

# University of Idaho

## Supplemental Retirement Vendors and Plans

Vendor	Contact Information	Plans Available
<p>TIAA – Teachers Insurance &amp; Annuity Association</p>	<p>(800) 842-2733  <a href="http://www.tiaa.org">www.tiaa.org</a></p>	<p>403(b)            457(b)            Roth 403(b)</p>
<p>VALIC (AIG) – Variable Annuity Life Insurance Company</p>	<p>(800) 448-2542  <a href="http://www.valic.com">www.valic.com</a></p> <ul style="list-style-type: none"> <li>• <b><u>Moscow / Northern Idaho</u></b>                Johnny Johnston                (509) 251-2145  <a href="mailto:john.johnston@valic.com">john.johnston@valic.com</a></li>   <li>Jillian Bell                (509) 994-9803  <a href="mailto:jillian.bell@valic.com">jillian.bell@valic.com</a></li>   <li>• <b><u>Boise / Caldwell / Parma</u></b>                Jennifer Braun-Blanco                (208) 859-2728  <a href="mailto:jennifer.braun-blanco@valic.com">jennifer.braun-blanco@valic.com</a></li>   <li>• <b><u>Twin Falls</u></b>                Guy Ferguson                (208) 608-6239  <a href="mailto:guy.ferguson@valic.com">guy.ferguson@valic.com</a></li>   <li>• <b><u>Pocatello / Idaho Falls</u></b>                Al Richmond                (208) 569-6057  <a href="mailto:al.richmond@valic.com">al.richmond@valic.com</a></li> </ul>	<p>403(b)            457(b)            Roth 403(b)</p>
<p>Nationwide Retirement Solutions (State of Idaho Deferred Compensation Plan)</p>	<p>(800) 627-1583  <a href="http://www.idahodc.com/iApp/tcm/idahodc/index.jsp">www.idahodc.com/iApp/tcm/idahodc/index.jsp</a></p> <ul style="list-style-type: none"> <li>• For a list of specialists available in your area contact (800) 627-1583</li> </ul>	<p>457(b)</p>

Vendor	Contact Information	Plans Available
American Funds (#210191137)	Available through any approved American Funds authorized fund advisor	403(b)
PERSI Choice – available to active PERSI members only	(866) ID-PERSI / (866) 437-3774 <a href="http://www.persi.idaho.gov">www.persi.idaho.gov</a>	401(k)
Fidelity Investments	(800) 343-0860 <a href="http://www.fidelity.com">www.fidelity.com</a>  • <b>Moscow</b> Michael Fereday (208) 883-8285	403(b)

**Process:**

- Select a provider from the list above
- Setup an account with an authorized provider/fund advisor
- Submit a Salary Reduction Authorization (SRA) form to Benefit Services:
  - Campus zip – 4332
  - Fax to (208) 885-3330
  - Scan and Email to [benefits@uidaho.edu](mailto:benefits@uidaho.edu)

The annual limits may change from year to year. You are responsible for adjusting your annual contributions each year. If your goal is to save the maximum allowed, please provide Benefit Services with a new deduction form at each increase.

**Questions?**

Call Benefit Services at (208) 885-3608 or email [benefits@uidaho.edu](mailto:benefits@uidaho.edu)