University of Idaho

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Comp. By: _____

# 2012-2013 Appeal for Recalculation of Parent Contribution

Student: _____ Student ID or SSN: _____
Please Print

Today's Date: _____ Phone #: _____

You or your parent(s) have indicated that one or both of parents may have extenuating circumstances that could affect their ability to contribute to your education. This form asks for information needed to consider an appeal of the expected parental contribution. It should be submitted as part of a written appeal from the parent(s) or with the "**Parental Appeal Letter**" (Form #17 on our website).

**If you have not updated your 2012-13 FAFSA with filed tax information we will not be able to apply these changes until you do so. Log onto www.fafsa.gov and use the IRS Data matching tool to instantly update this information.**

In order to recalculate your eligibility (if the appeal is granted), we need your parent(s) to provide estimated 2012 income figures. **DO NOT** include any funds expected from financial aid and/or veteran's educational benefits.

**All questions must be answered; blank is not an answer. Use gross income, not take-home or net.**

| Parent(s) Estimated Income for 2012 | Jan. 2012 – Dec. 2012 |
|---|---|
| Wages, Salaries, Tips - Father / Stepfather | $ _____ |
| Wages, Salaries, Tips - Mother / Stepmother | $ _____ |
| Unemployment Compensation | $ _____ |
| **Other Taxable Income in 2012** | |
| Interest or Dividend income | $ _____ |
| Business or Farm income or (loss) | $ _____ |
| Capital gain or (loss) | $ _____ |
| IRA or Pension Distributions | $ _____ |
| Rental income, partnership income or royalties | $ _____ |
| Other: _____ | $ _____ |
| **Untaxed Income and Benefits in 2012** | |
| Payments to tax-deferred pension and savings plans | $ _____ |
| IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans | $ _____ |
| Child support received for all children | $ _____ |
| Tax exempt interest income | $ _____ |
| Untaxed portions of IRA distributions | $ _____ |
| Untaxed portions of pensions | $ _____ |
| Value of free housing or other living expenses | $ _____ |
| Veteran's non-education benefits such as Disability, Death Pension, or DIC and/or VA Educational Work-Study Allowances | $ _____ |
| First time homebuyer credit | $ _____ |
| Other untaxed income not reported, such as workers' compensation, disability, etc. | $ _____ |

**2012 Income Exclusions**

Child support PAID because of divorce or separation by the parent/stepparent. (Do not include support for children living in your home). $ _____

Education Credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040 line 49 or 1040A line 31. $ _____

CERTIFICATION: By signing this worksheet, I (we) certify that all the information reported on it is complete and correct.

Parent(s) Signature: _____ _____ Date: _____