University of Idaho

Student Financial Aid Services
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Office Use Only
Doc: PUNTAX #20
Tkg Grp: _____
Comp. Date: _____
Comp. By: _____

Parent Untaxed Income Information 2011-2012

Student: _____ Student ID # or Social Security #: _____
Please Print

Today's Date: _____ Phone #: _____

The untaxed income information for **2010** in question #92 of your FAFSA was not included, not complete or unclear. Your parents will need to complete the following untaxed income questions, then sign and return this form to our office. ***All questions must be answered; leaving a line blank is not considered a valid response (enter zero if the answer is zero).*** No further action can be taken on your financial aid application until this information is received. If you have questions, please call our office.

Untaxed Income Information for January 2010 – December 2010	**Amount**
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040–total of line 28 + line 32 or 1040A–line 17.	$
Child support **received** for any of your children. **Don't include:** foster care or adoption payments.	$
Tax-exempt interest income from IRS Form 1040–line 8b or 1040A-line 8b.	$
Untaxed portions of IRA distributions from IRS Form 1040–lines (15a minus 15b) or 1040A–lines (11a minus 11b). **Exclude rollovers**. If negative, enter a zero here.	$
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040-lines (12a minus 12b). **Exclude rollovers**. If negative, enter a zero here.	$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include:** the value of on-base military housing or the value of a basic military allowance for housing.	$
Veteran's non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	$
Other untaxed income and benefits not reported in items 92a through 92h, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040- line 67 and Make Work Pay Credit from IRS Form 1040 – line 63, 1040A – line 40, or 1040EZ – line 8. **Don't include:** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	$
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	$
TOTAL	$

CERTIFICATION: By signing this worksheet, I (we) certify that all the information reported on it is complete and correct.

Parent Signature: _____ Date: _____

Parent Signature: _____ Date: _____