## Supplemental Retirement Vendors and Plans

**Updated:** September, 2019

<table>
<thead>
<tr>
<th>Vendor</th>
<th>Contact Information</th>
<th>Plans Available</th>
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</table>
| **TIAA – Teachers Insurance & Annuity Association** | (800) 842-2733  
 **www.tiaa.org** | 403(b)  
 457(b)  
 Roth 403(b) |
| **VALIC (AIG) – Variable Annuity Life Insurance Company** | (800) 448-2542  
 **www.valic.com** | 403(b)  
 457(b)  
 Roth 403(b) |
|  
• **Moscow / Northern Idaho**  
  Johnny Johnston  
  (509) 251-2145  
  john.johnston@valic.com  
  Jillian Bell  
  (509) 994-9803  
  jillian.bell@valic.com |  
|  
• **Boise / Caldwell / Parma**  
  Jennifer Braun-Blanco  
  (208) 859-2728  
  jennifer.braun-blanco@valic.com |  
|  
• **Twin Falls**  
  Guy Ferguson  
  (208) 608-6239  
  guy.ferguson@valic.com |  
|  
• **Pocatello / Idaho Falls**  
  Al Richmond  
  (208) 569-6057  
  al.richmond@valic.com |  
| **Nationwide Retirement Solutions (State of Idaho Deferred Compensation Plan)** | (800) 627-1583  
 **www.idahodc.com/iApp/tcm/idahodc/index.jsp** | 457(b) |
|  
• For a list of specialists available in your area contact (800) 627-1583 |
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| American Funds ( #210191137 )              | Edward Jones  
www.edwardjones.com  
- Jeff Bollinger**  
  (208) 882-4474  
- Carolyn Hicklin**  
  (208) 883-4460  
- Jay Mlazgar**  
  (208) 882-1234  
Northwestern Mutual Investment Company  
www.northwesternmutual.com  
- Paul Hanson**  
  (208) 882-7711  
Waddell & Reed Financial Advisors  
www.waddell.com  
- Jeff Feuerstein**  
  (509) 332-2543  
  www.yourvaluesourvision.WRFA.com  
**American fund advisors listed above are not an all-inclusive list. |
| PERSI Choice – available for active PERSI members only | (866) ID-PERSI / (866) 437-3774  
www.persi.idaho.gov | 401(k) |
| Fidelity Investments                        | (800) 343-0860  
www.fidelity.com  
- Moscow  
  Michael Fereday  
  (208) 883-8285 | 403(b) |

Process:
- Select a provider from the list above
- Setup an account with the authorized provider
- Submit a salary reduction form to Benefit Services:
  - Campus zip – 4332
  - Fax to (208) 885-3330
  - Scan and Email to benefits@uidaho.edu

The annual limits may change from year to year. You are responsible for adjusting your annual contributions each year. If your goal is to save the maximum allowed, please provide Benefit Services with a new deduction form at each increase.

Questions?
Call Benefit Services at (208) 885-3608 or email benefits@uidaho.edu