# Supplemental Retirement Vendors and Plans

<table>
<thead>
<tr>
<th>Vendor</th>
<th>Contact Information</th>
<th>Plans Available</th>
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</table>
| TIAA – Teachers Insurance & Annuity Association | (800) 842-2733  
[www.tiaa.org](http://www.tiaa.org) | 403(b)  
457(b)  
Roth 403(b) |
| VALIC (AIG) – Variable Annuity Life Insurance Company | (800) 448-2542  
[www.valic.com](http://www.valic.com)  
- **Moscow / Northern Idaho**  
  Johnny Johnston  
  (509) 251-2145  
  john.johnston@valic.com  
  Jillian Bell  
  (509) 994-9803  
  jillian.bell@valic.com  
- **Boise / Caldwell / Parma**  
  Jennifer Braun-Blanco  
  (208) 859-2728  
  jennifer.braun-blanco@valic.com  
- **Twin Falls**  
  Guy Ferguson  
  (208) 608-6239  
  guy.ferguson@valic.com  
- **Pocatello / Idaho Falls**  
  Al Richmond  
  (208) 569-6057  
  al.richmond@valic.com | 403(b)  
457(b)  
Roth 403(b) |
| Nationwide Retirement Solutions (State of Idaho Deferred Compensation Plan) | (800) 627-1583  
- For a list of specialists available in your area contact (800) 627-1583 | 457(b) |
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<tbody>
<tr>
<td>American Funds (210191137)</td>
<td>Available through any approved American Funds authorized fund advisor</td>
<td>403(b)</td>
</tr>
<tr>
<td>PERSI Choice – available to active PERSI members only</td>
<td>(866) ID-PERSI / (866) 437-3774 <a href="http://www.persi.idaho.gov">www.persi.idaho.gov</a></td>
<td>401(k)</td>
</tr>
<tr>
<td>Fidelity Investments</td>
<td>(800) 343-0860 <a href="http://www.fidelity.com">www.fidelity.com</a></td>
<td>403(b)</td>
</tr>
<tr>
<td></td>
<td>• Moscow <a href="mailto:Michael.Fereday@uidaho.edu">Michael Fereday</a> (208) 883-8285</td>
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**Process:**

- Select a provider from the list above
- Setup an account with an authorized provider/fund advisor
- Submit a Salary Reduction Authorization (SRA) form to Benefit Services:
  - Campus zip – 4332
  - Fax to (208) 885-3330
  - Scan and Email to [benefits@uidaho.edu](mailto:benefits@uidaho.edu)

The annual limits may change from year to year. You are responsible for adjusting your annual contributions each year. If your goal is to save the maximum allowed, please provide Benefit Services with a new deduction form at each increase.

**Questions?**
Call Benefit Services at (208) 885-3608 or email [benefits@uidaho.edu](mailto:benefits@uidaho.edu)