Under the Educational Fee and Tuition Reduction Program, enrollment in the University for reduced fees ($20 registration fee plus $5 a credit plus additional special course fees including web, art, PE, etc.) is extended to the spouses of board-appointed UI employees on regular appointment who work at least half-time (including those on official leave). The Educational Fee and Tuition Reduction Program is a qualified tuition reduction plan under Section 117 of the Internal Revenue Code. Under this program, reduced fees for enrollment in undergraduate courses are exempt from federal, state and social security taxes; reduced fees for graduate level courses (500 and above) are subject to tax; tax is payable by the employee. Provisions of federal or state law may, however, change at any time. Reduced fees are not eligible for refunds.

Spouses who add more credits/classes after turning in the Staff Spouse waiver, would need to provide our office with a new form listing the correct number of registered Credits/Courses. Spouses dropping or withdrawing from a course(s) after a deadline, which is after September 2, 2022 for Fall Semester and after January 25, 2023 for Spring Semester, will only be responsible to pay for the reduced fees charged for the course(s). However, the amount of the fee reduction will remain on the account and is subject to tax, payable by the employee through the employees UI payroll check. Please contact your personal tax advisor for advice on how this will affect your income tax returns.

(EMPLOYEE—Please Initial your acknowledgement)

FORMS ARE DUE AT STUDENT ACCOUNTS BY
SEPTEMBER 2, 2022 FOR FALL SEMESTER AND January 25, 2023 FOR SPRING SEMESTER.

Number of CREDITS enrolled for
Number of COURSES enrolled for
Student (Spouse) ID or Vandal Number (V#)

Student (Spouse) Name ___________________________ Student (Spouse) Signature__________________________

TERMINATION OF EMPLOYMENT. If an employee’s appointment is terminated during an academic period for which the employee’s spouse is registered for academic work under this policy, the academic work must be terminated unless the applicable fees are paid, except that if employment is terminated due to disability or death, the spouse or surviving spouse is not required to pay full fees for the remainder of the academic period during which the spouse was enrolled at the time of disability or death of the employee. If terminated before 12/16/2022 for Fall or 05/12/2023 for Spring semester, the spouse would owe for the cost of the Staff Spouse waiver or the spouse would have to withdrawal for that semester.

(SPOUSE—Please Initial your acknowledgement) ______ (EMPLOYEE—Please Initial your acknowledgement) ______

FOR STUDENT PORTION OF FEES NOT PAID BY DEADLINES WILL BE SUBJECT TO LATE FEES.