

University of Idaho

PeopleAdmin Training Guide

Student/Temporary Applicant Tracking Module

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Introduction to Applicant Tracking

Welcome to the Applicant Tracking module of PeopleAdmin. In this module, you have the ability to create job postings, review applications, and submit hiring proposals for student and temporary positions. The job posting is the first look a potential applicant receives of the position and, possibly, the University of Idaho. The hiring proposal is the form that will ensure your candidate is properly hired.

This document will cover:

1. How to create a new student/temporary job posting and secure the proper approvals to begin your recruitment.
2. How to review your applicants and their application materials.
3. How to request an interview for your qualified applicants and how to request follow-up interviews.
4. How to complete a hiring proposal and complete the hiring of your applicant.

Applicant Tracking Module

Login Information:

1. For employee users: Go to website address: <https://uidaho.peopleadmin.com/hr/login> and click on the SSO Authentication link. **Note:** You may be prompted to login using multi-factor authentication at this point.
2. You will login with your current network login information.



University of Idaho

Sign in with your University of Idaho account

Sign in

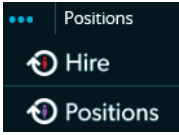

[Forgot your password?](#)

Image provided by University of Idaho Library Digital Collections

Applicant Tracking Module

Introduction & Home Page:

Once you have logged into PeopleAdmin, the Home Page will display an inbox, watch list, and other items where you easily navigate to actions which need your attention. Below is a detailed list of the Home Page and the functions available:

<u>Functional Area</u>	<u>Location</u>	<u>Definition</u>
<u>Inbox</u>	CENTER of Home Page upon log in	Displays all items requesting your attention (approval/review).
<u>Watch List</u>	BOTTOM of Home Page upon log in	Displays any request you are watching (postings, position actions) for easy access.
<u>My Profile</u> <u>Help</u>	Columns at TOP of screen	Used to update your user account details and online help for using the system.
Module Type Selection 	Upper LEFT hand corner of screen	Used to toggle between the Position Management (Positions) and Applicant Tracking (Hire) modules.
User Group Selection <input type="text" value="Supervisor/Manager"/>	Upper RIGHT hand corner next to your name	Displays the user groups available to you and the arrow will toggle you into each user group. 

Module Type Definitions



Used to create or modify Position Descriptions, view Position Descriptions, and submit Position Actions.



Used to create and view Job Postings, view Applicants and application materials, complete Hiring Proposals, and navigate Onboarding.

Applicant Tracking Module

User Group Definitions for the Applicant Tracking Module

Supervisor/Manager – The Supervisor/Manager creates or edits the posting for employees in their department.

AAC – The Affirmative Action Coordinator (AAC) will approve all postings at the college/unit level and will ensure proper routing and approvals. They can also create/modify postings.

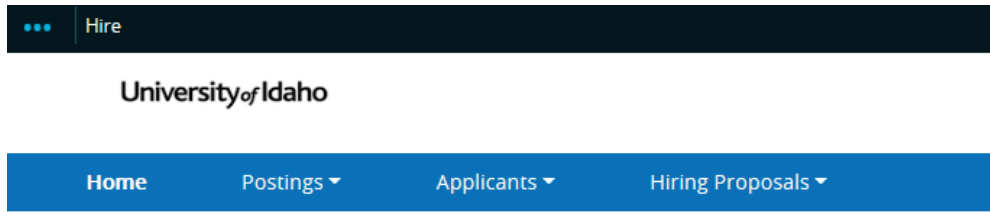
HRS – Human Resource Services (HRS) will review and approve all postings and hiring proposals at the university level.

Search Committee Member – The Search Committee Member is designated to participate in review of candidates and/or interviews.

Search Coordinator – The Search Coordinator is responsible for the administrative support for searches. They may not necessarily be the Manager or the Search Chair of the position, but they will help with documenting notes or uploading information for those individuals.

Please note: Individuals may have only one user group or may be assigned to more, depending on their role within the approval process for actions.

Applicant Tracking Module

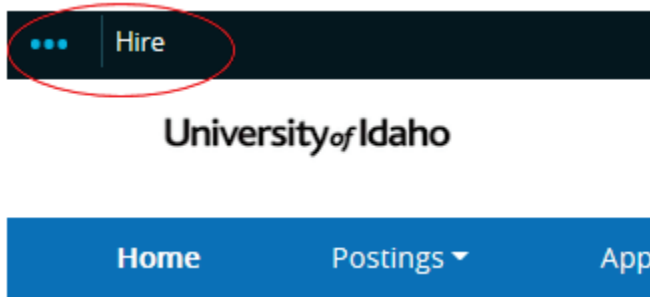


Core Functions of the Applicant Tracking Module for Student & Temporary Positions:

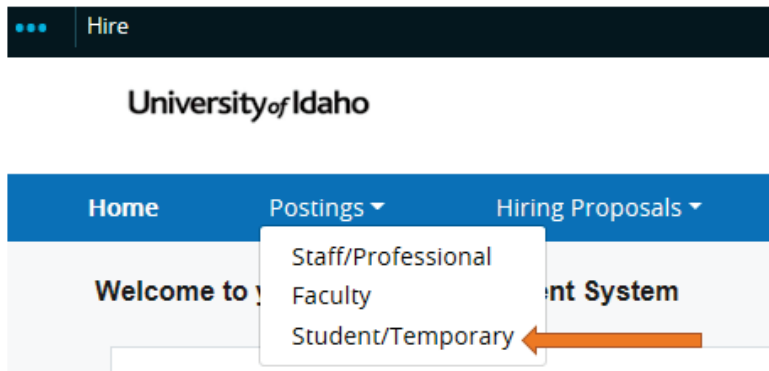
- Generate and approve postings for recruitment
- Generate and approve hiring proposals
- View postings and applications

Creating a New Posting

1. Verify you are in the 'Applicant Tracking' module and authorized to create a posting (Supervisor/Manager or AAC).



2. Hover over 'Postings' and click on Student/Temporary.

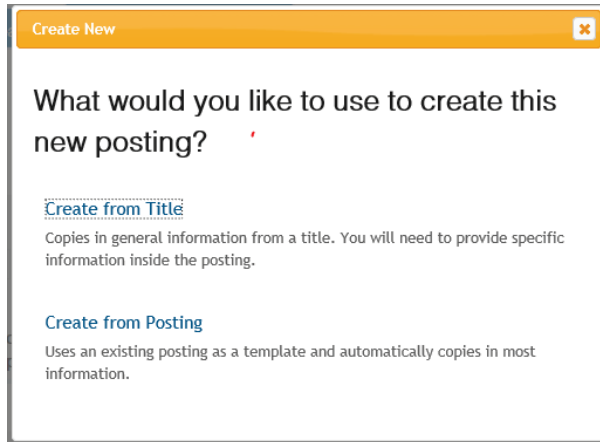


3. In the upper, right corner of the page, click the **Create New Posting** button.





A box will appear that will give two options:

Applicant Tracking Module



Create from Title - Copies in general information from a title. You will need to provide specific information inside the posting. You will most often use this option.

Create from Posting - Uses an existing posting as a template and automatically copies in most information.

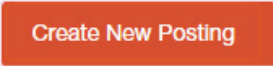
4. If you click on *Create from Title*, this will take you to a page titled “Student/Temporary Titles.” Select the appropriate title from the list and click **Create Posting from this Title**  [Create Posting from this Title](#) on the next screen.
5. If you click on *Create from Posting*, this will take you to a page titled “Student/Temporary Postings”. You will need to search for and select the appropriate posting that you would like to clone from the list, and then click the button **Create Posting from this Posting**  [Create Posting from this Posting](#)
6. Fill in the Working Title in the Position Title field at the top of the page. Your Executive Level, Mid-Level, and Department will automatically default if you create from posting. You will need to fill in these fields if you create from title. **Note:** If you have access to more than one Executive Level, Mid-Level, or Department, use the drop-down to select the appropriate area(s).
7. The “Accept Online Applications” will be automatically selected.
Online Applications
 Accept online applications?

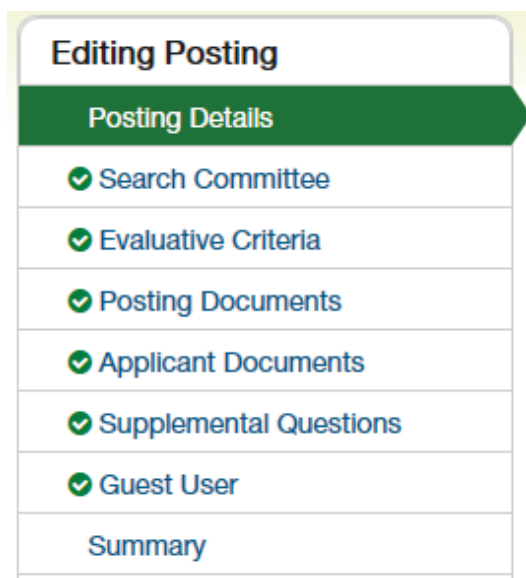
Applicant Tracking Module

8. “Special Offline Application Instructions” may be entered to provide any instructions to the applicants regarding your posting. These instructions will appear at the top of the posting. You can also enter these instructions in the next page at “Special Instructions to Applicant” which will appear in the body of the position announcement.

9. Select the “Main Application” checkbox.

Main Application

10. Click the **Create New Posting**  button at the top or bottom right side of the page. This will take you to the Editing Posting menu and Position Details page.



Posting Details

Required information will be indicated by a red asterisk and a red box.

Position Information

The Banner Title and Working Title will default into the top of the page. The rest of the information must be filled in if you create from title. If you create from posting, it will flood in, so be sure to check for any needed changes.

Applicant Tracking Module

Classification Information

Banner Title TH - Clerical/Tutor

Employee Category Temporary

Position Information

* **Position Title**

Classification Information

Banner Title TH - Clerical/Tutor

Employee Category Temporary

Position Information

* **Position Title**

* **Location**

Moscow
 Boise
 Caldwell
 Coeur d'Alene
 Kimberly
 Idaho Falls
 McCall
 Parma
 Twin Falls
 Aberdeen
 Off Campus Location

This field is required.

* **Division/College**

This field is required.

Department Human Resource Services

* **Funding Type**

This field is required.

FLSA Status Overtime Eligible

* **Pay Range**

This field is required.

* **Expected Start**

This field is required.

* **Expected End**

This field is required.

* **Full Time/Part Time**

This field is required.

Work Schedule Summary

Applicant Tracking Module

Location – Select the work location for the position. If the location is not listed, select Add Location and specify where the position will be located. More than one location may be selected, if necessary.

Division/College – Select the Division or College where this position will be located. Also, if a shared position, this will allow you to select which College/Unit it will be serving. This field will be displayed on the announcement posting. This is a required field.

Funding Type – Select Permanent, Temporary Grant, or Temporary Non-Grant from the drop down box

FLSA Status – This will default as “overtime eligible.” If you need this to be modified for a temp faculty position, please contact Human Resources.

Pay Range – Indicate the anticipated pay or pay range for the position.

Expected Start and Expected End Dates – Although these dates may be subject to change, enter the start and end dates expected at the time the announcement is created. Position duration should not be over a year in length.

Full Time/Part Time – Select if this is a full time or part time position from the drop down box.

Work Schedule Summary – Indicate an anticipated work schedule, if one is known.

Position Responsibilities

Position Summary – Input the Major Function of the position into the textbox.

Position Responsibilities

• Position Summary

This field is required.

Applicant Tracking Module

The responsibilities are the job duties/tasks performed by the position. The total percentage of time for all responsibilities should equal 100%. Select **Add Responsibilities Entry** [Add Responsibilities Entry](#) to add each entry. **Note:** When you select “Add Responsibilities Entry” you may be automatically taken to the top of the page. You will need to scroll down to the appropriate section to continue completing the form.

Responsibilities

Make as complete a list of job duties as possible beginning with those, which take the greater percentage of the position's time.

Job Duty Function	<input type="text"/>	* This field is required.
Job Duties/Responsibilities	<input type="text"/>	* This field is required.
Percentage Of Time	<input type="text"/>	* This field is required.
Essential/Marginal	<input type="text" value="Please select"/>	* This field is required.

Remove Entry?

[Add Responsibilities Entry](#)

Job Duty Function – Enter the overall description of the duty. This is also known as a “By Statement.” Example: Provide customer service to department by:

Job Duties/Responsibilities – Enter the list of responsibilities that are required to fulfill the duty outlined in the “Job Duty Function”.

Percentage of Time – Enter the approximate percentage of time designated to the job duty. This should round to the nearest 5% interval.

Essential/Marginal – Select whether this duty is an Essential or Marginal function as defined under the Americans with Disabilities Act. A description of what an Essential and Marginal function is located on the Human Resources website under Managers -> Recruitment.

Applicant Tracking Module

Position Qualifications

Position Qualifications

* Minimum Qualifications

This field is required.

Preferred Qualifications

Physical Requirements
& Working Conditions

Minimum Qualifications – Enter the minimum qualifications required for the position.

Preferred Qualifications – Enter the preferred qualifications for the position. These are known as the Additional Desirable Qualifications on the job description.

Physical Requirements & Working Conditions – Specify bona fide and job specific physical requirements and special working conditions required for this position. Subject to review and approval by Human Resources.

Applicant Tracking Module

Posting Information

Posting Information

* Search Coordinator	<input type="text" value="Select Some Options"/> <small>This field is required.</small>
Posting Number	<small>(Will be assigned upon first saving posting)</small>
* Posting Date	<input type="text"/> <small>This field is required.</small>
Closing Date	<input type="text"/>
Open Until Filled	<input type="checkbox"/>
Special Instructions to Applicants	<div style="border: 1px solid black; height: 60px; width: 100%;"></div>
Background Check Statement	Applicants who are selected as final possible candidates may be required to pass a criminal background check.
EEO Statement	The University of Idaho is an equal opportunity and affirmative action employer. It is the policy of the regents that equal opportunity be afforded in education and employment t Idaho to not discriminate based on sexual orientation.
Quicklink for Posting	http://uidaho-sb.peopleadmin.com/postings/18500

Search Coordinator – Type in the last name of the search coordinator you desire and a list will appear of designated Search Coordinators to select from. **Note:** Definition of Search Coordinator found on Page 5. If the individual you wish to add as a search coordinator does not appear in the list, please send an email to hr-peopleadminhelp@uidaho.edu.

Posting Number – A posting number will be automatically assigned when the posting is saved.

Posting Date – This is the preferred date to post the position.

Closing Date – Indicate the preferred closing date for the posting. Minimum requirements are:

Three (3) calendar days for Student/Temporary positions.

Applicant Tracking Module

Open until Filled – If you would like to leave open until filled, select the checkbox and designate a first consideration date for applicants in the “Special Instructions to Applicant” field.

Special Instructions to Applicant – Input specific instructions to help the applicant fully complete their application. Information may also be entered here to help the applicant understand your department or unit.

Background Check – Indicate if a background check is desired for this search.

Quicklink for Posting – The link to the posting from the applicant view of the webpage.

Advertising

Advertising

Advertising Venues

- Moscow Pullman Daily News
- Lewiston Tribune
- The Idaho Statesman
- The Spokesman Review
- The Times- News
- The Post Register
- Coeur d'Alene Press
- Idaho Department of Labor (idahoworks.gov) (Free)
- Higher Ed Jobs (higheredjobs.com) (Auto-enabled for CL, EX and Faculty postings)
- Craigslist (craigslist.com) (Charges may apply)
- Seattle Times Online (nwjobs.com)
- The Oregonian Online
- Diverse Education
- Affirmative Action.org
- Science
- The Chronicle of Higher Education (chronicle.com) (auto-enabled for exempt and faculty positions)
- Indeed (indeed.com) (Auto-Enabled for classified positions)
- Association of Public and Land Grant Universities (aplu.org) (Auto-enabled for CL, EX and Faculty postings)
- Academic Keys (academickeys.com)

Additional Advertising Venues

Advertising Dates

(please provide dates for print ads)

Applicant Tracking Module

Special Advertising Text

If ad copy is not provided one will be created for your approval.

Coordinate with Job Elephant

Additional Advertising Notes

Advertising Budget Number(s)

Advertising Venues – You can multi-select from this list. If your desired advertising venue does not appear, please use the “Additional Advertising Venues” field. There are no minimum advertising requirements for student and temporary postings. If you do not indicate additional advertising, the posting will appear on the University of Idaho website only.

Additional advertising venues – If you have additional advertising venues in which you would like to advertise, indicate here. If you plan on submitting your own advertising and not use Job Elephant for a particular venue, please indicate here. **Note:** Listservs must be initiated at the department level and will not be handled by Job Elephant.

Advertising Dates – Indicate which dates you would like the advertising to run.

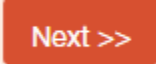
Special Advertising Text – If you wish to prepare your own advertising copy, please input your text here.

Applicant Tracking Module

Coordinate with Job Elephant – Our third party vendor for advertising is Job Elephant. Indicate yes if you want Job Elephant to handle your advertising. Indicate “No” if you would like to submit your own advertising (usually trade sites where you will get a better price). You will still need to reach out to Job Elephant to arrange advertising.

Job Elephant Notes – If there are special instructions about advertising for Job Elephant, you may include it here.

Advertising Budget Number – If Human Resources is handling your advertising, please insert your budget number here. This is a required field, so if you are not using HR, please use “N/A”. This can be different than the budget used for the background check.

When all of the required fields are complete, Click **Next**  to save and move to the next screen.

Applicant Tracking Module

Search Committee Members

Search Committee Members will be able to view applicants and application materials of the applicants in the posting they are assigned.

Search Committee Members

No Search Committee Members have been assigned to this Posting yet.

[Add Existing User](#)

[Create New User Account](#)

Adding an existing user:

To add search committee members, you may search for someone in the database by entering their name or department and clicking the **Search** button. Once you see the employee you would like to add to the search committee, click on the **Add Member** [Add Member](#) button. If the employee will also serve as the Committee Chair, you can select the checkbox next to the **Add Member** button.

Search:

Department:

Display search committee user group members only

[Search](#)

Email	Department	Committee Chair	(Actions)
emailaddress@zed.zed	University of Idaho	<input type="checkbox"/>	Add Member
emailaddress@zed.zed	University of Idaho	<input type="checkbox"/>	Add Member
emailaddress@zed.zed	University of Idaho	<input type="checkbox"/>	Add Member
emailaddress@zed.zed	University of Idaho	<input type="checkbox"/>	Add Member
emailaddress@zed.zed	University of Idaho	<input type="checkbox"/>	Add Member

Applicant Tracking Module

Requesting an account for a new user:

If you are unable to find your needed search committee member, you can create an account for a new search committee member. This will normally be used for your long-term TH employees. To create the new search committee member account, click the **Create New User Account** and fill in the fields for the employee's first and last name, email, and assigning them a username.

Create New User Account

Note: Please do not request PeopleAdmin accounts for students or for committee members outside of the university. They should be added to the search as guest users. See page 24.

Evaluative Criteria

We are not currently using this feature. We will provide more information in future versions of this document.

Posting Documents

Posting documents include interview questions, the screening form, and additional posting documents. Check with your AAC on when the screening form should be uploaded. The interview questions are required for every search, but they may be uploaded any time prior to interviews beginning. Examples of additional posting documents may include: additional interview questions, reference questions, etc.

The Posting Documents may be uploaded, created in the system at the same time the posting is created, or you may choose existing documents already in the system. Check the *Actions* button to the right of the Document Type to indicate how you will add the document.

Upload New

Name

Description

File to upload

Applicant Tracking Module

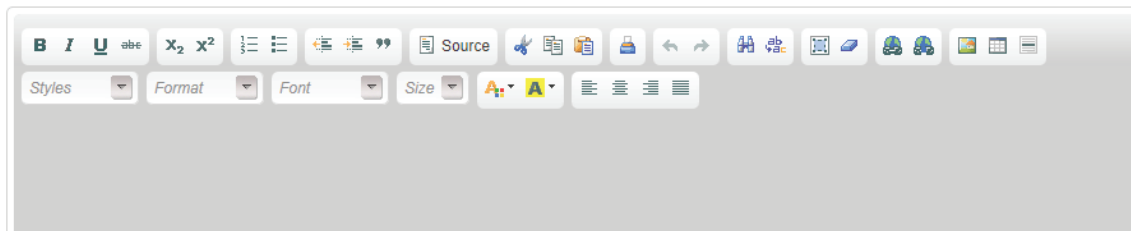
If you already have interview questions created and want to upload them, under *Actions* click *Upload New*. Once in the form, add a description of the document and click the “Browse...” button. A pop-up window will appear with your computer folders and files; select your document with your interview questions then press the “Open” button.

Create New

Create a New Interview Questions (required)

Name

Description



If you choose to create a document within the system, under *Actions* click *Create New*. This will bring you to a *Create New Form* page. Fill in the *Name* and *Description* boxes, complete the form in the text box, and submit.

Choose Existing

To choose an existing document, under *Actions* click *Choose Existing*. This will bring you to a list of documents existing in the system that you may choose from.

Click **Next**  to save and move to the next screen.

Applicant Tracking Module

Applicant Documents

Applicant Documents				
Order	Name	Not Used	Optional	Required
<input type="checkbox"/> 1	Resume/Cv	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="checkbox"/> 2	Cover Letter/Letter Of Application	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="checkbox"/> 3	List Of References	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="checkbox"/> 4	Research/Teaching Philosophy	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="checkbox"/> 5	Transcripts	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="checkbox"/> 6	Reference Letter 1	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

Applicant Documents are the documents and information the applicant is required to submit with his or her application. The use of the “Optional” selection is not recommended, as it may create inconsistency amongst applicants. Select the “Required” selection for any documents that you would like the applicant to submit for evaluation.

Click **Next**  to save and move to the next screen.

Applicant Tracking Module

Supplemental Questions

Supplemental questions can be added here. Click on **Add a Question**

[Add a question](#)

A pop-up box titled “Available Supplemental Questions” will appear. You may choose questions from those available by category or click *Add a new one* in the bottom right corner of the box.

Add a Question

Available Supplemental Questions

Category: Keyword:

Add	Category	Question
<input type="checkbox"/>	Typical Minimum Qualifications	What is your highest level of completed education?

Displaying 1

Can't find the one you want? [Add a new one](#)

Choosing Existing Question by Category:

The category is broken up by College/Unit. Select the category of the question you would like to use. A list of existing questions will appear below. Select the check box next to the corresponding question you would like to use. Once selected, the entire question with answers will appear. After you have completed selecting all of the questions you would like to use, press the Submit button. Your questions will be attached to the posting and the applicants will be required to answer.

Applicant Tracking Module

Add a New One:

Questions defined here will be "pending" approval and will not be available for use in other areas of the system until they have been approved.

Name *

Category

Question *

Possible Answers

Open Ended Answers

Predefined Answers

If you do not see an existing question that you would like to ask, you will need to add a new question. After clicking “Add a New One”, a separate pop-up box will appear. First, enter the name for the question. Under Category, select the college or unit the position is in. Add the question in the text box, and then select whether it is an open ended question or should have a predefined answer. Open Ended Questions will allow the applicant to add a free form answer to your question. For predefined answers, add the possible answers. New answer fields will automatically appear as needed. After all of your possible answers are entered, click **Submit**

Your selected questions will now appear as a list on the page. You can change the order of the questions by either a) changing the number in the “Position” column and pressing the **Save** button, or b) click and hold on the question and drag it to the order you prefer. If you would like this question to be a required question to be answered by the applicants, you

Applicant Tracking Module

will need to select the checkbox in the “Required” column. You can remove the question by clicking on the gray “X” button on the far right of the question.

Note: If you chose a question with predefined answers, click on the question to reveal the predefined answers for this question. Here you can give points to certain answers and/or make an answer disqualifying. Selecting an answer as disqualifying can automatically disqualify an applicant if they select one of those answers. If you would like to use this feature, please work with your AAC or Human Resources to ensure that you are correctly using it.

Guest User

The guest user feature is intended for those individuals who are not a staff or faculty member of the University of Idaho, but will be serving on a committee for a specific search. You will usually use this feature if you have an outside community member or UI student on your search committee. A guest user will be able to view the applicants and application materials for the search they are given access to. They will not have the ability to make any actions on applicants.

To add a guest user, select **Create Guest User Account** [Create Guest User Account](#)

A username and password field will appear with a username and password already assigned. If you would like to change the password, update the information in the “Password” field and select the “Update Password” button. Enter the email address of the guest user and the username and password will be automatically sent to them. All guest users that are assigned will have the same username and password to access the specific posting.

Guest User Credentials

Guest users may view this posting by using these credentials.

Username
gu72392


Password
2B87dH [Update Password](#)


Email Addresses of Guest User Recipients
Email addresses (one per line)

[Update Guest User Recipient List](#)

Applicant Tracking Module

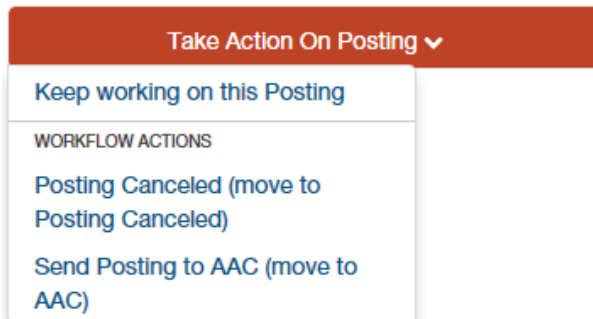
Summary

Review the sections of the posting under the Summary tab. This is an opportunity to edit the position. If all the sections are completed correctly, each one will be accompanied by a green check mark. 

An orange exclamation point  to the left of a section indicates that required information is missing. Select the blue **Edit** link for that section to go back and make the required updates. Select **Save** or **Next** to save and continue. After saving you can move to the **Summary** to review the final information for additional errors.

Take Action on Posting

When you are ready to forward your completed Posting, press the **“Take Action On Posting”** button in the upper right. You will receive multiple options on what action to perform. To move forward to your Affirmative Action Coordinator (AAC), select **“Send to AAC (move to AAC)”**.

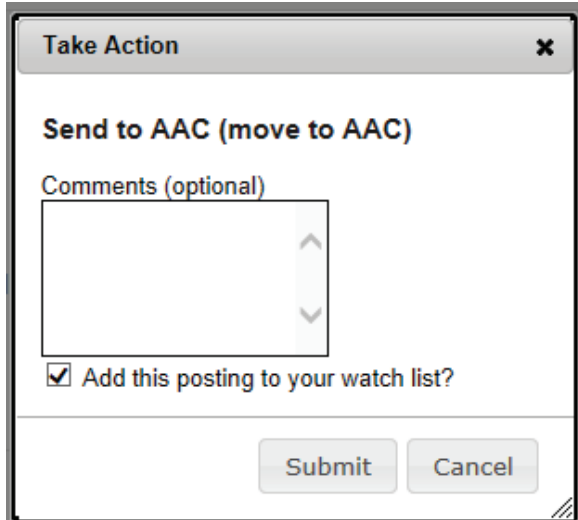


**Please note, to save this request and submit later, please select ‘Keep working on this Posting’. If there are additional approvers within the department, you will need to select appropriate action per the workflow.*

You will receive a pop-up window to add any optional comments you wish to share with your AAC. **Note:** These notes are discoverable and will be seen by all approvers in the process.

You also have the option to add this posting to your watch list. This checkbox is automatically selected. If you do not wish to keep this posting in your watch list, deselect the check box. Click on **Submit**.

Applicant Tracking Module

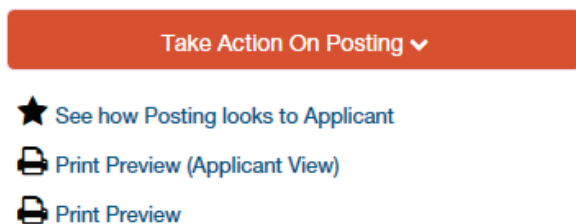


The screenshot shows a dialog box titled "Take Action" with a close button (X) in the top right corner. The main heading is "Send to AAC (move to AAC)". Below this is a section for "Comments (optional)" with a text area and vertical scroll arrows. A checkbox labeled "Add this posting to your watch list?" is checked. At the bottom, there are "Submit" and "Cancel" buttons.

Once you submit your completed Posting, you will receive a notice on a green bar at the top of your page indicating the Posting was successfully transitioned and an email in Outlook was sent to the next approver to notify them they have an action pending.

i Posting was successfully transitioned, and it was added to your watch list.

When all information is entered, you can view how the posting will look to the applicant by selecting "See how Posting looks to Applicant".



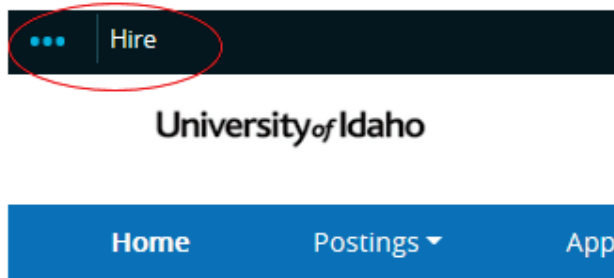
The screenshot shows a red button labeled "Take Action On Posting" with a downward arrow. Below the button are three menu items: a star icon followed by "See how Posting looks to Applicant", a printer icon followed by "Print Preview (Applicant View)", and another printer icon followed by "Print Preview".

Posting Actions

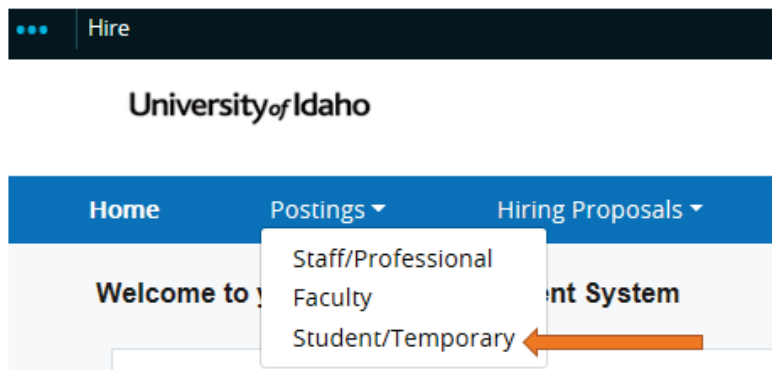
The posting will be routed through the Affirmative Action Coordinator who will then send it to Human Resources to review. The posting will appear on the website on the posting date indicated in the announcement.

View Job Postings and Applicants:

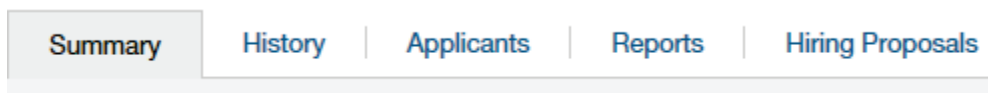
1. Verify you are in the 'Applicant Tracking' module and authorized to create a posting (Supervisor/Manager or AAC).



2. Hover over 'Postings' and click **Student/Temporary**.



3. You can locate your posting by either a) locating your search in the "Student/Temporary Postings" list and select on the Position Title hyperlink, or b) entering a position name in the Search field and click Search.
4. Once you select on your posting, you will have a number of options.



Summary – You will see the posting information.

Applicant Tracking Module

History – You will see the history of all actions taken in this search. This information includes who made the action and at what time and date.

Applicants – You can view the applicants for this position and view their materials.

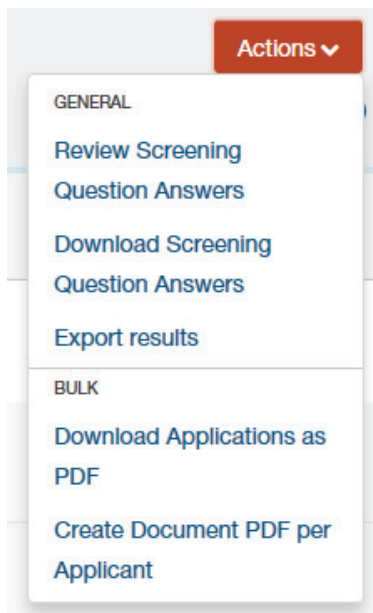
Reports – You can run reports based on the information provided by the applicants.

Hiring Proposals – You can view who has been offered this position during this search.

Reviewing Applicants and Application Materials

After selecting your posting, click on the “Applicants” link. The applicants will be listed at the bottom of the page under Student/Temp Job Applications. Here you will see their first and last name, date of application, job title, where they are located in the workflow, and an option for the type of action you would like to make on a specific applicant.

Above the list of applicants on the right-hand side of the screen, is a button that says “Actions.” This button will provide you with the following options:



GENERAL

Review Screening Question Answers: You have the ability to review the answers to the supplemental questions from all applicants. You can identify which applicants answered a specific way by selecting on the hyperlink of the answer.

Download Screening Question Answers: You have the ability to export the answers to the supplemental questions into a Microsoft Excel spreadsheet.

Applicant Tracking Module

Export results: You have the ability to export the information from the applicants' materials into a Microsoft Excel spreadsheet.

BULK

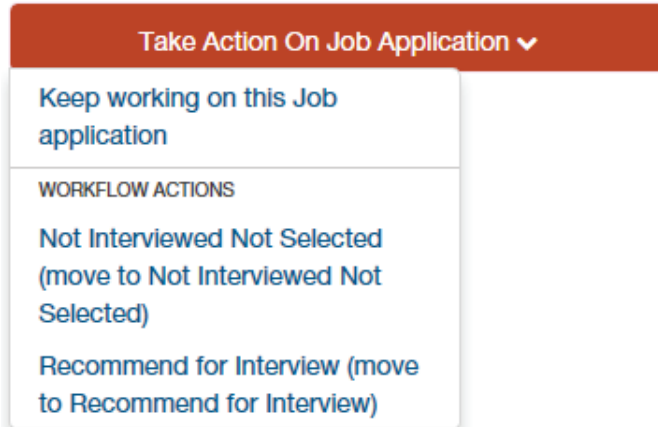
Download Applications as PDF: You have the ability to export all application materials including attached documents from all applicants into one PDF file.

Create Document PDF per Applicant: You have the ability to export all application materials including attached documents for each individual applicant into individual PDF files.

Take Action On Job Application:

In order to request an interview of an applicant for your position, you must have Search Coordinator access for the designated search. If you are not the Search Coordinator, you can either skip this section or contact your AAC to request access. **Note:** Please be aware that actions are based on individual applicants and not the entire pool of applicants.

If you are the Search Coordinator, you have three actions that you can take on an individual applicant:



Keep working on this Job application: You can continue to review the applicant's application material without taking any actions.

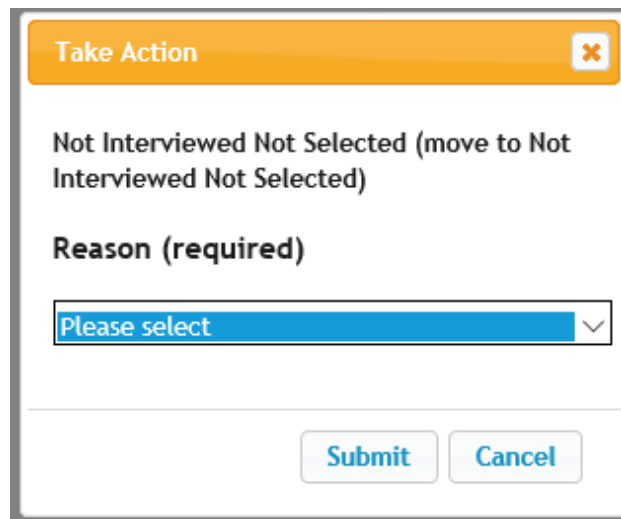
Not Interviewed, Not Hired: After reviewing the applicant's application material, you determine that they meet the Minimum Qualifications of the position but do not possess the necessary qualifications to proceed with an interview. **Note:** If you choose this option, an automatic e-mail will be sent once the position has been filled.

Applicant Tracking Module

Recommend for Interview: After reviewing the applicant's application material, you would like to proceed with an interview. You can move the applicant forward in the interview process. The applicant will be sent to the AAC for review.

*Candidates not moving forward for an interview but still under consideration by the committee should be kept in the current process stage and not moved. This is similar to being kept on "Reserve."

Not Interviewed, Not Hired:

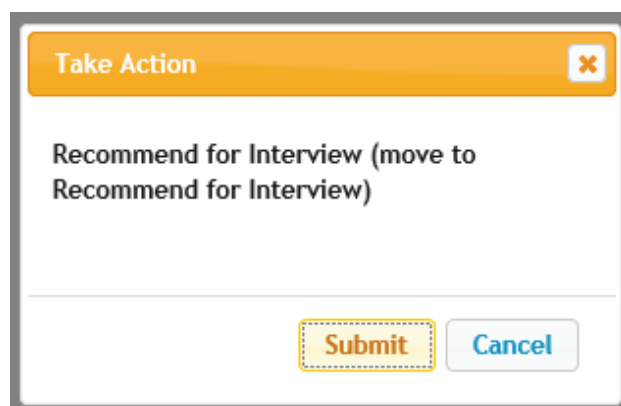


The screenshot shows a pop-up window titled "Take Action" with a close button (X) in the top right corner. The main text reads "Not Interviewed Not Selected (move to Not Interviewed Not Selected)". Below this is a section labeled "Reason (required)" with a blue drop-down menu currently displaying "Please select". At the bottom of the window are two buttons: "Submit" and "Cancel".

If you determine the applicant does meet the Minimum Qualifications of the position but is not qualified to receive an interview, select "Not Interviewed, Not Hired". A pop-up window will appear asking you to confirm moving this applicant to "Not Interviewed, Not Hired". Utilize the drop-down menu to select your reasoning for no longer considering the applicant. This field is required. Once this is complete, then select "Submit".

Once again, if you choose this option, an automatic e-mail will be sent once the position has been filled.

Recommend for Interview:



The screenshot shows a pop-up window titled "Take Action" with a close button (X) in the top right corner. The main text reads "Recommend for Interview (move to Recommend for Interview)". At the bottom of the window are two buttons: "Submit" and "Cancel".

Applicant Tracking Module

If you would like to request approval to interview the applicant after reviewing their application materials, select “Recommend for Interview.” A pop-up window will appear asking you to confirm moving this applicant to “Recommend for Interview”, then select “Submit.” This applicant will proceed to the AAC for review and approval. Once approval is received from the AAC, you can then contact your applicant to set up an interview.

HIRING PROPOSAL



The Hiring Proposal allows you to recommend and gain approvals to hire an applicant.

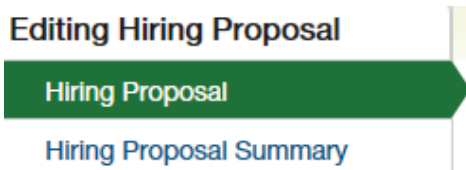
Recommend for Hire:

After conducting your interviews and determining which applicant you would like to extend an offer to, you will select “Recommend for Hire” within the application. This will send the applicant to the AAC to start the Hiring Proposal.

*If you are a Search Coordinator or Search Committee Member, your role is complete unless the offer is declined.

Starting and Editing Hiring Proposal:

1. The AAC will initiate the Hiring Proposal by selecting the **Start Hiring Proposal**  [Start Hiring Proposal](#) link on the successful applicant’s application.
2. A page will appear asking you to initiate the Hiring Proposal. Press the “Start Hiring Proposal” button. 
3. You will be taken to the “Editing Hiring Proposal” form.



Applicant Tracking Module

Hiring Proposal:

Hiring Information

* Start Date	<input type="text"/> <i>This field is required.</i>
Contract End Date	<input type="text"/> <i>Deferred Pay</i>
* Requested Salary	<input type="text"/> <i>This field is required.</i>
Justification For Salary	<input type="text"/>
* Approved Salary	<input type="text"/> <i>This field is required.</i>
* Background Check	<input type="checkbox"/> The department has determined that this position requires a criminal background check. <input type="checkbox"/> The department has determined that this position does not require a criminal background check. <i>This field is required.</i>
Background Check Budget Number	<input type="text"/>

The Hiring Information will indicate the Proposed Start Date and requested salary information.

Start Date – Using the calendar feature in the field, select what you determine the proposed start date might be. This field is for an approximation and not an exact date. This is a required field.

Contract End Date – Select the date when the contract will end.

Requested Salary – Indicate the initial salary offer to the candidate. This may not be the final agreed salary. This is a required field.

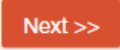
Justification for Requested Salary – If you plan on offering more than originally advertised, please indicate your justification here. Please check with your AAC for department-specific approvals.

Approved Salary – These fields are editable only by the AAC. They will put in the approved salary amount.


Background Check – Indicate if this position will need a background check or not.


Applicant Tracking Module

Background Check Budget Number – Provide a budget number to charge the background check to, if applicable.

Click **Next**  to save and move to the next screen.


Hiring Proposal Summary:

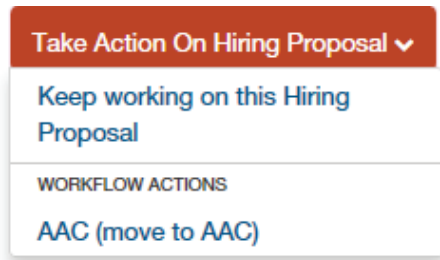
Review the summary information of Hiring Proposal information. If section is completed correctly, it will be accompanied by a green check mark. 

An orange exclamation point  to the left of a section indicates that required information is missing. Select the blue **Edit** link for that section to go back and make the required updates. Select **Save** or **Next** to save and continue. After saving you can move to the **Hiring Proposal Summary** to review the final information for additional errors.

Applicant Tracking Module

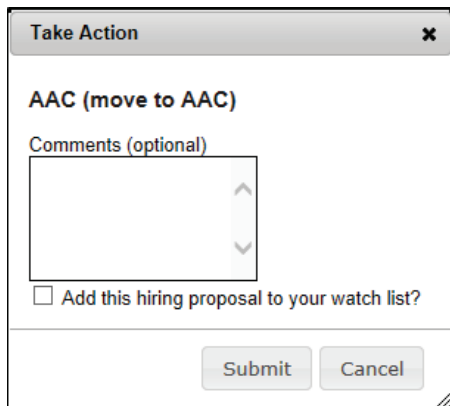
Routing / Take Action on Hiring Proposal

When you are ready to send your completed Hiring Proposal, press the “Take Action On Hiring Proposal” button in the upper right.  You will receive multiple options on what action to perform. To move your completed Hiring Proposal forward to your Affirmative Action Coordinator (AAC), select “Send to AAC”.



You will receive a pop-up window to add any optional comments you wish to share with your AAC. **Note:** These notes are discoverable and will be seen by all approvers in the process. They can be found in the “History” tab of the action.

You also have the option to add this Hiring Proposal to your watch list. This checkbox is automatically selected. If you do not wish to keep this position in your watch list, deselect the check box. Click on **Submit**.



Once you submit your completed Hiring Proposal, a unique Hiring Proposal Number will be assigned to your action. This number will be found at the bottom of the Hiring Proposal Details page. Record this number for future use.

Final Approvals

1. If the Supervisor/Manager completes the Hiring Proposal, the Hiring Proposal will then go to the AAC. Here the AAC has one option:



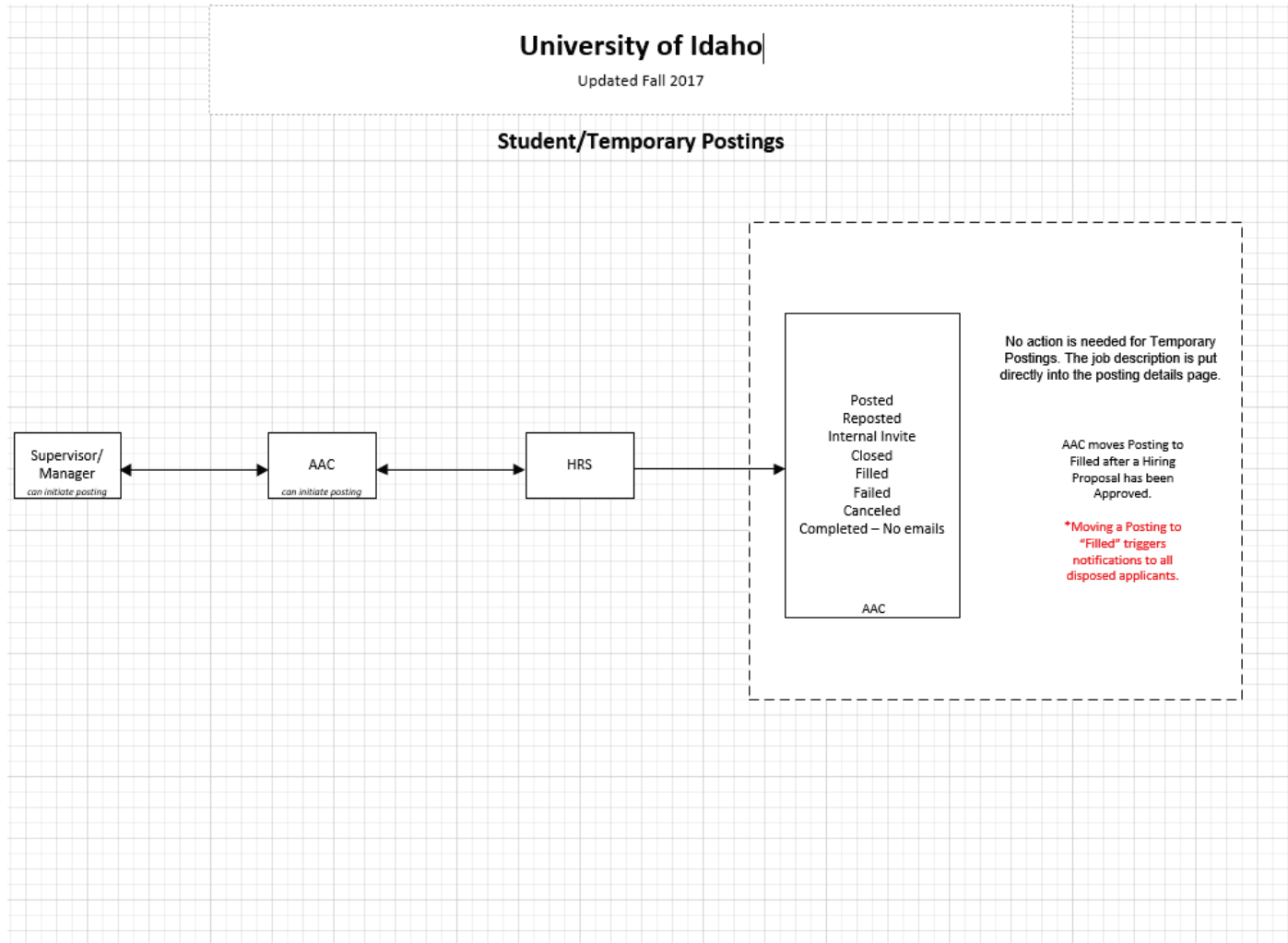
Hiring Proposal Approved – Regardless of whether or not a background check is required, the hiring proposal will move to the Background Check queue.

2. HR will send the completed Hiring Proposal to the AAC to confirm that the candidate is now hired.
3. When the AAC confirms the candidate is Hired, they will move the process to “Hired”.

If you have any further questions or need extra help, please contact your corresponding AAC or reach out to Human Resources at:

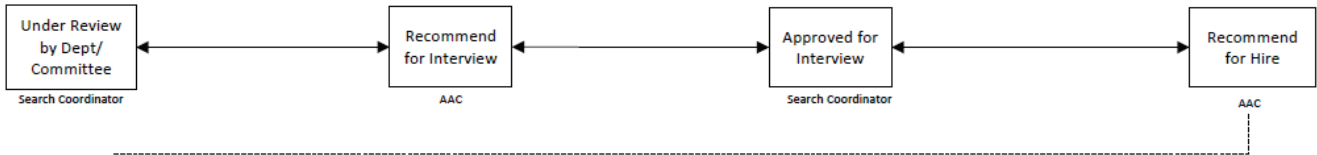
hr-peopleadminhelp@uidaho.edu or 885-3611

Workflows

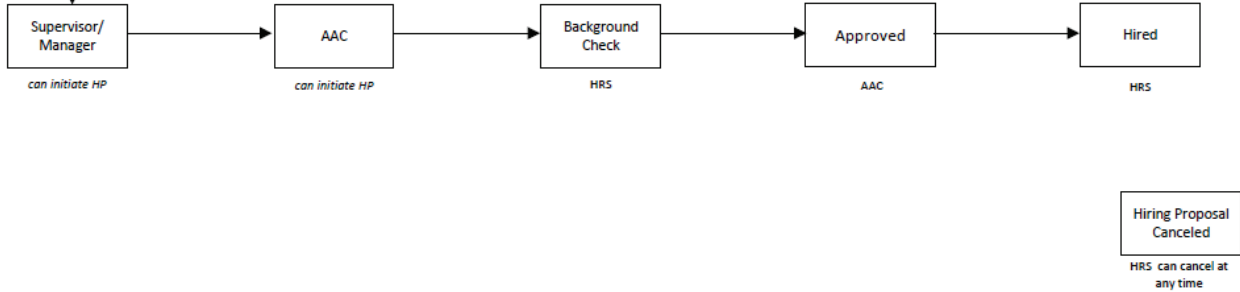


University of Idaho
Updated Fall 2017

Student/Temporary Applicant Workflow



Student/Temporary Hiring Proposal Workflow



- Applicant Dispositions:**
- System Determined Did Not Meet Minimum Qualifications
(with reasons; emails applicant when posting filled)
 - Does Not Meet Minimum Qualifications
(with reasons; emails applicant when posting filled)
 - Not Interviewed, Not Selected
(Search Coordinator; with reasons; emails applicant when posting filled)
 - Declined Interview
 - Application Withdrawn
(Applicant owns; all users can view)
 - Interviewed, Not Selected
(Search Coordinator; with reasons; emails applicant when posting filled.)
 - Application Expired
(HRS: all users can view; automatically moves to this status one year after applying from 'Under Review by Dept/Committee.' Sends email to applicant to contact Student/Temp HR to reactivate if still interested.)
 - Declined Offer
(AAC, with reasons; no email)