

FACULTY SUCCESS SEMINARS



**University
of Idaho**

*Please keep your microphone
muted until the Q&A session*

FIND FUNDING OPPORTUNITIES: INTRO TO PIVOT-RP

RESEARCH AND FACULTY DEVELOPMENT FACULTY SUCCESS SEMINAR SERIES

Nancy Holmes, M.S.

Proposal Development Specialist and Research

Impact Professional

Office of Research and Faculty Development

Please note that this session is being recorded

OFFICE OF RESEARCH AND FACULTY DEVELOPMENT (RFD)



I Mission: To provide the resources and services to University of Idaho faculty that enhance their success and productivity in their field of scholarly efforts, with the ultimate goal of growing the U of I's research enterprise

- Alignment with U of I strategic plan
- Across all disciplines



OFFICE OF RESEARCH AND FACULTY DEVELOPMENT (RFD)



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Nancy Holmes

Proposal Development Specialist

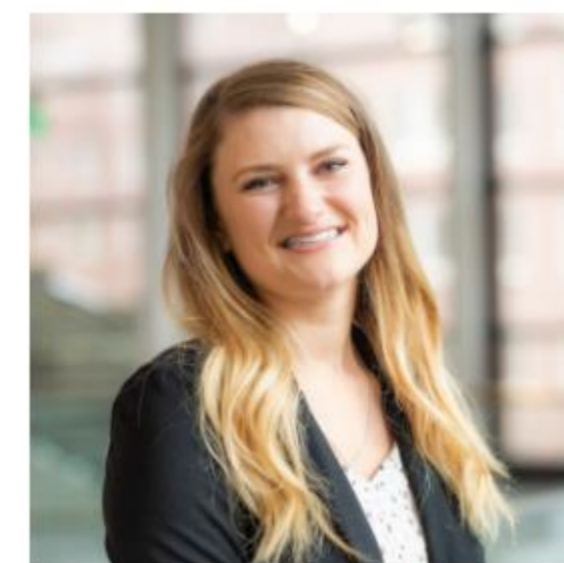


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Julia Hanley

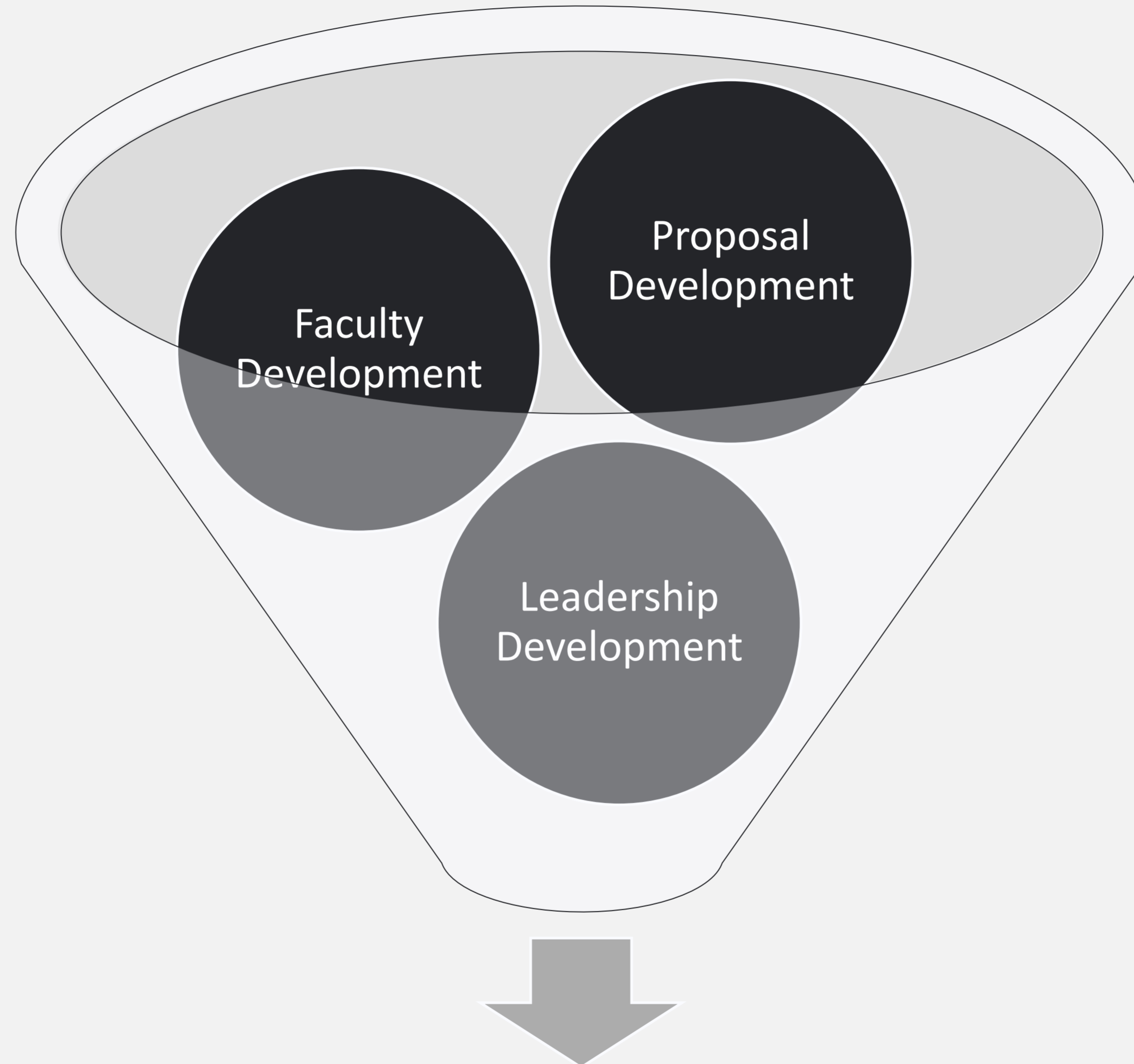
Proposal and Systems Manager



208-885-6689

josborne@uidaho.edu

WHAT DOES RFD DO?



Successful, funded research leaders

PROPOSAL DEVELOPMENT SERVICES



Level 0

- Brainstorming
- Strategic planning for submissions

Level 1

- Search for funding opportunities
- Training to use Pivot

Level 2

- Preparing to contact Program Officers
- Assessing “fit” of a proposed idea



Level 3

- Strategize for a resubmission
- Analyze reviews, develop responses

Level 4/5

- Ensuring proposal documents are clear, concise, cohesive, and responsive to the solicitation

Level 6

- Support for large, complex proposals
- Center grants, infrastructure, etc.



REQUEST RFD SERVICES

All services are optional and are granted on a first come, first served basis

FACULTY DEVELOPMENT



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FALL 2021

- Sept. 8** Find Funding with Pivot, a Database of Grant Opportunities and More
- Sept. 15** M.J. Murdock Charitable Trust's Partners in Science Program
- Sept. 29** Partnering with the U of I McClure Center on Your Research: Why and How
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- Apr. 6** Partnering with the U of I Project ECHO on Your Research: Why and How
- Apr. 13** Diversity, Equity, Inclusion, and Belonging: Broadening Participation in Funded Research



scan this to zoom with us



WE GUIDE THE DEVELOPMENT OF COMPETITIVE EXTERNAL GRANT PROPOSALS

ZOOM ID
uidaho.zoom.us/j/81586190096

Office of Research and Faculty Development

Email: ored-rfdteam@uidaho.edu
Website: uidaho.edu/orfd

LEADERSHIP DEVELOPMENT OFFERINGS



I Proposal Development Academy: *What You Need to Know Before You Write*

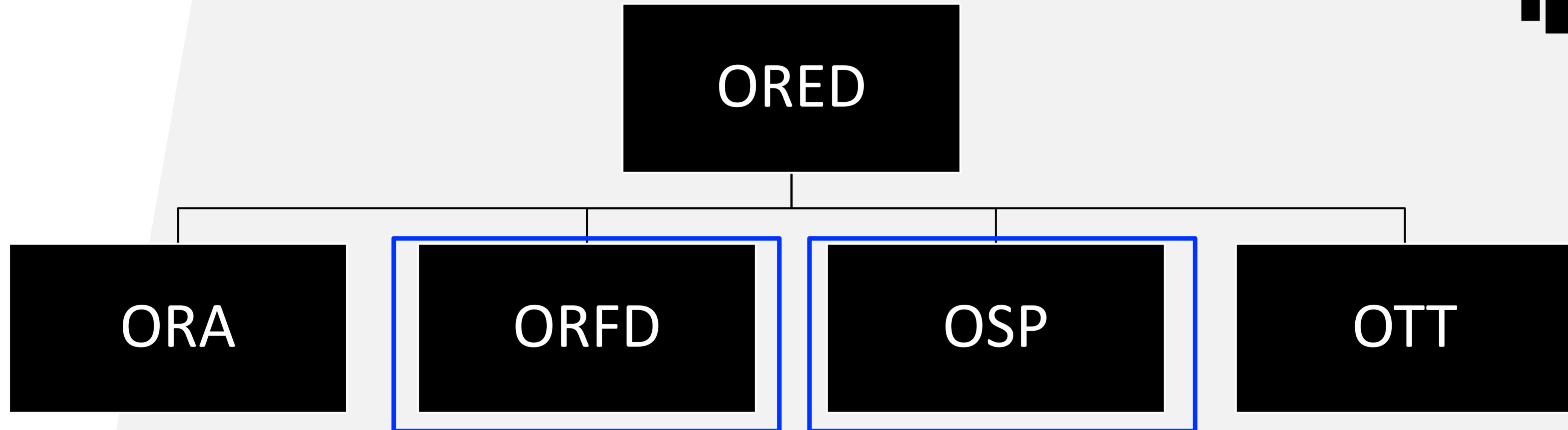
- Enhancing *grant readiness* of early-career faculty members

Topics
Developing a 5-year Research Funding Plan
Crafting A Research Funding Profile; Overview of Pivot
Uncovering Sponsors' Grant and Funding Data; Know your funder
Enhancing Your Grant Readiness: Contacting Program Officers; Institutional Resources
Dissecting Proposal Solicitations for Effective Proposal Writing
The Anatomy and Architecture of a Successful Proposal
Enhancing Your Grant Readiness: Collaborations, Colleagues, and Connections
Beyond the Narrative: Strategies for Supplementary Documents

- 9-week cohort program in Spring semesters
- Dean nomination to participate



OFFICE OF RESEARCH AND ECONOMIC DEVELOPMENT (ORED)



ORA: Office of Research Assurances

OSP: Office of Sponsored Programs

OTT: Office of Technology Transfer

TODAY'S OBJECTIVES



In this session we will cover:

- I Overview of Pivot-RP**
- I Creating an account and claiming/updating researcher profiles**
- I Searching for funding**
- I Saving searches**
- I Tracking and sharing funding opportunities**
- I Other functions: profiles, conferences, awards**
- I Help resources**

OVERVIEW OF PIVOT-RP



- I An online database to access research funding opportunities, people, and more
- I 28,000 active funding opportunities, from more than 14,000 sponsors, worth \$98 billion
 - Multi-disciplinary
 - Public and private sources: governments, foundations, corporations, non-profit organizations, etc.
 - Funding for grants, equipment, fellowships, capital improvements, travel, training, and more
- I 3+ million scholar profiles to discover collaborators
- I Conferences and opportunities to present and publish your research
- I 3+ million awarded grants from 45+ global funders
- I Editorially curated, and updated daily

ACCESS PIVOT



I From the RFD homepage

University of Idaho

Research

[REQUEST RFD SERVICES](#)

RESEARCH > ABOUT RESEARCH > OFFICE OF RESEARCH AND FACULTY DEVELOPMENT

Office of Research and Faculty Development

The Research and Faculty Development (RFD) team provides the University of Idaho faculty with resources and services to enhance the competitiveness of proposals across all disciplines. Our services fall into one of three broad categories: proposal development, research development and faculty development.

We provide first-come, first-served [proposal development services](#) to help faculty:

- Identify potential funding sources
- Develop and strengthen proposals for projects of all disciplines

USE PIVOT

<https://www.uidaho.edu/research/about/orfd>

I From the Web

ExLibris | Pivot-RP

Accelerate your Research Funding

- Search Pivot® and Research Professional - the most comprehensive and trusted source for global funding information
- Save searches and Track funding opportunities
- Discover collaborators
- Get tailored funding recommendations and alerts
- Gain insights from previously awarded grants
- Inform your funding strategies with our authoritative global funding news and analysis service

[Learn more](#)

Sign in to use Pivot-RP

Enter your email address

Enter your password

[Forgot your password?](#)

[Sign In](#)

[Use login from my institution](#)

[Create account](#)

powered by
ExLibris
Esploro

Pivot and Research Professional are powered by the Esploro Research Information Management Solution.

Follow us: [@EXLresearch](#) Learn from us: [Ex Libris Research Blog](#)

For the latest headlines and analysis, visit: [ResearchProfessionalNews.com](#)

<https://pivot.proquest.com>

DASHBOARD Without an account



Search for Funding



[Browse Funders A-Z](#) [Advanced Search](#)

Welcome, Please Sign In

[Create an account](#) or [sign in](#) to be able to track and share opps, save searches, get automatic alerts, edit your profile, view groups and more.

My Funding Opportunities



Curated Opps

My Profile & Groups



My Profile

Research and Proposal Development Resources

The Office of [Research and Faculty Development](#) (RFD) provides resources and services to University of Idaho faculty that enhance their success and productivity, with the goal of growing U of I's research enterprise.

Whether you're creating a research plan, searching for funding, or developing competitive proposals of any size, our proposal development specialists can help. [Contact us](#) for more information or to request our services.

Limited Submission Opportunities

RFD manages the review process for limited submissions (see policy [here](#)). For information about current limited submission opportunities, please visit the [InfoReady Review](#) page.

Pivot Help Resources

New to Pivot? These resources can help get you started:

- RFD's [Pivot User Guide](#)
- [Pivot Funding search tips](#)
- Short [YouTube videos](#) show how to edit your profile, search for funding, set up alerts, and other features

In Person Pivot Training

RFD offers Pivot Training twice annually as part of our [Faculty Success Seminars](#). You may view recordings of these seminars [here](#).

DASHBOARD With an account



Search for Funding



[Browse Funders A-Z](#)

[Advanced Search](#)

Welcome, Nancy

My Funding Opportunities

[Tracked Opps](#)

[Saved Searches](#)

[Advisor](#)

[Curated Opps](#)

My Profile & Groups

[My Profile](#)

[Profile Proxies](#)

[Groups](#)

[Preferences](#)

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CREATE AN ACCOUNT



Sign in to use Pivot-RP

Enter your email address

Enter your password

Forgot your password?

Sign In

Use login from my institution

Create account

1. Select create account

Create your Pivot-RP Account

You must be affiliated with an institution that subscribes to Pivot-RP in order to create an account.

There are two ways to create an account and access Pivot-RP. Some institutions allow you to use your institutional login credentials, or you may use your institutional email address as your user ID and create a password of your choosing.

Choose an option below. Once your account is created, you will receive a verification email.

2. Choose one:

Use Institutional Login Credentials

OR

Use Email Address/Create Password

Use Institutional Login Credentials

OR

Use Email Address/Create Password

Sign in with your institution

Choose your Institution

University of Idaho

If your institution is not listed [sign up using your institution email](#)

Create my account

The first time after signing in with your institutional credentials you will be prompted to verify your name, institutional email address, and accept our privacy consent

Use Institutional Login Credentials

OR

Use Email Address/Create Password

Sign in with your email address and create a unique password

Use your institution/university email address. This will be your User ID. Create a password and select your institution from the member institution drop-down list.

All fields required.

Name

First

Middle

Last

Institution Email

researcher@uidaho.edu

Password

Re-enter password

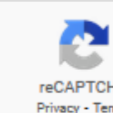
Affiliated Member Institution

University of Idaho

I consent to the collection and use of my personal information consistent with the [Privacy Policy](#) and I acknowledge that use of the service is subject to the [Terms & Conditions](#). Without your consent, we can not create an account.

[Information about managing personal data in Pivot-RP](#)

I'm not a robot



Create my account

<https://www.youtube.com/watch?v=o1arUsdckV0>

SIGN IN



I Sign in – two options

1. Sign in with email & password created when account was created
2. Sign in with U of I login by selecting University of Idaho from the drop-down menu

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[Learn more](#)

powered by
ExLibris
Esploro

Pivot and Research Professional are powered by Esploro, the most comprehensive research solution.

Follow us: [@EXLresearch](#)

For the latest headlines and analysis, visit [pivot.proquest.com](#)

Sign in to use Pivot-RP

Enter your email address

Enter your password

[Forgot your password?](#)

Sign In

Use login from my institution

- University of Central Florida
- University of Chicago
- University of Idaho**
- University of Iowa
- University of Kentucky
- University of Montana
- University of Nevada, Las Vegas

[Sign-in at https://pivot.proquest.com](https://pivot.proquest.com)

DASHBOARD



- I After signing in, you will land on U of I's dashboard page
- I Once you've signed in, you can claim your profile.
- I Your name appears in the upper right
- I Select the drop-down menu next to your name for more options

University of Idaho

Office of Research and Faculty Development Nancy Howland

Funding Profiles Conferences Awarded Grants News

Admin Announcements

Search for Funding

Search Funding Opportunities

Welcome, Nancy

My Funding Opportunities

- Tracked Opps
- Saved Searches
- Advisor
- Curated Opps
- Internal Opps

My Profile & Groups

- My Profile
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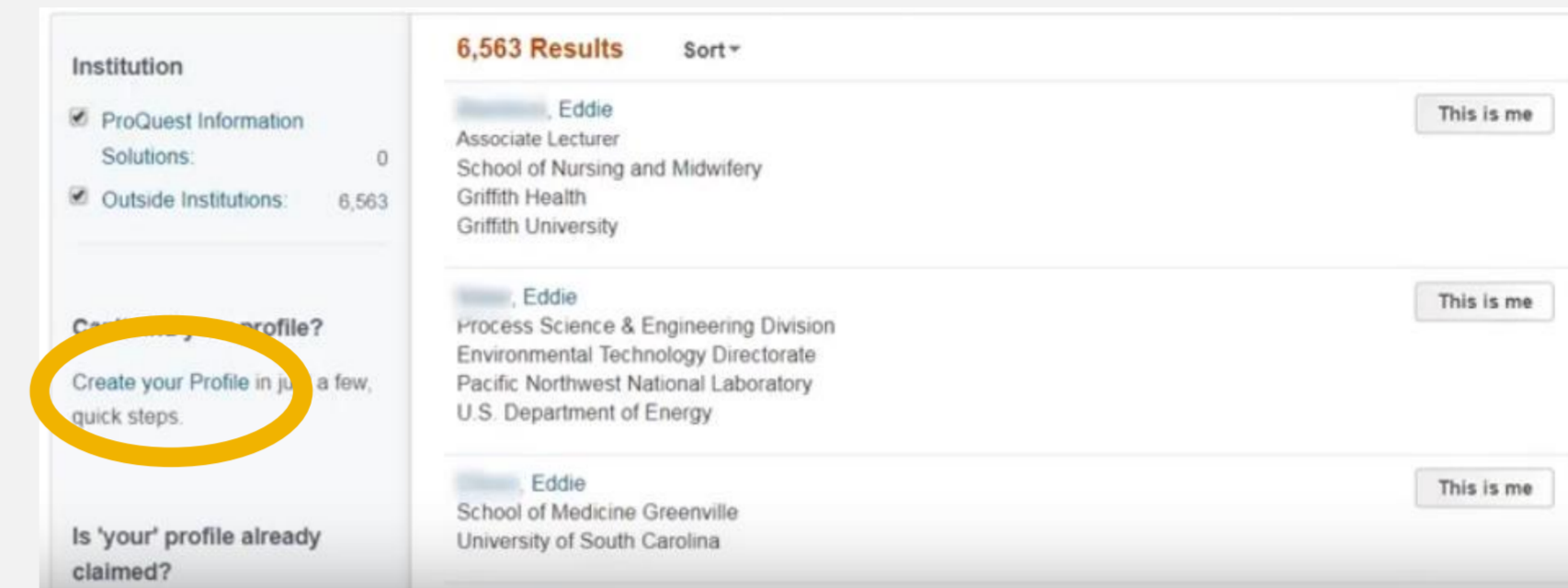
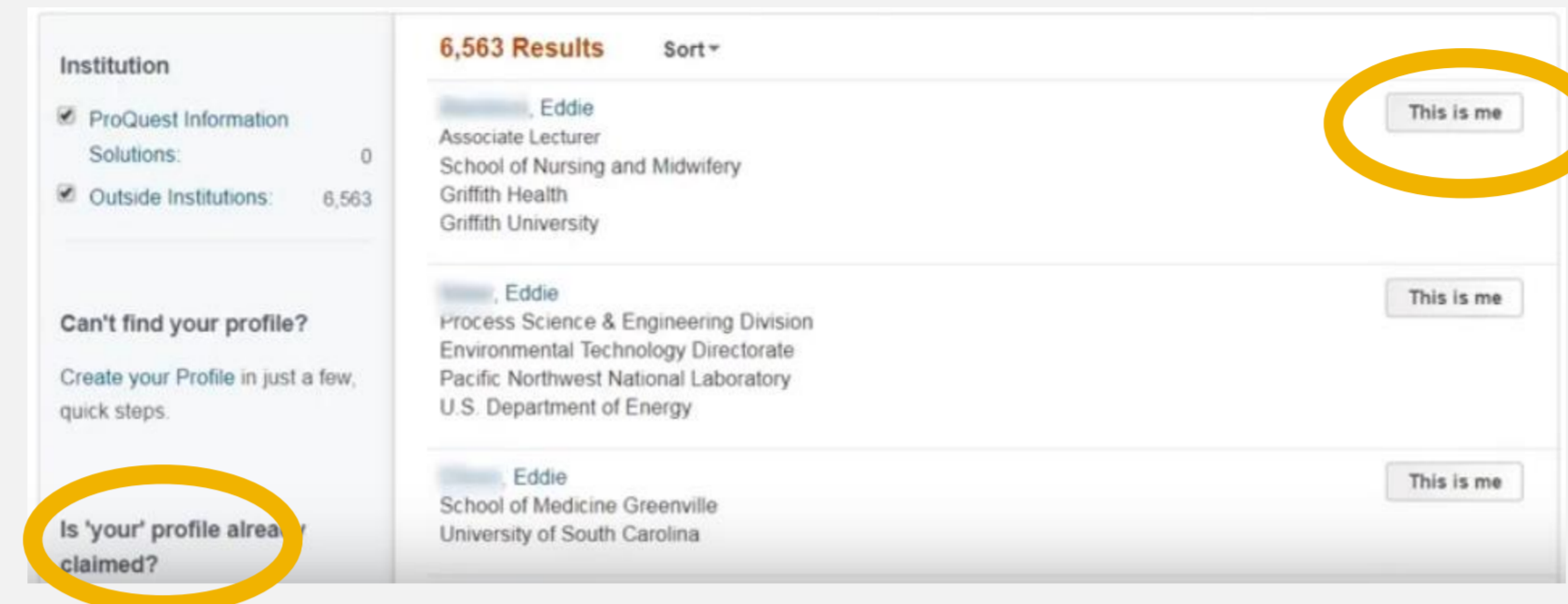
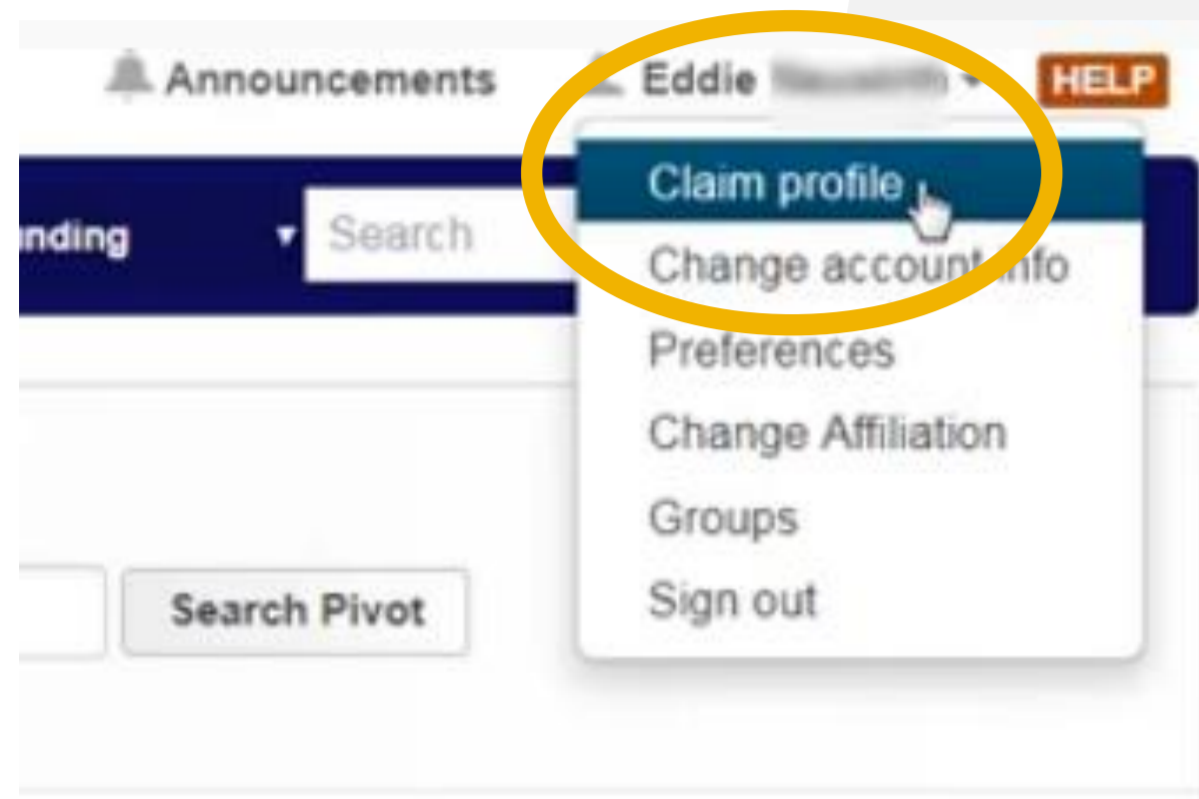
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CLAIM YOUR PROFILE



I Find your name in the upper right and select “Claim profile” from the drop-down menu

I Possible profiles are displayed.

I If you see the correct profile, select “This is me”

I If you have more than 1 profile (from a previous institution) select “Is your profile already claimed” and follow prompts

I If no profiles match, select “Create your profile”

I Follow the on-screen steps

UPDATE YOUR PROFILE

- I Edit your profile to
 - Increase funding matches
 - Discover collaborators
 - Get relevant alerts

I To edit, select “Your profile” from the drop down menu

I Select “Edit profile” and the profile update tool opens in a new tab

The image shows two screenshots of the University of Idaho research portal. The top screenshot shows the navigation menu with 'Profiles' circled in yellow, and a dropdown menu with 'Your profile' circled in yellow. The bottom screenshot shows the profile page for Nancy C Holmes, with the 'Edit Profile' button circled in yellow. The profile page includes a photo, name, affiliation (National Organization of Research Development Professionals (NORDP)), and various fields such as Publications, ORCID, Expertise, Affiliations, Past Affiliations, Degrees, Keywords, and Languages.

University of Idaho

Office of Research and Faculty Development Wendy Hessler

Funding Profiles Conferences Awarded Grants News

Search for Funding

Search Funding Opportunities

Advanced Search

University of Idaho

Funding Profiles Conferences Awarded Grants News

Nancy C Holmes
National Organization of Research Development Professionals (NORDP)

Edit Profile
Add a Proxy

Overview Publications (5)

Publication Page <http://www.uidaho.edu/research/faculty/submit-proposal/proposal-development>

ORCID <https://orcid.org/0000-0002-0417-4353>

Expertise

- Social science research
- Proposal development
- Technical writing
- Interpretive writing
- Environmental education
- Evaluation
- Research development

Affiliations National Organization of Research Development Professionals (NORDP)

Past Affiliations **Proposal Development Specialist**, Office of Research and Economic Development
University of Idaho
[more »](#)

Degrees MS, University of Idaho, Society and Natural Resources, 1992
BS, University of Michigan, Natural Resources and Communications, 1979

Keywords social sciences behavioral or social studies communications recreation and leisure studies

Languages French Spanish

<https://www.youtube.com/watch?v=rI0DZqWIRDE>

ONLINE TOOL OVERVIEW



I Dashboard is the home page

I Four main features:

- Menu bar:
 - Home
 - Funding
 - Profiles
 - Conferences
 - Awarded grants
 - News
 - Announcements
 - Help (technical, video, etc.)
- Search bar (Advanced search)
- Menu boxes
- Resource links

The screenshot shows the University of Idaho RFD dashboard. The top navigation bar includes the University of Idaho logo, the text 'University of Idaho', and the 'Office of Research and Faculty Development' header. A user profile for 'Wendy Hessler' is visible in the top right. Below the header is a menu bar with links for 'Funding', 'Profiles', 'Conferences', 'Awarded Grants', and 'News'. A search bar for 'Search Funding Opportunities' is prominently displayed. The main content area is titled 'Welcome, Wendy' and features two primary menu boxes: 'My Funding Opportunities' (with sub-links: Tracked Opps, Saved Searches, Advisor, Curated Opps, Internal Opps) and 'My Profile & Groups' (with sub-links: My Profile, Profile Proxies, Groups, Preferences). On the right side, there are three resource sections: 'Research and Proposal Development Resources', 'Limited Submission Opportunities', and 'Pivot Help Resources'. The 'Pivot Help Resources' section lists links for 'RFD's Pivot User Guide', 'Pivot Funding search tips', and 'Short YouTube videos'. The 'In Person Pivot Training' section mentions 'Faculty Success Seminars'.



LIVE DEMO

 <https://pivot.proquest.com/dashboard>

HELP RESOURCES



I Pivot User Guide on RFD's website

- <https://www.uidaho.edu/research/about/orfd/pivot>

I Pivot-RP Website Resources

- Video tutorials: <https://www.youtube.com/user/ProQuestPivot>
- How-to: <https://knowledge.exlibrisgroup.com/Pivot>
- Training: <https://knowledge.exlibrisgroup.com/Pivot/Training>

I Search tips

- https://knowledge.exlibrisgroup.com/Pivot/Knowledge_Articles/Funding/040Pivot_Funding%3A_Search_Tips

I Support

- <https://supportcase.exlibrisgroup.com/s/pivot>

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**Office of Research and
Faculty Development**

Email: ored-rfdteam@uidaho.edu

Website: uidaho.edu/orfd



THANK YOU FOR COMING!

QUESTIONS?