

Student Financial Aid Services
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Comp. By:		

Parent Appeal for Recalculation of 2016-2017 Contribution/Mid-Year

Student: _____
Please Print

Student ID or SSN: _____

Today's Date: _____

Phone #: _____

You or your parent(s) have indicated that one or both of parents may have extenuating circumstances that could affect their ability to contribute to your education. This form asks for information needed to consider an appeal of the expected parental contribution. It should be submitted as part of a written appeal from the parent(s) or with the "Parental Appeal Letter" (Form #17 on our website).

If you have not updated your 2016-17 FAFSA with filed tax information we will not be able to apply these changes.
Log onto www.fafsa.gov and use the IRS Data matching tool to expedite updating this information.

In order to recalculate your eligibility (if the appeal is granted), we need your parent(s) to provide estimated 2016 income figures. **DO NOT** include any funds expected from financial aid and/or veteran's educational benefits.

All questions must be answered; blank is not an answer. Use gross income, not take-home or net.

<u>Parents' Estimated Income for 2016-2017</u>	<u>Summer 2016 (June/July/Aug)</u>	<u>Academic Year 2016-2017 (Sept '16 – May '17)</u>
Wages, Salaries, Tips – Parent 1	\$ _____	\$ _____
Wages, Salaries, Tips – Parent 2	\$ _____	\$ _____
Unemployment compensation	\$ _____	\$ _____
<u>Other Taxable Income</u>		
Interest or Dividend income	\$ _____	\$ _____
Business or Farm income or (loss)	\$ _____	\$ _____
Capital gain or (loss)	\$ _____	\$ _____
IRA or Pension Distributions	\$ _____	\$ _____
Rental income, partnership income, or royalties	\$ _____	\$ _____
Other: _____	\$ _____	\$ _____
<u>Untaxed Income and Benefits</u>		
Payment to tax deferred pension and savings plans	\$ _____	\$ _____
IRA deductions and payments to self-employed SEP, SIMPLE, KEOGH and other qualified plans	\$ _____	\$ _____
Child support received for all children	\$ _____	\$ _____
Tax exempt interest income	\$ _____	\$ _____
Untaxed portions of IRA distributions	\$ _____	\$ _____
Untaxed portions of pensions	\$ _____	\$ _____
Value of free housing or other living expenses	\$ _____	\$ _____
Veteran's non-education benefits such as disability, death pension, or DIC and/or VA Educational work Study allowances	\$ _____	\$ _____
Other untaxed income not reported such as workers' compensation, disability, etc.	\$ _____	\$ _____
<u>Income Exclusions</u>		
Child support PAID because of divorce/separation by the parent/step-parent (DO NOT include support for children living in your home).	\$ _____	\$ _____
Education Credits (Hope and Lifetime Learning Credits) from IRS Form 1040 line 50 or 1040A line 33.	\$ _____	\$ _____

CERTIFICATION: By signing this worksheet, I (we) certify that all the information reported on it is complete and correct.

Parent(s) Signature: _____ Date: _____