter registration. ☐ Yes ☐ No If yes, list date and city of voter registration. City:

☐ Yes ☐ No

(26) Have you registered any personal property in Idaho (such as motor vehicles, RV's, travel

trailers, boats, or mobile homes) that requires registration and the payment of taxes or fees?

If yes, attach a copy of

copies of vehicle title(s).

registration. Do not attach

(27) Do you have an Idaho driver's license or Idaho issued ID card?	If yes, list date originally issued:	If yes, attach a copy of your current driver's license or Idaho issued ID card.
(28) Do you have an account with an Idaho	Date account opened:	
financial institution? □ Yes □ No	Name of bank:	If yes, attach documentation.
	Branch location:	
(29) My minor children are enrolled in K-12 school in Idaho.		If yes, attach documentation from schools at which your children are enrolled.
(30) I have received financial assistance from a state governmental unit or agency during the past 12 months.		If yes, attach documentation.
OR		
☐ I don't wish to provide this information to prove		
(31) I will receive state financial assistance during	g the next 12 months.	If yes, attach documentation.
OR		
☐ I don't wish to provide this information to prove	e domicile.	
(32) If applying as an independent student, have university? ☐ Yes ☐ No	If yes, attach documentation.	
If yes, date of last term attended:		
Name of institution:		
Dates attended: from	to	
Attach any additional documents which supplease agreement, acceptance of a permanent evidence of abandonment of a previous domi	offer of employment, evidence of presence of	of household goods in Idaho,
STUDENT CERTIFICATION:		
I hereby certify, under the penalty of perjury, that institution may rely on such statements and information is not true institution is legally entitled, but which were not constitution may take any legal action necessary to receive, inspect, and copy the confidential tax infit the Idaho State Tax Commission and the U.S. In those submitted as part of this application for res	mation. I fully understand that this institution re- e and correct, including but not limited to the re- ollected because of false information stated her o recover any outstanding financial obligation. I ormation and records of my individual income ta- ternal Revenue Service to verify that income ta-	serves the right to all available covery of all fees to which this rein. I further understand that this expressly authorize the institution to ax return for the last two years from
Signature:		
PARENT GUARDIAN OR SPOUSE CERTIFICAT		
I hereby certify, under the penalty of perjury, that institution may rely on such statements and information is not true institution is legally entitled, but which were not constitution may take any legal action necessary to receive, inspect, and copy the confidential tax information the Idaho State Tax Commission and the U.S. In those submitted as part of this application for res	all statements herein and the information provi- mation. I fully understand that this institution re- e and correct, including but not limited to the re- ollected because of false information stated her o recover any outstanding financial obligation. I ormation and records of my individual income ta- ternal Revenue Service to verify that income ta-	serves the right to all available covery of all fees to which this rein. I further understand that this expressly authorize the institution to ax return for the last two years from
Print Name:		
Signature:		