# Supplemental Retirement Vendors and Plans

<table>
<thead>
<tr>
<th>Vendor</th>
<th>Contact Information</th>
<th>Plans Available</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TIAA – Teachers Insurance &amp; Annuity Association</strong></td>
<td>800-842-2733 <a href="http://www.tiaa.org">www.tiaa.org</a></td>
<td>403(b) 457(b) Roth 403(b)</td>
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<tr>
<td><strong>Corebridge Financial (VALIC- AIG)</strong></td>
<td>800-448-2542 <a href="http://www.corebridgefinancial.com/rs">www.corebridgefinancial.com/rs</a></td>
<td>403(b) 457(b) Roth 403(b)</td>
</tr>
</tbody>
</table>
| - **Moscow / Northern Idaho**  
  Johnny Johnston  
  509-251-2145  
  john.johnston@corebridgefinancial.com  
  Jillian Bell  
  509-994-9803  
  jillian.bell@corebridgefinancial.com |  |
| - **Boise / Caldwell / Parma**  
  Jennifer Braun-Blanco  
  208-859-2728  
  jennifer.braun-blanco@corebridgefinancial.com |  |
| - **Twin Falls Pocatello / Idaho Falls**  
  Ternel Martinez  
  208-803-5731  
  ternel.martinez@corebridgefinancial.com |  |
| - **Pocatello / Idaho Falls**  
  Lindsey Nye  
  208-220-5672  
  lyndsey.nye@corebridgefinancial.com |  |
| **Nationwide Retirement Solutions (State of Idaho Deferred Compensation Plan)** | 800-627-1583 www.idahodc.com/iApp/tcm/idahodc/index.jsp | 457(b) Roth 457(b) |
| - For a list of specialists available in your area contact 800-627-1583  
  To open a new account or make changes to an existing account, you must contact Nationwide directly. |  |
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<tr>
<td>American Funds</td>
<td>Available through any approved American Funds authorized fund advisor</td>
<td>403(b)</td>
</tr>
<tr>
<td>PERSI Choice – available to active PERSI members only</td>
<td>866-ID-PERSI / 866-437-3774 <a href="http://www.persi.idaho.gov">www.persi.idaho.gov</a></td>
<td>401(k)</td>
</tr>
<tr>
<td>Fidelity Investments</td>
<td>800-343-0860 <a href="http://www.fidelity.com">www.fidelity.com</a> • Moscow Michael Fereday 208-883-8285</td>
<td>403(b)</td>
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**Process:**
- Select a provider from the list above
- Setup an account with an authorized provider/fund advisor
- Submit a Salary Reduction Authorization (SRA) form to Benefit Services:
  - Campus zip – 4332
  - Fax to 208-885-3330
  - Scan and Email to benefits@uidaho.edu

The annual limits may change from year to year. You are responsible for adjusting your annual contributions each year. If your goal is to save the maximum allowed, please provide Benefit Services with a new deduction form at each increase.

**Questions?**
Call Benefit Services at 208-885-3697 or email benefits@uidaho.edu