University of Idaho

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Office Use Only
Doc: PASD #22
Tkg Grp: _____
Comp. Date: _____
Comp. By: _____

Parent Marital Status Correction/Update Form 2011-2012

Student: _____ Student ID # or Social Security #: _____
Please Print

Today's Date: _____ Phone #: _____

_____ You informed us that your parents have separated, divorced, or been widowed since you originally filed your FAFSA, or you mistakenly reported both parental incomes even though they were separated, divorced, or widowed at the time you filed your FAFSA.

_____ Parent: please submit a brief letter explaining the situation, including the date of separation, divorce, or death, and accompanying documentation.

_____ Please submit a COMPLETE SIGNED copy of your parents' 2010 Federal Income Tax Return and copies of all of your parents' 2010 W-2s.

_____ Please complete the following questions (both sides) about the parent of record (the parent providing the information), so the FAFSA may be updated. **Blank is NOT an answer (enter zero if the answer is zero). Please sign page 2.**

Section A: Untaxed Income Information for January 2010 – December 2010	**Amount**
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a though 12d, codes D, E, F, G, H, and S.	$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.	$
Child support received for any children. **Do not include** foster care or adoption payments.	$
Tax-exempt interest income from IRS Form 1040–line 8b or 1040A-line 8b.	$
Untaxed portions of IRA distributions from IRS form 1040–lines (15a minus 15b) or 1040A – lines (11a minus 11b). **Exclude rollovers**. If negative, enter a zero here.	$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). **Exclude rollovers**. If negative, enter a zero here.	$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	$
Veteran's non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	$
Other untaxed income not reported, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040- line 67 and make work pay credit from IRS Form 1040 – line 63, 1040A – line 40, or 1040EZ – line 8. **Do not include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	$
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	
TOTAL	$

SECTION B: 2010 Income Exclusions	
1. Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040-line 49 or 1040A-line 31.	$_____
2. Child support you PAID because of divorce or separation or as a result of a legal requirement. **Don't include:** support for children living in your household, as reported in the household size question 72 of the FAFSA.	$_____
3. Taxable earnings from need-based employment programs, such as Federal or State Work-Study and need-based employment portions of fellowships and assistantships.	$_____
4. Student grants and/or scholarship aid **reported to the IRS in your adjusted gross income.** Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships. **Note:** This is **not** the total amount of grants and scholarships you received in 2010 (as reported on the 1098T) - it is the taxable amount of grants and scholarships you included on your tax return. If you enter an amount here it means: 1) that you filed a federal tax return and 2) you included grants and/or scholarships as part of the income reported on the tax return.	$_____
5. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. **Don't include:** untaxed combat pay reported on the W-2 (Box 12, Code Q).	
6. Earnings from work under a cooperative education program offered by a college.	$_____

SECTION C: Assets	
1. Cash, Savings and Checking Accounts (*as of today*). **Do not include financial aid**.	$
2. Current net worth (value minus debt) of investments, including real estate (not your home).*	$
3. Current net worth of business.**	$
4. Current net worth of investment farm.**	$
TOTAL	$

SECTION D: Household Size	
1. How many people are in your parent's household?***	
2. How many in the question above will be college students between July 1, 2011 and June 30, 2012?****	

Additional Directions for Section C

Net worth means current value minus debt. If net worth is negative, enter 0.

*Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Coverdale savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. *Investment value* includes the market value of these investments as of today. *Investment debt* means only those debts that are related to the investments. **Do not include** the home you live in, the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) and prepaid tuition plans, cash, savings and checking accounts already reported.

**Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, and inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Additional directions for Section D

***Include in your **parent's household**:

- Yourself, and your parent(s) (including stepparent) even if you don't live with your parents;
- Your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2011 through June 30, 2012, **OR** (b) the children would be required to provide parental information when applying for federal student aid; and
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

****Include the student completing the FAFSA. Do not include the parent. Include others only if they will attend at least half time in 2011-2012 in a program that leads to a college degree or certificate.

CERTIFICATION: By signing this worksheet, I (we) certify that all the information reported on it is complete and correct.

Parent Signature: _____ Date: _____